Anhui Conch Material Technology Co., Ltd.
安徽海螺材料科技股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 02560)

INSIDE INFORMATION IN RELATION TO THE JUDICIAL FREEZING OF CERTAIN SHARES HELD BY A SUBSTANTIAL SHAREHOLDER

This announcement is made by Anhui Conch Material Technology Co., Ltd. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**").

The board (the "**Board**") of directors (the "**Director(s)**") of the Company hereby announces that the Company has recently been informed that 39,000,000 domestic shares of the Company held by Linyi Haihong New Material Technology Co., Ltd.* (臨沂海宏新型材料科技有限公司) ("**Linyi Haihong**"), one of the substantial shareholders of the Company, representing approximately 6.73% of the total number of issued shares of the Company, have been subject to judicial freezing (the "**Freezing**"). The Freezing was executed by the Linyi City Hedong District People's Court* (臨沂市河東區人民法院). The Freezing period will last until 17 September 2029 at the latest.

The Board confirms that, to the best of its knowledge, the Freezing was caused by civil case disputes which involved Linyi Haihong, and is unrelated to the Company.

As at the date of this announcement, Linyi Haihong directly held 64,661,600 domestic shares and 8,698,400 H shares of the Company, representing approximately 12.65% of the total number of issued shares of the Company. Linyi Haihong is owned by Mr. Zhao Hongyi, a non-executive Director, Mr. Chen Jun and Zhuzhou Hongxin Technology Development Co., Ltd.* (株洲宏信科技發展有限公司) as to approximately 83.66%, 11.41% and 4.93% respectively. Mr. Chen Jun and Zhuzhou Hongxin Technology Development Co., Ltd. are both independent third parties of our Company (save for being minority shareholders of Linyi Haihong).

The Company considers that the Freezing will not have any material adverse impact on the Group, as it is unrelated to the Company and will not affect the normal business operations, corporate governance and daily management of the Group.

The Company will continue to pay attention to the subsequent progress of the above matter and perform its information disclosure obligations in a timely manner.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Anhui Conch Material Technology Co., Ltd.
Jin Feng
Chairman of the Board and non-executive Director

Anhui Province, the People's Republic of China
20 September 2026

As at the date of this announcement, the Board comprises Mr. Jin Feng as the Chairman of the Board and non-executive Director; Mr. Chen Feng and Mr. Bai Lin as executive Directors; Mr. Feng Fangbo, Mr. Zhao Hongyi and Mr. Fan Haibin as non-executive Directors; and Mr. Li Jiang, Mr. Chen Jiemiao, Ms. Xu Xu and Ms. Zeng Xiangfei as independent non-executive Directors.