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諾科達科技
NOVAUTEK

NOVAUTEK TECHNOLOGIES GROUP LIMITED
諾科達科技集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 519)

COMPLETION ANNOUNCEMENT (1) THE ISSUE OF CONVERTIBLE BONDS UNDER SPECIFIC MANDATE; AND (2) THE CONNECTED TRANSACTION IN RELATION TO THE PROPOSED ISSUE OF CONVERTIBLE BONDS UNDER SPECIFIC MANDATE

References are made to the announcements of Novautek Technologies Group Limited (the "**Company**") dated 24 July 2026 and 15 September 2026, as well as the circular of the Company dated 25 August 2026 (the "**Circular**") in relation to, among other things, the Subscriptions. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

COMPLETIONS

The Board is pleased to announce that all the conditions precedent as set out in the Subscription Agreements have been fulfilled in accordance with the respective terms thereof, and Completions took place on 18 September 2026. Upon Completions, the Convertible Bonds in the aggregate principal amount of HK$33,000,000 were issued to the Subscribers. The net proceeds (after deducting commission and other relevant costs and expenses) from the Subscriptions are approximately HK$32,570,000. The Company intends to utilise such net proceeds for the purposes as disclosed in the Circular. None of the Convertible bonds is converted as at the date of this announcement.

EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The following table illustrates the shareholding structure of the Company (i) as at the date of this announcement; (ii) immediately upon conversion of the First Convertible Bonds in full at the initial Conversion Price (assuming that there will be no other changes in the issued share capital of the Company from the date of this announcement up to the conversion of the First Convertible Bonds in full); (iii) immediately upon conversion of the Second Convertible Bonds in full at the initial Conversion Price (assuming that there will be no other changes in the issued share capital of the Company from the date of this announcement up to the conversion of the Second Convertible Bonds in full); (iv) immediately upon conversion of the Third Convertible Bonds in full at the initial Conversion Price (assuming that there will be no other changes in the issued share capital of the Company from the date of this announcement up to the conversion of the Third Convertible Bonds in full); (v) immediately upon conversion of the Connected Convertible Bonds in full at the initial Conversion Price (assuming that there will be no other changes in the issued share capital of the Company from the date of this announcement up to the conversion of the Connected Convertible Bonds in full); and (vi) immediately upon conversion of the Convertible Bonds in full at the initial Conversion Price (assuming that there will be no other changes in the issued share capital of the Company from the date of this announcement up to the conversion of the Convertible Bonds in full):

	As at the date of this announcement		Immediately upon conversion of the First Convertible Bonds in full at the initial Conversion Price (assuming that there will be no other changes in the issued share capital of the Company from the date of this announcement up to the conversion of the First Convertible Bonds in full)		Immediately upon conversion of the Second Convertible Bonds in full at the initial Conversion Price (assuming that there will be no other changes in the issued share capital of the Company from the date of this announcement up to the conversion of the Second Convertible Bonds in full)		Immediately upon conversion of the Third Convertible Bonds in full at the initial Conversion Price (assuming that there will be no other changes in the issued share capital of the Company from the date of this announcement up to the conversion of the Third Convertible Bonds in full)		Immediately upon conversion of the Connected Convertible Bonds in full at the initial Conversion Price (assuming that there will be no other changes in the issued share capital of the Company from the date of this announcement up to the conversion of the Connected Convertible Bonds in full)		Immediately upon conversion of the Convertible Bonds in full at the initial Conversion Price (assuming that there will be no other changes in the issued share capital of the Company from the date of this announcement up to the conversion of the Convertible Bonds in full)	
Shareholders	*Number of Shares*	*Approximate %*	*Number of Shares*	*Approximate %*	*Number of Shares*	*Approximate %*	*Number of Shares*	*Approximate %*	*Number of Shares*	*Approximate %*	*Number of Shares*	*Approximate %*
Directors and their associate(s)												
Mr. Wu	279,935,000	9.16	279,935,000	9.03	279,935,000	9.03	279,935,000	9.08	279,935,000	8.97	279,935,000	8.64
Connected Subscriber *(Note 1)*	550,000,000	18.00	550,000,000	17.74	550,000,000	17.74	550,000,000	17.84	616,666,666	19.75	616,666,666	19.04
Mr. Wang Chunsheng	180,000	0.01	180,000	0.01	180,000	0.01	180,000	0.01	180,000	0.01	180,000	0.01
Sub-total	**830,115,000**	**27.17**	**830,115,000**	**26.78**	**830,115,000**	**26.78**	**830,115,000**	**26.93**	**896,781,666**	**28.73**	**896,781,666**	**27.69**
Public Shareholders												
First Subscriber	–	–	44,444,444	1.43	–	–	–	–	–	–	44,444,444	1.37
Second Subscriber	–	–	–	–	44,444,444	1.43	–	–	–	–	44,444,444	1.37
Third Subscriber	–	–	–	–	–	–	27,777,777	0.90	–	–	27,777,777	0.86
Other public Shareholders	2,224,990,739	72.83	2,224,990,739	71.79	2,224,990,739	71.79	2,224,990,739	72.17	2,224,990,739	71.27	2,224,990,739	68.71
Total	**3,055,105,739**	**100.00**	**3,099,550,183**	**100.00**	**3,099,550,183**	**100.00**	**3,082,883,516**	**100.00**	**3,121,772,405**	**100.00**	**3,238,439,070**	**100.00**

Notes:

1. As at the date of this announcement, the Connected Subscriber is wholly owned by Mr. Wu. Accordingly, Mr. Wu is deemed to be interested in those 550,000,000 Shares directly held by the Connected Subscriber.

2. The figures are for reference only and will be subject to rounding adjustments.

By order of the Board
Novautek Technologies Group Limited
Wang Chunsheng
Chief Executive Officer and Executive Director

Hong Kong, 18 September 2026

As at the date of this announcement, the executive Directors are Mr. Wu Zhanming (Chairman) and Mr. Wang Chunsheng (Chief Executive Officer); and the independent non-executive Directors are Mr. Jiang Pengzhi, Mr. Yang Ye and Ms. Tsang Fung Chu JP.

In the event of inconsistency, the English text of this announcement shall prevail over the Chinese text thereof.