

MicroBit Funds Series (Hong Kong) ETF OFC

(a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorised under Section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(the “Company”)

MicroBit Bitcoin Spot ETF MicroBit Ether Spot ETF MicroBit Bitcoin & Gold Value ETF (collectively, “Sub-Funds”)

NOTICE TO SHAREHOLDERS

This Notice is important and requires your immediate attention. If you are in any doubt about the content of this Notice, you should seek independent professional financial advice and/or legal advice.

MicroBit Capital Management Limited (the “**Manager**”) accepts full responsibility for the accuracy of the information contained in this Notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, opinions expressed in this Notice have been arrived at after due and careful consideration.

SFC registration and authorisation do not represent a recommendation or endorsement of the Company and the Sub-Funds nor do they guarantee the commercial merits of the Company and the Sub-Funds or their performance. They do not mean the Company and the Sub-Funds are suitable for all investors nor do they represent an endorsement of their suitability for any particular investor or class of investors.

Unless otherwise defined in this Notice, all capitalised terms herein contained shall have the same meaning as in the Prospectus of the Company and the Sub-Funds (the “**Prospectus**”).

21 September 2026

Dear Shareholders,

We, as the Manager of the Company and the Sub-Funds, are writing to inform you the following updates to the Directors of the Company:

- (A) with effect from 21 September 2026, Mr. NG Ean Kiam has been appointed as a director of the Company.

From 21 September 2026 (the “**Effective Date**”), the directors of the Company are Mr. LIM Pak Fu, Ms. LO Yuen Ting and Mr. NG Ean Kiam.

The profile of the new director is as follows:

Mr. NG Ean Kiam is currently the Senior Portfolio Manager of MicroBit Capital Management Limited. He has over 30 years of investment experience in Asia-Pacific equities, including approximately 19 years focused on the Greater China markets. His professional experience spans banks, private banking, international and boutique asset managers, family offices, insurance companies and alternative investment managers, including private-equity and hedge-fund businesses.

Mr. Ng is a CFA charterholder, FCCA, CFP, FRM, CAIA, CMT and FDP, and holds a Master of Science in Financial Engineering from the National University of Singapore.

Please also refer to the section headed “The Directors” under “Management and Administration” in the Prospectus for the biographies of the Directors.

The Prospectus will be revised to reflect the abovementioned changes in Directors of the Company. The updated Prospectus will be available on the Manager’s website <https://microbit.ai/> (this website has not been reviewed by the SFC) and the HKEX’s website at www.hkex.com.hk.

Investors who have any enquiries regarding the above may contact the Manager at 1702–03, One Exchange Square, 8 Connaught Place, Central, Hong Kong or our enquiry hotline at +852 3188 0110 during office hours.

Yours faithfully,
MicroBit Capital Management Limited
as Manager of the Company and the Sub-Funds