SHAW BROTHERS HOLDINGS LIMITED
邵氏兄弟控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 00953)

INSIDE INFORMATION
TERMINATION OF POTENTIAL EXTREME AND CONNECTED TRANSACTION IN RELATION TO AN ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF CMC MOON HOLDINGS LIMITED
AND
RESUMPTION OF TRADING

This announcement is made by Shaw Brothers Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to the provisions on inside information under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong and Rule 13.09 of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

BACKGROUND

References are made to: (i) the announcement of the Company dated 21 January 2026 (the "**Acquisition Announcement**") and the monthly update announcements of the Company dated 11 March 2026, 10 April 2026, 8 May 2026, 8 June 2026, 30 July 2026 and 28 August 2026 (the "**Monthly Update Announcements**") in relation to, among other things, the Acquisition and the Whitewash Waiver; and (ii) the announcements of the Company dated 11 February 2026 and 30 June 2026 in relation to, among other things, the delay in despatch of the Circular (the "**Delay Announcements**", together with the Acquisition Announcement and the Monthly Update Announcements, the "**Announcements**"). Unless the context otherwise requires, capitalised terms used herein have the same meanings as those defined in the Announcements.

TERMINATION OF THE SPA

Following commercial discussions between the Company and CMC, and after considering the evolving market environment and business strategy, the status of the outstanding Conditions under the SPA and the practicability of satisfying them on or before the Long Stop Date (i.e. 31 December 2026), on 18 September 2026, the parties mutually agreed to terminate the SPA with immediate effect. Upon such termination, each of the Company and CMC irrevocably and unconditionally releases and discharges the other from any and all claims, demands, actions, liabilities and obligations of any nature arising out of or in connection with the SPA.

As a result of the termination of the SPA, the transactions contemplated thereunder will not proceed. Accordingly, the application for the Whitewash Waiver will no longer be made, the Circular will not be despatched, and the EGM to approve, among other things, the SPA and the transactions contemplated thereunder will not be convened.

The Board considers that the termination of the SPA will not have any material adverse impact on the existing business, operational or financial conditions of the Group.

Pursuant to Rule 31.1(c) of the Takeovers Code, except with the consent of the Executive, neither the HoldCo nor any person who acted in concert with it in the course of the Acquisition, nor any person who is subsequently acting in concert with any of them, may within 6 months from the date of this announcement, (a) announce an offer or possible offer for the Company, or (b) acquire any voting rights of the Company if the HoldCo or persons acting in concert with it would thereby become obliged under Rule 26 of the Takeovers Code to make an offer.

RESUMPTION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange was suspended with effect from 9:00 a.m. on Thursday, 17 September 2026 pending release of this announcement. An application has been made by the Company to the Stock Exchange for the resumption of trading in the shares of the Company on the Stock Exchange with effect from 9:00 a.m. on Monday, 21 September 2026.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Shaw Brothers Holdings Limited
Li Ruigang
Chairman

Hong Kong, 18 September 2026

As at the date of this announcement, the Board comprises:

Chairman and Non-executive Director
Mr. Li Ruigang

Executive Directors
Miss Lok Yee Ling Virginia
Mr. Gu Jiong

Non-executive Director
Mr. Hui To Thomas, *JP*

Independent Non-executive Directors
Mr. Pang Hong
Mr. Poon Kwok Hing Albert
Mr. Ge Jun

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.