Hang Seng Investment Funds Series IV
(the "Trust")

Hang Seng China A Industry Top Index ETF
(HKD Counter Stock Code: 03128 / RMB Counter Stock Code: 83128)

Hang Seng Stock Connect China A Low Carbon Index ETF
(Listed Class Units HKD Counter Stock Code: 03038 / RMB Counter Stock Code: 83038 and Unlisted Class Units)

Hang Seng S&P 500 Index ETF
(Listed Class Units HKD Counter Stock Code: 03195 / USD Counter Stock Code: 09195 and Unlisted Class Units)

Hang Seng Japan TOPIX 100 Index ETF
(Listed Class Units HKD Counter Stock Code: 03410 and Unlisted Class Units)

Hang Seng CMS Bloomberg US Treasury 1-3 Year Index ETF
(Listed Class Units HKD Counter Stock Code: 03436 and Unlisted Class Units)

Hang Seng CMS Bloomberg US Treasury 7-10 Year Index ETF
(Listed Class Units HKD Counter Stock Code: 03435 and Unlisted Class Units)

Hang Seng JPMorgan US Equity Premium Income Active ETF
(Listed Class Units HKD Counter Stock Code: 03476 and Unlisted Class Units)

Hang Seng HSCEI Covered Call Active ETF
(Listed Class Units HKD Counter Stock Code: 03519)

Hang Seng TECH Covered Call Active ETF
(Listed Class Units HKD Counter Stock Code: 03589)

Hang Seng FTSE Hong Kong Equity ETF
(Listed Class Units HKD Counter Stock Code: 03444)

(collectively the “Existing Sub-Funds”)

Hang Seng AI Advancement ETF
(Listed Class Units HKD Counter Stock Code: 03438)

(Hang Seng AI Advancement ETF and the Existing Sub-Funds collectively, the "Sub-Funds")

Announcement

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

Capitalized terms used herein but not otherwise defined will have the same meanings as defined in the Prospectus of the Trust and the Sub-Funds (the "**Prospectus**").

Investors should note that all investments involve risks (including the possibility of loss of the capital invested), prices of fund units may go up as well as down and past performance is not indicative of future performance. Investors should read the Prospectus and the product key facts statement(s) of the relevant Sub-Funds (including the full text of the risk factors stated therein) in detail before making any investment decision.

The Stock Exchange of Hong Kong Limited (the "SEHK"), Hong Kong Securities Clearing Company Limited (the "HKSCC") and the Securities and Futures Commission (the "SFC") take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

SFC authorisation is not a recommendation or endorsement of the Sub-Funds nor does it guarantee the commercial merits of the Sub-Funds or their performance. It does not mean the Sub-Funds are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

Dear Unitholders

Launch of Hang Seng AI Advancement ETF
Amendments to Prospectus

We, as the Manager of the Trust and the Sub-Funds, are writing to inform you of the following matters in relation to the Trust and the Sub-Funds with effect from the date of this document.

A. Launch of Hang Seng AI Advancement ETF

There will be a launch of the Listed Class Units of a new sub-fund, namely Hang Seng AI Advancement ETF, under the Trust.

For more details, please refer to the new Appendix 11 to the Prospectus. Please note that Appendix 11 to the Prospectus form part of the offering documents of the Trust and must be read in conjunction with the main body of the Prospectus and the product key facts statement for the Listed Class Units of Hang Seng AI Advancement ETF.

B. Amendments to the Prospectus

The Prospectus has also been updated to reflect other administrative, clarificatory and editorial amendments, including an update to the list of directors of the Manager. Currently, the directors of the Manager are LEE Wah Lun, Rannie, LEE Jonathon Glyn, CHEUNG Ka Wai, Kathy, WONG King Fung, USTA Husne Ozge, and SO Ho Ching Paul.

C. General

For the avoidance of doubt:

(1) the changes outlined in this document do not amount to a material change to the Existing Sub-Funds;

(2) there will be no material change or increase in the overall risk profile of the Existing Sub-Funds as a result of the changes outlined in this document;

(3) there is no change to the investment objective, policy or strategy of the Existing Sub-Funds as a result of the changes outlined in this document;

(4) there is no change in the fee level/cost in managing the Existing Sub-Funds as a result of the changes outlined in this document; and

(5) the changes outlined in this document do not have any material adverse impact on the rights or interests of the Unitholders of the Existing Sub-Funds.

The revised Prospectus (including the new Appendix 11 relating to Hang Seng AI Advancement ETF) and product key facts statement for the Listed Class Units of Hang Seng AI Advancement ETF will be published on the Manager's website at www.hangsenginvestment.com (this website has not been reviewed by the SFC) from the date of this document. The current version of the product key facts statement of each of the Existing Sub-Funds is also available on the aforesaid website.

If you have any queries concerning the above, please contact us at (852) 2198 5890 during office hours.

We accept full responsibility for the accuracy of the contents of this document as at the date of its publication.

Hang Seng Investment Management Limited
21 September 2026