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Lens Technology Co., Ltd.

藍思科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6613)



巨騰國際控股有限公司

JU TENG INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3336)

JOINT ANNOUNCEMENT

**FURTHER DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT
RELATING TO THE PRE-CONDITIONAL VOLUNTARY CONDITIONAL
GENERAL CASH OFFER BY CLSA LIMITED FOR AND ON BEHALF OF LENS
TECHNOLOGY CO., LTD. TO ACQUIRE ALL THE ISSUED SHARES OF JU TENG
INTERNATIONAL HOLDINGS LIMITED (OTHER THAN THOSE SHARES
ALREADY OWNED OR AGREED TO BE ACQUIRED BY LENS TECHNOLOGY
CO., LTD. AND PARTIES ACTING IN CONCERT WITH IT)**

Financial adviser to the Offeror



**Independent Financial Adviser to the Independent Board Committee and
the Offer Shareholders**



SOMERLEY CAPITAL LIMITED

References are made to (i) the announcement jointly issued by Lens Technology Co., Ltd. (the “**Offeror**”) and Ju Teng International Holdings Limited (the “**Company**”) dated 18 May 2026 in relation to, amongst others, the pre-conditional voluntary conditional general cash offer by CLSA Limited for and on behalf of the Offeror to acquire all the issued Shares of the Company (other than those Shares already owned or agreed to be acquired by the Offeror and parties acting in concert with it) (the “**Joint Announcement**”); (ii) the announcement jointly issued by the Company and the Offeror dated 8 June 2026 in relation to the delay in despatch of the Composite Document (the “**Delay in Despatch Announcement**”); and (iii) the announcements jointly issued by the Company and the Offeror dated 7 July 2026, 7 August 2026 and 8 September 2026 in relation to the monthly progress updates of the Offer. Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Joint Announcement.

As disclosed in the Delay in Despatch Announcement, it is the intention of the Offeror and the Company to combine the offer document and the offeree board circular from the Company in the Composite Document. The making of the Offer is subject to the Completion, and Completion is conditional upon the fulfillment or waiver (if applicable) of the Conditions Precedent as set out in the SPA.

As at the date of this joint announcement, Conditions Precedent 1 and 12 as set out in the Joint Announcement have been satisfied. Several Conditions Precedent remain outstanding, in particular:

- a. Condition Precedent 7 in respect of the required regulatory approvals from the antitrust in the PRC and Vietnam, Condition Precedent 8 in respect of the approvals and filings required from the PRC Development and Reform Commission, the competent commerce authorities and the State Administration of Foreign Exchange of the PRC, and Condition Precedent 9 in respect of the requisite approvals and consents from the SFC and the Stock Exchange.

As at the date of this announcement, the Company has obtained approvals from the competent commerce authorities in the PRC and antitrust authority in Vietnam. Save as disclosed above, the relevant parties are still in the process of applying for and obtaining other aforementioned regulatory approvals, filings and consents;

- b. Condition Precedent 5 in respect of the reorganisation of the Taiwan entities of the Group in accordance with the Reorganisation Plan agreed between the parties under the SPA, which remains in progress and has not yet been completed as at the date of this announcement; and
- c. certain other Conditions Precedent, including Condition Precedent 17 (accuracy of the Vendors' warranties, representations and undertakings at Completion) and other Conditions Precedent relating to the affairs of the Group, remain outstanding. The Offeror is in discussions with the Vendors regarding these matters.

As disclosed in the Joint Announcement, if certain Conditions Precedent (including but not limited to Condition Precedent 7, Condition Precedent 8 and Condition Precedent 9) cannot be fulfilled on or before 18 September 2026 (i.e. the Long Stop Date), the Long Stop Date shall be automatically extended by a further period of four months to 18 January 2027 (the “**Extended Long Stop Date**”). As Condition Precedent 7, Condition Precedent 8 and Condition Precedent 9 have not been fulfilled as at the date of this announcement, the Long Stop Date has been extended to the Extended Long Stop Date pursuant to the terms of the SPA.

As further time is required for the relevant parties under the SPA to fulfil the outstanding Conditions Precedent, an application was made to the Executive for its consent under Note 2 to Rule 8.2 of the Takeovers Code for, and the Executive has granted its consent to further extend the latest date for the despatch of the Composite Document to a date (i) no later than 7 days from the date of Completion, or (ii) 23 January 2027, whichever is earlier.

Further announcement(s) will be jointly made by the Offeror and the Company as and when appropriate in compliance with the Listing Rules and the Takeovers Code when the Composite Document is despatched.

WARNING

Shareholders and potential investors of the Company should note that the Completion is subject to the fulfilment or waiver of the conditions set out under the sub-section headed “Conditions Precedent” in the Joint Announcement. Accordingly, Completion may or may not take place and consequently the Offer may or may not be made. Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company. Those who are in doubt as to the action should consult a licensed securities dealer or registered institutions in securities, bank manager, solicitor, professional accountant or other professional advisers.

Shareholders are reminded to read the Composite Document when it is published, including the recommendation of the Independent Board Committee and the advice of the Independent Financial Adviser in respect of the Offer, before deciding whether or not to accept the Offer.

By order of the board of directors of
Lens Technology Co., Ltd.
Chau Kwan Fei
Chairman of the board of directors

By order of the Board of
Ju Teng International Holdings Limited
Cheng Li-Yu
Chairman and Chief Executive Officer

Hong Kong, 18 September 2026

As at the date of this joint announcement, the board of the Offeror comprises: (i) Ms. Chau Kwan Fei, Mr. Cheng Chun Lung and Mr. Rao Qiaobing as executive directors of the Offeror; and (ii) Ms. Wan Wei, Mr. Liu Yue, Mr. Tian Hong and Mr. Tang Xiangxi as independent non-executive directors of the Offeror.

The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Vendors and the Group) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than that expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, the executive Directors are Mr. Cheng Li-Yu, Mr. Chiu Hui-Chin, Mr. Huang Kuo-Kuang, Mr. Tsui Yung Kwok and Mr. Wang Ting Jin, the non-executive Director is Mr. Cheng Li-Yen, and the independent non-executive Directors are Mr. Yip Wai Ming, Mr. Yuen Chi Ho and Dr. Chuang Shu-Hui.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror and its respective associates and parties acting in concert with them) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offeror or its director(s) in their capacity as such) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.