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天譽置業（控股）有限公司

SKYFAME REALTY (HOLDINGS) LIMITED

(IN LIQUIDATION)

(Incorporated in Bermuda with limited liability)

(Stock Code: 00059 and Bonds Stock Code: 5311, 5379, 5567, 5602 and 5855 (together the "Debts"))

UPDATES ON RESUMPTION PROGRESS AND CONTINUED SUSPENSION OF TRADING

This announcement is made by Skyfame Realty (Holdings) Limited (In Liquidation) (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) and 13.24A of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to (i) the announcements of the Company dated 13 March 2025, 31 March 2025 and 19 May 2025 regarding, among other things, the delay in publication of the 2024 Annual Results and the suspension of trading in the shares of the Company; (ii) the announcements of the Company dated 30 June 2025, 30 September 2025, 9 January 2026, 8 April 2026 and 30 June 2026 in relation to, among other things, the quarterly update on status of resumption; (iii) the announcement of the Company dated 24 November 2025 in relation to the winding up of Company; and (iv) the announcement of the Company dated 13 April 2026 in relation to the exclusivity agreement (collectively, the "**Announcements**"). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

UPDATE ON RESTRUCTURING PROGRESS

On 17 September 2026, a resumption proposal (the "**Resumption Proposal**") was submitted to the Stock Exchange to seek resumption of trading of the Shares. The Resumption Proposal sets out, among others, the actions taken and proposed to be taken by the Company to fulfil the conditions under the Resumption Guidance. Further, an application was submitted to the Stock Exchange for an extension of the remedial period up to 31 December 2026 for the Company to fulfil the conditions set out in the Resumption Guidance.

ORDER TO CONVENE THE CREDITORS' MEETING OF THE SCHEME OF ARRANGEMENT

Reference is also made to the voluntary announcement of the Company dated 13 April 2026 and the announcement of the Company dated 30 June 2026 in relation to, among other things, the proposed Revised Restructuring Plan involving a scheme of arrangement (the "**Scheme**").

As part of the implementation of the Revised Restructuring Plan, the Company has applied to the Hong Kong Court for leave to convene a meeting of the Company's creditors, for the purpose of considering and, if thought fit, approving the Scheme and the hearing was heard on 18 September 2026 at 10:00 a.m. (the "**Hearing**").

At the Hearing, it was ordered that the Company be at liberty to convene a scheme meeting (the "**Scheme Meeting**") of the Scheme Creditors (as defined in the Scheme), for the purpose of considering and, if thought fit, approving (with or without modification) the Scheme. The Scheme Meeting is tentatively scheduled to be held in late October 2026 or early November 2026 and the sanction hearing of the Hong Kong Court for the Scheme is tentatively fixed on 20 November 2026.

A further update on the Scheme and the progress of preparation for resumption of trading will be provided to the shareholders of the Company as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the Debts and the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 28 June 2022 and on 1 April 2025 respectively and will remain suspended until further notice.

Shareholders of the Company and other investors are advised to exercise caution when dealing in the securities of the Company and, if in doubt, may seek professional advice from their own professional or financial advisors.

For and on behalf of
Skyfame Realty (Holdings) Limited
(In Liquidation)

MICHAEL PENROSE
SO KIT YEE ANITA
LAU WUN MAN
JOEL EDWARDS
Joint and Several Provisional Liquidators
Acting as agents without personal liability

Hong Kong, 18th September 2026

As at the date of this announcement, the Board comprises one executive Director, namely Mr. ZHANG Guocheng; and one non-executive Director, namely Mr. LI Jianwen.