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Sterling Group Holdings Limited

美臻集團控股有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1825)

TERMINATION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of the Company dated 4 September 2026 (the “**Announcement**”) in relation to the placing of new shares of the Company under general mandate. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board announces that on 18 September 2026 (after trading hours), the Placing Agent, in view of the recent material change in market conditions, notified the Company in writing to terminate the Placing Agreement with immediate effect pursuant to the terms thereof. Upon termination of the Placing Agreement, all rights, obligations and liabilities of the parties to the Placing Agreement shall cease and determine and no party thereto shall have any claim against the other party in respect of any matter or thing arising out of or in connection with the Placing Agreement save in respect of the Termination Claims.

The Company considers that the termination of the Placing Agreement and the Placing contemplated thereunder has no material adverse impact on the business operations and financial position of the Group.

By order of the Board
Sterling Group Holdings Limited
美臻集團控股有限公司*
Xie Jianfeng
Executive Director

Hong Kong, 18 September 2026

As at the date of this announcement, Ms. Wong Mei Wai Alice is the executive Director and Chairperson; Ms. Luo Yuechan and Mr. Xie Jianfeng are the executive Director; and Ms. Chen Jie, Ms. Wu Jing and Ms. Cai Zhenhua are the independent non-executive Directors.

** For identification purpose only*