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贵州银行
BANK OF GUIZHOU

Bank of Guizhou Co., Ltd. *
貴州銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6199)

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PROPOSED ISSUANCE OF DOMESTIC SHARES AND H SHARES UNDER SPECIFIC MANDATE

The Board hereby announces that, with a view to enhancing the capital adequacy ratio of the Bank, ensuring that the capital adequacy ratio meets the regulatory requirements, and strengthening the risk-resistance capability, on 18 September 2026, the Board resolved to propose the issuance of not more than 2,472,953,256 Domestic Shares and not more than 439,000,000 H Shares to qualified subscriber(s) under the Specific Mandate. The net proceeds from the Issuance, after deducting the relevant issue expenses, will be applied in full to replenish the Bank's core tier-one capital. The Issuance will be conducted under the Specific Mandate. The Bank will convene an EGM and Class Meetings to seek Shareholders' approval for the grant of the Specific Mandate to proceed with the Issuance.

PROPOSED CHANGE IN REGISTERED CAPITAL AND THE CORRESPONDING AMENDMENTS TO THE RELEVANT PROVISIONS OF THE ARTICLES OF ASSOCIATION

Upon completion of the Issuance, the registered capital and the share capital structure of the Bank will change, and the relevant articles of the Articles of Association concerning the registered capital, the number of Shares and the share capital structure of the Bank will need to be amended to reflect the relevant changes arising from the Issuance. The Board proposes to make corresponding amendments to the articles concerning the registered capital, the number of Shares and the share capital structure on the basis of the Articles of Association then in force.

EGM, CLASS MEETINGS AND CIRCULAR

The Bank will convene an EGM, at which special resolutions will be proposed to consider and, if thought fit, approve, among others, the Issuance and the proposed change in registered capital and the corresponding amendments to the relevant provisions of the Articles of Association. The Bank will also convene Class Meetings to seek the approval of the Domestic Shareholders and the H Shareholders, respectively, in respect of the Issuance. A circular containing, among others, the details of the above resolutions, together with the notices of the EGM and Class Meetings, will be published on the website of the Hong Kong Stock Exchange and the website of the Bank, and printed copies will be despatched to the Shareholders of the Bank as requested, in due course.

As the Issuance is conditional upon the fulfilment of certain conditions, it may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the securities of the Bank.

1. ISSUANCE

The Board hereby announces that, with a view to enhancing the capital adequacy ratio of the Bank, ensuring that the capital adequacy ratio meets the regulatory requirements, and strengthening the risk-resistance capability, on 18 September 2026, the Board resolved to propose the issuance of not more than 2,472,953,256 Domestic Shares and not more than 439,000,000 H Shares to qualified subscriber(s) under the Specific Mandate. The net proceeds from the Issuance, after deducting the relevant issue expenses, will be applied in full to replenish the Bank's core tier-one capital. The Issuance will be conducted under the Specific Mandate. The Bank will convene an EGM and Class Meetings to seek Shareholders' approval for the grant of the Specific Mandate to proceed with the Issuance.

1.1 Domestic Share Issuance

On 18 September 2026, the Board approved the resolution regarding the proposed issuance of Domestic Shares, and proposes to seek Shareholders' approval at the EGM and Class Meetings for the grant of the Specific Mandate to approve and authorise the Board to issue not more than 2,472,953,256 Domestic Shares to qualified subscriber(s). The plan for the Domestic Share Issuance is as follows:

Type and nominal value of Shares to be issued	The Domestic Shares to be issued under the Issuance are ordinary Domestic Shares with a nominal value of RMB1.00 each.
Number of shares to be issued	The number of Domestic Shares to be issued shall not exceed 2,472,953,256 Shares (inclusive), representing approximately 19.96% of the issued Domestic Shares of the Bank prior to the completion of the Domestic Share Issuance. The actual number of Shares to be issued will be determined according to the approvals of the relevant regulatory authorities, market conditions and the actual circumstances of the Bank.
Subscriber(s)	The subscriber(s) of the Domestic Share Issuance is (are) no more than 35 qualified domestic institutional investors, including the substantial shareholder subscriber(s). The actual subscriber(s) of the Domestic Share Issuance and the number of Shares to be subscribed by them will ultimately be subject to the approvals of the regulatory authorities.

