HAO TIAN INTERNATIONAL CONSTRUCTION INVESTMENT GROUP LIMITED
昊天國際建設投資集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1341)

SUPPLEMENTAL ANNOUNCEMENT DISCLOSEABLE TRANSACTION IN RELATION TO DISPOSAL OF THE EQUITY INTEREST IN A COMPANY

Reference is made to the announcement of Hao Tian International Construction Investment Group Limited (the "**Company**") dated 9 September 2026 (the "**Announcement**") in relation to the Disposal. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board would like to provide additional information in relation to the Disposal as below.

REASONS FOR AND BENEFITS OF THE DISPOSAL

As disclosed in the Announcement, the Company subscribed for 580 shares in the Purchaser in May 2025 at the total consideration of HK$50,000,000 (or approximately HK$86,206 per share). The Company's initial plan was to hold the investment on a mid to long term basis for around 2 to 5 years with a view to gaining capital growth and/or dividend returns.

After holding the investment for around 16 months, the management observed that this investment outperformed the Company's expectation as there has been a double-digit growth in the unaudited NAV per share of the Purchaser due to its unrealized gain in its financial investment. As at 30 June 2026, the unaudited NAV per share of the Purchaser was approximately HK$98,504, representing approximately 15% increase to the unaudited NAV per share of HK$85,659 as at 31 December 2024. The Company therefore intended to realise the gain from part of the investment earlier than initially planned. After arm's length negotiation between the Vendor and the Purchaser, the Purchaser agreed to buy back the Sale Shares at the price of HK$98,623 per share, which is approximately at par with the Purchaser's unaudited NAV per share and represents a premium of approximately 14.4% to the Company's acquisition cost (i.e. HK$86,206 per share). Given the about 16-month investment span (i.e. from May 2025 to early September 2026), the premium represents an annualized return rate of approximately 10.8%, which is considered to be reasonable return to the Company and its Shareholders.

USE OF PROCEEDS

The net proceeds of the Disposal (after deducting the transaction costs and expenses) is approximately HK$43 million, which will be fully applied for the working capital for the margin financing business of the Group.

INFORMATION ON THE PURCHASER

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, apart from the Company and its shareholders, (i) the Purchaser and its ultimate beneficial owners are Independent Third Parties; and (ii) the ultimate beneficial owner of the Purchaser is Mr. Chan Chak Kai Kenneth.

By the Order of the Board
Hao Tian International Construction Investment Group Limited
Fok Chi Tak
Executive Director

Hong Kong, 18 September 2026

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Fok Chi Tak, Mr. Tang Yiu Chi James and Dr. Zhiliang Ou (J.P. (Australia)); two non-executive Directors, namely Mr. Xu Lin and Ms. Jiang Yang; and three independent non-executive Directors, namely Mr. Mak Yiu Tong, Mr. Shek Lai Him Abraham and Mr. Chan Ming Sun Jonathan.