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JIUTAI DIGITAL TECHNOLOGY HOLDINGS LIMITED
九泰數智科技控股有限公司

(formerly known as Kidztech Holdings Limited 奇士達控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6918)

CLARIFICATION ANNOUNCEMENT IN RELATION TO ISSUE OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

Reference is made to the announcement of JIUTAI DIGITAL TECHNOLOGY HOLDINGS LIMITED (the "**Company**") dated 17 September 2026 (the "**Announcement**") in relation to the issue of convertible bonds under general mandate. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

CLARIFICATION OF CONVERSION PRICE

The Board wishes to clarify that, under the Subscription Agreement dated 17 September 2026, upon full conversion of the Convertible Bonds, a total of 174,877,360 Conversion Shares will be issued, based on the aggregate principal amount of HK$21,000,000, the precise initial conversion price is HK$0.120084154975807 per Conversion Share (subject to adjustment in accordance with the terms of the Convertible Bonds).

The precise initial conversion price of HK$0.120084154975807 per Conversion Share represents:

(i) a premium of approximately 0.91% to the closing price of HK$0.119 per Share as quoted on the Stock Exchange on 17 September 2026, being the date of the Subscription Agreement; and

(ii) a premium of approximately 0.91% to the average closing price of the Shares as quoted on the Stock Exchange for the last five (5) consecutive trading days immediately prior to the date of the Subscription Agreement of HK$0.119 per Share.

For the clarity of presentation purposes in the Announcement, the Conversion Price of the Convertible Bonds has been rounded-off and stated as HK$0.12 per Conversion Share in the Announcement.

Shareholders and potential investors of the Company should note that completion of the Subscription is subject to the fulfillment of the conditions under the Subscription Agreement. As the Subscription may or may not proceed, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
JIUTAI DIGITAL TECHNOLOGY HOLDINGS LIMITED
Yu Huang
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 18 September 2026

As at the date of this announcement, the Board comprises Mr. Yu Huang, Mr. Wang Ochoa Longhai and Mr. Qu Xuanbai as executive Directors; Ms. Zheng Jingyun and Mr. Chan Chun Wing as the non-executive Directors; and Ms. Wang Shiling, Mr. Gong Lan and Ms. Huang Chunlian as independent non-executive Directors.