Pricing method	The issue price of the Domestic Share Issuance will be determined by the Board or its authorised person(s) on the basis of full consideration of the interests of the Shareholders, the investor acceptance capacity and the issue risks, in accordance with market practice, the provisions of the relevant laws, regulations and normative documents and the regulatory requirements, and taking into account the then prevailing capital market conditions and the trading price of the Bank's H Shares. The applicable exchange rate for the final issue price is the central parity rate of HKD against RMB published by the China Foreign Exchange Trade System authorised by the People's Bank of China on the date of determining the issue price of the Domestic Share Issuance. Given that the Bank will also undertake the H Share Issuance, the issue price of the Domestic Shares will be consistent with the issue price of the H Shares as adjusted by the applicable exchange rate.
Method of Issuance	The Domestic Share Issuance will be conducted by way of issue of Domestic Shares to no more than 35 specific subscribers under the Specific Mandate.
Timing of Issuance	The Bank will complete the Domestic Share Issuance at an appropriate timing and issue window selected by the Board or its authorised person(s) in light of the market conditions, after obtaining the approval of the Bank's Shareholders in respect of the relevant resolutions of the Domestic Share Issuance, and upon the approvals of the relevant regulatory authorities (including but not limited to the national financial regulatory institution and the CSRC) in accordance with the PRC laws, regulations and regulatory requirements then in force applicable to the implementation of the Domestic Share Issuance, and within the validity period of the plan of the Domestic Share Issuance as approved by the Shareholders at the EGM and Class Meetings.

Given that the Bank will also proceed with the H Share Issuance, the Domestic Share Issuance will be carried out concurrently with the H Share Issuance.

Lock-up arrangement

The new Domestic Shares of the Bank subscribed for by the investors participating in the Domestic Share Issuance shall be transferred in accordance with the Company Law, the Implementation Measures for Administrative Licensing Matters of Chinese-Funded Commercial Banks (《中資商業銀行行政許可事項實施辦法》), the Interim Measures for the Equity Management of Commercial Banks (《商業銀行股權管理暫行辦法》), the Articles of Association and other relevant provisions. In particular, upon completion of the Domestic Share Issuance, if a subscriber is identified as a substantial shareholder of the Bank, the new Shares so subscribed for shall not be transferred within five years from the date on which the new Shares are issued and placed to it. A substantial shareholder refers to a Shareholder holding or controlling 5% or more of the Shares or voting rights of the Bank, or a Shareholder holding less than 5% of the total capital or total Shares but having a material influence on the operation and management of the Bank, where such material influence includes but is not limited to dispatching Directors or senior management to the Bank, influencing the financial and operation and management decisions of the Bank by way of agreement or other means, and other circumstances as identified by the national financial regulatory institution.

Use of proceeds	The net proceeds from the Domestic Share Issuance, after deducting the relevant issue expenses, will be applied in full to replenish the Bank's core tier-one capital.
Arrangement for accumulated undistributed profits prior to completion of the Issuance	The accumulated undistributed profits prior to the completion of the Domestic Share Issuance will be shared by the existing and new Shareholders after the completion of the Domestic Share Issuance in proportion to their respective shareholdings.
Validity period of the resolution of the Domestic Share Issuance	The validity period of the resolution of the plan of the Domestic Share Issuance shall be 12 months from the date of approval at the EGM and Class Meetings. The Board may, having regard to the actual circumstances, propose to the Shareholders' meeting to consider and, if thought fit, approve the extension of the validity period of the resolution of the plan of the Domestic Share Issuance.

The relevant resolution in respect of the Domestic Share Issuance shall only be implemented after being passed as a special resolution at the EGM and Class Meetings, and upon the approval/registration by the relevant regulatory authorities including the national financial regulatory institution and the CSRC, and shall ultimately be subject to the plan as approved/registered by the regulatory authorities.

1.2 H Share Issuance

On 18 September 2026, the Board approved the resolution regarding the proposed issuance of H Shares, and proposes to seek Shareholders' approval at the EGM and Class Meetings for the grant of the Specific Mandate to approve and authorise the Board to issue not more than 439,000,000 H Shares to qualified subscriber(s). The plan for the H Share Issuance is as follows:

