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## **CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED**

**中國飛機租賃集團控股有限公司**

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock code: 1848)**

### **SALE OF ONE AIRCRAFT**

The Board is pleased to announce that on 18 September 2026 (after trading hours), a wholly-owned special purpose vehicle of the Company (the Seller) entered into the Aircraft Sale and Purchase Agreement with an independent third party (the Buyer) in relation to the sale of one Aircraft. The sale transaction is expected to be completed on or before 31 October 2026.

#### **AIRCRAFT SALE AND PURCHASE AGREEMENT**

The Board is pleased to announce that on 18 September 2026 (after trading hours), the Seller entered into the Aircraft Sale and Purchase Agreement with the Buyer, pursuant to which the Seller agreed to sell and the Buyer agreed to purchase the Aircraft.

Aircraft trading is one of the Group's ordinary course of businesses. The sale transaction will increase the Group's income from aircraft trading, satisfy the market's demand for aircraft and maintain the good relationship between the Group and its clients.

**Date:** 18 September 2026

**Parties:**

- (a) the Seller, which is wholly-owned special purpose vehicle of the Company. The Group is a leading full value chain aircraft solutions provider. Its scope of business includes regular operations such as aircraft leasing, purchase and leaseback, portfolio trading and asset management, as well as value-added services such as fleet planning, fleet upgrade, aircraft maintenance, repair and overhaul, aircraft disassembling and recycling, and aircraft component trading; and

- (b) the Buyer, which is principally engaged in financial leasing activities in traditional domains. To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Buyer and its ultimate beneficial owners are third parties independent of the Company and the connected persons of the Company.

**Assets to be sold** : one Airbus A321-200 aircraft

**Completion** : It is estimated that completion of the Aircraft Sale and Purchase Agreement will take place on or before 31 October 2026.

## **IMPLICATIONS OF THE LISTING RULES**

As one or more of the applicable percentage ratios in respect of the Transaction exceed 5% but all are below 25%, the Transaction constitutes a discloseable transaction for the Company under Chapter 14 of the Listing Rules. Nevertheless, the Transaction is Qualified Aircraft Leasing Activity and is only subject to the disclosure requirements under Rule 14.33D of the Listing Rules.

The Board has confirmed that (1) the Company has fulfilled the criteria for a Qualified Aircraft Lessor; (2) the Transaction is entered into by the Company in its ordinary and usual course of business and on normal commercial terms; and (3) the terms of the Transaction are fair and reasonable and in the interests of the Company and the Shareholders as a whole.

## **DEFINITIONS**

In this announcement, the following expressions shall (unless the context otherwise requires) have the following meanings:

**“Aircraft”** one Airbus A321-200 aircraft

**“Aircraft Sale and Purchase Agreement”** an Aircraft Sale and Purchase Agreement entered into between the Seller and the Buyer on 18 September 2026, pursuant to which the Seller agreed to sell and the Buyer agreed to purchase the Aircraft

**“Board”** the board of Directors

**“Buyer”** SHANGHAI MAXWEALTH HU SOAR FREELY NO.3 AVIATION LEASING CO., LTD., a company incorporated in the PRC and a wholly-owned subsidiary of Maxwealth Financial Leasing

|                                              |                                                                                                                                                                                                                       |
|----------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>“Company”</b>                             | China Aircraft Leasing Group Holdings Limited (中國飛機租賃集團控股有限公司), an exempted company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Main Board of the Stock Exchange |
| <b>“connected person(s)”</b>                 | has the meaning ascribed to it under the Listing Rules                                                                                                                                                                |
| <b>“Directors”</b>                           | the directors of the Company                                                                                                                                                                                          |
| <b>“Group”</b>                               | the Company and its subsidiaries                                                                                                                                                                                      |
| <b>“Listing Rules”</b>                       | the Rules Governing the Listing of Securities on the Stock Exchange                                                                                                                                                   |
| <b>“Maxwealth Financial Leasing”</b>         | Maxwealth Financial Leasing Co., Ltd., a company incorporated in the PRC, whose ultimate beneficial owner is Bank of Ningbo Co., Ltd. (stock code:002142.SZ, listed on the Shenzhen Stock Exchange)                   |
| <b>“percentage ratios”</b>                   | has the meaning ascribed to it under Rule 14.07 of the Listing Rules                                                                                                                                                  |
| <b>“PRC”</b>                                 | the People’s Republic of China                                                                                                                                                                                        |
| <b>“Qualified Aircraft Leasing Activity”</b> | has the meaning ascribed to it under Rule 14.04(10D) of the Listing Rules                                                                                                                                             |
| <b>“Qualified Aircraft Lessor”</b>           | has the meaning ascribed to it under Rule 14.04(10E) of the Listing Rules                                                                                                                                             |
| <b>“Seller”</b>                              | a wholly-owned special purpose vehicle of the Company                                                                                                                                                                 |
| <b>“Shareholders”</b>                        | the shareholders of the Company                                                                                                                                                                                       |
| <b>“Stock Exchange”</b>                      | The Stock Exchange of Hong Kong Limited                                                                                                                                                                               |

**“Transaction”**

the entering into of the Aircraft Sale and Purchase Agreement and the transaction contemplated thereunder

By order of the Board  
**China Aircraft Leasing Group Holdings Limited**  
**POON HO MAN**  
*Executive Director and Chief Executive Officer*

Hong Kong, 18 September 2026

*As at the date of this announcement, (i) the Non-executive Directors are Mr. AN Xuesong (Chairman) and Mr. PAN Jianyun; (ii) the Executive Directors are Mr. POON Ho Man (Chief Executive Officer) and Mr. LI Guohui (Chief Financial Officer and Chief Strategy Officer); and (iii) the Independent Non-executive Directors are Mr. FAN Chun Wah, Andrew, J.P., Dr. HONG Wen and Mr. CHAN Ching Summit.*