Type and nominal value of Shares to be issued	The H Shares to be issued under the Issuance are ordinary H Shares with a nominal value of RMB1.00 each.
Number of shares to be issued	The number of H Shares to be issued shall not exceed 439,000,000 Shares (inclusive), representing approximately 19.95% of the total issued H Shares of the Bank prior to the H Share Issuance. The actual number of Shares to be issued will be determined according to the approvals of the relevant regulatory authorities, market conditions and the actual circumstances of the Bank. In addition, given that the Bank will also proceed with the Domestic Share Issuance, the actual number of H Shares to be issued under the H Share Issuance will also take into account the actual number of Domestic Shares issued under the Domestic Share Issuance, in order to ensure that, upon completion of the H Share Issuance and the Domestic Share Issuance, the public float of the H Shares of the Bank complies with the public float requirements under the Listing Rules.
Subscriber(s)	The subscriber(s) of the H Share Issuance is (are) investor(s) qualified to subscribe for the H Shares of the Bank, and the specific subscriber(s) will be determined in accordance with the market conditions and the circumstances of the Bank.

Pricing method	The issue price of the H Share Issuance will be determined by the Board or its authorised person(s) on the basis of full consideration of the interests of the Shareholders, the investor acceptance capacity and the issue risks, in accordance with international practice, the provisions of the relevant laws, regulations and normative documents and the regulatory requirements, and taking into account the then prevailing capital market conditions and the pricing of the Domestic Share Issuance. The issue price of the H Share Issuance shall not be lower than the benchmark price (inclusive), and the benchmark price refers to the higher of the following: 1. the closing price on the date of signing the relevant H Share placing agreement(s) and/or subscription agreement(s); 2. the average closing price for the five trading days immediately preceding the earliest of the following three dates: (1) the date of announcement of the H Share placing arrangement(18 September 2026), i.e. HK$0.915; (2) the date of signing the H Share placing agreement(s) and/or subscription agreement(s); (3) the date of determining the H Share placing or subscription price.
Method of Issuance	The H Share Issuance will be conducted by way of issue of H Shares to specific subscriber(s) under the Specific Mandate.

Timing of Issuance	The Bank will complete the H Share Issuance at an appropriate timing and issue window selected by the Board or its authorised person(s) in light of the market conditions, after obtaining the approval of the Bank's Shareholders in respect of the relevant resolutions of the H Share Issuance, and upon the approvals of the relevant regulatory authorities (including but not limited to the national financial regulatory institution) in accordance with the PRC laws, regulations and regulatory requirements then in force applicable to the implementation of the H Share Issuance, and within the validity period of the plan of the H Share Issuance as approved by the Shareholders at the EGM and Class Meetings. Given that the Bank will also proceed with the Domestic Share Issuance, the H Share Issuance will be carried out concurrently with the Domestic Share Issuance.
Lock-up arrangement	The new H Shares of the Bank subscribed for by the investors participating in the H Share Issuance shall be transferred in accordance with the Company Law, the Implementation Measures for Administrative Licensing Matters of Chinese-Funded Commercial Banks (《中資商業銀行行政許可事項實施辦法》), the Interim Measures for the Equity Management of Commercial Banks (《商業銀行股權管理暫行辦法》), the Articles of Association and other relevant provisions. In particular, upon completion of the H Share Issuance, if a subscriber is identified as a substantial shareholder of the Bank, the new Shares so subscribed for shall not be transferred within five years from the date on which the new Shares are issued and placed to it. A substantial shareholder refers to a Shareholder holding or controlling 5% or more of the Shares or voting rights of the Bank, or a Shareholder holding less than 5% of the total capital or total Shares but having a material influence on the operation and management of the Bank, where such material influence includes but is not limited to dispatching Directors or senior management to the Bank, influencing the financial and operation and management decisions of the Bank by way of agreement or other means, and other circumstances as identified by the national financial regulatory institution.

Use of proceeds	The net proceeds from the H Share Issuance, after deducting the relevant issue expenses, will be applied in full to replenish the Bank's core tier-one capital.
Arrangement for accumulated undistributed profits prior to completion of the Issuance	The accumulated undistributed profits prior to the completion of the H Share Issuance will be shared by the existing and new Shareholders after the completion of the H Share Issuance in proportion to their respective shareholdings.
Validity period of the resolution of the H Share Issuance	The validity period of the resolution of the plan of the H Share Issuance shall be 12 months from the date of approval at the EGM and Class Meetings. The Board may, having regard to the actual circumstances, propose to the Shareholders' meeting to consider and, if thought fit, approve the extension of the validity period of the resolution of the plan of the H Share Issuance.
Listing arrangement	The Bank will apply to the Hong Kong Stock Exchange for the granting of the listing of, and permission to deal in, the new H Shares to be issued under the H Share Issuance on the Main Board of the Hong Kong Stock Exchange.

The relevant resolution in respect of the H Share Issuance shall only be implemented after being passed as a special resolution at the EGM and Class Meetings, and upon the approval by the relevant regulatory authorities including the national financial regulatory institution, and shall ultimately be subject to the plan as approved by the regulatory authorities.

1.3 Authorisation to the Board to Handle Matters Relating to the Issuance

Pursuant to the working requirements of the Issuance, the Board intends to propose at the EGM and Class Meetings that the Shareholders authorise the Board to handle matters relating to the Issuance itself or to delegate authority to the Chairman, the President and the secretary to the Board, acting individually or jointly, to handle such matters, including but not limited to:

(1) within the limits of the plan of the Issuance as approved by the EGM and Class Meetings, and in accordance with the opinions of the domestic and overseas regulatory authorities and the Hong Kong Stock Exchange and in light of the market environment and the actual circumstances of the Bank, modifying, refining and organising the specific implementation of the plan of the Issuance, including but not limited to determining the number of Shares to be issued, the issue price, the pricing method, the subscriber(s), the timing of the Issuance, the use of proceeds, the lock-up period and other specific matters relating to the Issuance; provided that the determination of the issue price shall be based on the pricing method as determined, and prior to such determination, the opinions of the relevant department performing the supervision and administration of state-owned capital or its superior governmental authority shall be sought in respect of the issue price and other relevant matters; in the event of changes in the relevant laws, regulations or normative documents, or changes in regulatory policies or market conditions, save for matters that must be re-voted on at a Shareholders' meeting in accordance with the provisions of the relevant laws, regulations, normative documents and the Articles of Association, making corresponding adjustments to matters relating to the specific plan of the Issuance (such adjustments shall also include the suspension or termination of the implementation of the plan of the Issuance);

(2) in accordance with the plan of the Issuance, negotiating with the placing agent(s) and/or the subscriber(s) on the subscription of Shares (including the contents of the share subscription agreement(s)), and deciding on, entering into, executing and completing the placing agreement(s) and/or the share subscription agreement(s) (including any supplemental agreements required);

(3) in accordance with the plan of the Issuance, handling the procedures of approval, registration, filing, ratification, consent and the like with the domestic and overseas regulatory authorities and the Hong Kong Stock Exchange in respect of matters relating to the Issuance (including applying to the Hong Kong Stock Exchange for the listing of, and permission to deal in, the new H Shares to be issued under the Issuance on the Hong Kong Stock Exchange); entering into, executing, amending and completing all necessary documents to be submitted to domestic and overseas institutions, organisations and individuals in connection with the Issuance; and taking all necessary, proper or appropriate actions in connection with the Issuance;

(4) drafting, amending, entering into, submitting, publishing, disclosing, performing, suspending and terminating the agreements, contracts, announcements, circulars or other legal documents in connection with the Issuance; engaging financial advisers, placing agents, law firms, accounting firms and other intermediaries relating to the Issuance, and determining and paying the relevant expenses of the Issuance;

(5) upon completion of the Issuance, making corresponding amendments to the articles of the Articles of Association relating to the registered capital and share capital structure of the Bank, and handling the change, filing and registration procedures with the registration authority of the Bank and other relevant government authorities;

(6) upon completion of the Issuance, handling matters relating to the registration and listing of the relevant Shares, increasing the registered capital of the Bank in accordance with the results of the Issuance, and handling the relevant approval procedures with the regulatory authorities and the registration and filing procedures with the market supervision and administration authorities (including applying for changes to the corporate registration particulars of the Bank and the reissuance of the business licence, etc.);

(7) handling the registration procedures for the issue of Domestic Shares to specific subscriber(s) with the custodian of Domestic Share equity;

(8) approving and authorising the Bank's H Share registrar to, in the name of the Bank: (i) issue share certificates to the placees, and register the placees in the Bank's Hong Kong register of H Shareholders as the holders of the new H Shares; and/or (ii) as instructed by the placees and in accordance with the relevant guidance of the Hong Kong Stock Exchange, issue share certificates to HKSCC Nominees Limited as the holder of the new H Shares, deliver the share certificates to HKSCC Limited for deposit into the relevant accounts operated by HKSCC Limited under the Central Clearing and Settlement System, and register HKSCC Nominees Limited as the holder of the new H Shares in the Bank's Hong Kong register of H Shareholders;

(9) subject to the permission of the relevant laws and regulations, taking all necessary actions to handle other matters relating to the Issuance.

The above authorisation shall be valid for 12 months from the date of approval at the EGM and Class Meetings. The Board may, having regard to the actual circumstances, propose to the Shareholders' meeting to consider and approve the extension of the validity period of the authorisation.

1.4 Pricing Principles of the Issuance

In determining the issue price of the Issuance, the Bank will take into account: (i) the operating and financial conditions of the Bank; (ii) the prevailing market conditions; (iii) the demand for H Shares; (iv) the applicable laws, regulations and regulatory requirements; (v) the nominal value of the Bank's Shares is RMB1.00 each and, accordingly, the issue price shall not be lower than RMB1.00 each; and (vi) the issue price of the Domestic Shares under the Issuance shall be consistent with the issue price of the H Shares as adjusted by the applicable exchange rate. As at the date of this announcement, the specific issue price and the range of the issue price for the Domestic Shares and the H Shares have not been determined. The Bank will make further announcement(s) in accordance with the Listing Rules after the issue price is determined.

In addition, pursuant to Rule 7.27B of the Listing Rules, unless the Hong Kong Stock Exchange considers there to be exceptional circumstances, the Bank shall not undertake a specific mandate placing that would result in a theoretical dilution effect of 25% or more. The Bank will ensure that the Issuance complies with Rule 7.27B of the Listing Rules.

1.5 Conditions of the Issuance

As at the date of this announcement, the Issuance is conditional upon the fulfilment of the following principal conditions:

(1) Domestic Share Issuance:

(i) approval having been obtained from the EGM and Class Meetings;

(ii) the approvals, ratifications or waivers of the national financial regulatory institution, the CSRC and other relevant regulatory authorities having been obtained in accordance with the PRC laws, regulations and regulatory requirements then in force; and

(iii) the subscription agreement(s) having been entered into between the Bank and the investors, and not having been terminated in accordance with their terms.

(2) H Share Issuance:

(i) approval having been obtained from the EGM and Class Meetings;

(ii) the approvals, ratifications or waivers of the national financial regulatory institution and other relevant regulatory authorities having been obtained in accordance with the PRC laws, regulations and regulatory requirements then in force;

(iii) the subscription agreement(s) and/or placing agreement(s) having been entered into between the Bank and the investors and/or placing agent(s), and not having been terminated in accordance with their terms; and

(iv) the Listing Committee of the Hong Kong Stock Exchange having granted the approval for the listing of, and permission to deal in, all the new H Shares to be issued and placed under the H Share Issuance.

1.6 Status of the New Shares

The new Domestic Shares and the new H Shares to be issued and placed under the Issuance, once issued and placed, will rank pari passu in all respects with the Domestic Shares and the H Shares of the Bank then in issue, respectively.

1.7 Fund-Raising Activities of the Bank in the Past Twelve Months

The Directors confirm that the Bank has not, during the 12 months immediately preceding the date of this announcement, undertaken any fund-raising activities involving the issue of equity securities.

1.8 Effects of the Issuance on the Shareholding Structure of the Bank

As at the date of this announcement, the total number of issued ordinary Shares of the Bank (excluding treasury shares) is 14,588,046,744 Shares, comprising 12,388,046,744 Domestic Shares and 2,200,000,000 H Shares. The Bank does not hold any treasury shares as at the date of this announcement.

Assuming that, save for the Issuance, there is no other change in the issued share capital of the Bank from the date of this announcement to the date of completion of the Issuance, the shareholding structure of the Bank (i) as at the date of this announcement; and (ii) immediately after completion of the Issuance (assuming 2,472,953,256 Domestic Shares and 439,000,000 H Shares are issued) is set out as follows:

	As at the date of this announcement		Immediately after completion of the Issuance (assuming 2,472,953,256 Domestic Shares and 439,000,000 H Shares are issued)	
	Number of Shares	**Approximate% of the total issued Shares of the Bank**	**Number of Shares**	**Approximate% of the total issued Shares of the Bank**
Domestic Shares	12,388,046,744	84.92%	14,861,000,000	84.92%
H Shares	2,200,000,000	15.08%	2,639,000,000	15.08%
Total	**14,588,046,744**	**100.00%**	**17,500,000,000**	**100.00%**

Note: Certain amounts and percentages shown in the above table have been rounded. Any discrepancies between the totals and the sums of the amounts listed are due to rounding.

The Bank expects that, upon completion of the Issuance, the public float of the H Shares will continue to comply with the public float requirement of the Hong Kong Stock Exchange. If, upon completion of the Issuance, the public float of the H Shares is unable to meet the public float requirement, the Bank will not proceed with the Issuance.

If any substantial shareholder of the Bank under the Listing Rules participates in the Domestic Share Issuance, such subscription will constitute a connected transaction of the Bank under the Listing Rules. The Bank will convene an extraordinary Shareholders' meeting to seek independent Shareholders' approval in respect of the subscription by the substantial shareholder, and, in accordance with the requirements of the Listing Rules, will establish an independent Board committee comprising all the independent non-executive Directors to advise the independent Shareholders on the subscription by the substantial shareholder, and will also appoint an independent financial adviser to advise the independent Board committee and the independent Shareholders on the subscription by the substantial shareholder.

As at the date of this announcement, the Bank has not yet finalised the investors, and has not entered into any definitive placing or subscription agreement in respect of the Issuance. The Bank will make further announcement(s) in accordance with the Listing Rules upon the entering into of the relevant definitive agreements or the occurrence of any other disclosable developments.

2. PROPOSED CHANGE IN REGISTERED CAPITAL AND THE CORRESPONDING AMENDMENTS TO THE RELEVANT PROVISIONS OF THE ARTICLES OF ASSOCIATION

Upon completion of the Issuance, the registered capital and the share capital structure of the Bank will change, and the relevant articles of the Articles of Association concerning the registered capital, the number of Shares and the share capital structure of the Bank will need to be amended to reflect the relevant changes arising from the Issuance. The Board proposes to make corresponding amendments to the articles concerning the registered capital, the number of Shares and the share capital structure on the basis of the Articles of Association then in force. A summary of the principal amendments is set out below:

Original Articles	Articles after Amendments
Article 5 The registered capital of the Company is RMB14,588,046,744.	**Article 5** The registered capital of the Company is RMB[•].
Article 25 At the time of its incorporation, the Company had a registered capital of RMB3,241,214,789.72. After several times of capital increase, currently the Company has a registered capital of RMB14,588,046,744. The Company shall divide all of its capital into shares of equal par value (totalling 14,588,046,744 shares), with a nominal value of RMB1 each.	**Article 25** At the time of its incorporation, the Company had a registered capital of RMB3,241,214,789.72. After several times of capital increase, currently the Company has a registered capital of RMB[•]. The Company shall divide all of its capital into shares of equal par value (totalling [•] shares), with a nominal value of RMB1 each.
Article 26 As approved by the examination and approval department authorized by the State Council, the Company may issue a total of 14,588,046,744 ordinary shares. The Company's share capital consists of: 14,588,046,744 ordinary shares, among which 12,388,046,744 shares are domestic shares, representing 84.92% of the total issuable ordinary shares of the Company; and 2,200,000,000 shares are H Shares, representing 15.08% of the total issuable ordinary shares of the Company.	**Article 26** As approved by the examination and approval department authorized by the State Council, the Company may issue a total of [•] ordinary shares. The Company's share capital consists of: [•] ordinary shares, among which [•] shares are domestic shares, representing [•]% of the total issuable ordinary shares of the Company; and [•] shares are H Shares, representing [•]% of the total issuable ordinary shares of the Company.

Note: The figures in [•] will be filled in based on the actual results of the Issuance.

The Board intends to propose at the EGM that the Shareholders authorise the Board, and the Board to authorise the Chairman, the President, the secretary to the Board and/or their authorised person(s), in accordance with the changes in domestic and overseas laws, regulations and other normative documents, the requirements and recommendations of the domestic and overseas competent regulatory authorities and the Hong Kong Stock Exchange, and the actual circumstances of the Issuance, to amend the articles of the Articles of Association in connection with the Issuance, and to handle the ratification or filing in respect of the change in the registered capital of the Bank and the amendments to the Articles of Association, as well as the change of registration with the company registration administration authorities, the Companies Registry of Hong Kong and other relevant government authorities.

The amended Articles of Association will take effect upon the approval of the EGM, the approval of the national financial regulatory institution and the completion of the Issuance. Prior thereto, the Bank will continue to apply the Articles of Association then in force.

3. EGM, CLASS MEETINGS AND CIRCULAR

The Bank will convene an EGM, at which special resolutions will be proposed to consider and, if thought fit, approve, among others, the Issuance and the proposed change in registered capital and the corresponding amendments to the relevant provisions of the Articles of Association. The Bank will also convene Class Meetings to seek the approval of the Domestic Shareholders and the H Shareholders, respectively, in respect of the Issuance. A circular containing, among others, the details of the above resolutions, together with the notices of the EGM and Class Meetings, will be published on the website of the Hong Kong Stock Exchange and the website of the Bank, and printed copies will be despatched to the Shareholders of the Bank as requested, in due course.

4. GENERAL

This announcement does not constitute any invitation or offer to acquire, purchase or subscribe for any securities of the Bank.

As the Issuance is conditional upon the fulfilment of certain conditions, it may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the securities of the Bank.

DEFINITIONS

"Articles of Association"	the articles of association of the Bank, as amended, supplemented or otherwise modified from time to time
"associate(s)"	has the meaning ascribed to it under the Listing Rules
"Bank"	Bank of Guizhou Co., Ltd.* (貴州銀行股份有限公司), a joint stock company incorporated on 28 September 2012 in Guizhou Province, the PRC, with limited liability in accordance with the PRC laws and regulations and, if the context requires, includes its predecessors, subsidiaries, branches and sub-branches
"Board"	the board of Directors of the Bank
"China" or "PRC"	the People's Republic of China
"Class Meetings"	the Domestic Share class meeting and the H Share class meeting of the Bank to be convened in respect of the Issuance, collectively
"Company Law"	the Company Law of the People's Republic of China, as amended, supplemented or otherwise modified from time to time
"connected person(s)"	has the meaning ascribed to it under the Listing Rules
"CSRC"	China Securities Regulatory Commission
"Director(s)"	the director(s) of the Bank
"Domestic Share(s)"	ordinary share(s) issued by the Bank in the PRC, with a nominal value of RMB1.00 each, which are subscribed for or credited as paid in full in RMB
"Domestic Shareholder(s)"	the holder(s) of Domestic Shares
"Domestic Share Issuance"	the proposed issuance of not more than 2,472,953,256 Domestic Shares by the Bank to qualified subscriber(s) under the Specific Mandate

"EGM"	the extraordinary Shareholders' meeting of the Bank to be convened to consider and, if thought fit, approve the Issuance and the relevant authorisations
"HKD" or "HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	Hong Kong Special Administrative Region of the PRC
"Hong Kong Stock Exchange"	The Stock Exchange of Hong Kong Limited
"H Share(s)"	overseas-listed foreign ordinary share(s) in the share capital of the Bank, with a nominal value of RMB1.00 each, which are listed on the Main Board of the Hong Kong Stock Exchange and traded in HKD
"H Shareholder(s)"	the holder(s) of H Shares
"H Share Issuance"	the proposed issuance of not more than 439,000,000 H Shares by the Bank to qualified subscriber(s) under the Specific Mandate
"Issuance"	the Domestic Share Issuance and the H Share Issuance
"Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
"national financial regulatory institution"	the National Financial Regulatory Administration and/or its local offices
"ordinary Share(s)" or "Share(s)"	the ordinary Share(s) in the share capital of the Bank with a nominal value of RMB1.00 per Share, including the Domestic Shares and the H Shares
"RMB" or "Renminbi"	Renminbi, the lawful currency of the PRC
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

"Shareholder(s)"	the holder(s) of ordinary Share(s)
"Specific Mandate"	the specific mandate to be granted by the Shareholders at the EGM and Class Meetings to the Board to proceed with the Issuance
"treasury share(s)"	has the meaning ascribed to it under the Listing Rules
"%"	per cent

Certain amounts and percentage figures in this announcement have been subject to rounding adjustments. Accordingly, figures shown as currency conversion or percentage equivalents may not be an arithmetic sum of such figures.

By order of the Board
Bank of Guizhou Co., Ltd.*
WU Fan
Executive Director

Guiyang, the PRC
18 September 2026

As of the date of this announcement, the Board of the Bank comprises Ms. WU Fan and Mr. CAI Dong as executive Directors; Ms. ZHANG Yan, Mr. CHEN Duohang and Ms. GONG Taotao as non-executive Directors; and Mr. LEE Hoey Simon, Ms. SUN Li, Ms. CHEN Rong, Mr. ZHANG Junjie and Mr. XU Liang as independent non-executive Directors.

* *Bank of Guizhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*