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中信银行
CHINA CITIC BANK

中 信 銀 行 股 份 有 限 公 司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

ANNOUNCEMENT ON THE PROPOSED REDEMPTION OF THE PREFERENCE SHARES

China CITIC Bank Corporation Limited (the "**Bank**") non-publicly issued 350 million domestic preference shares (the "**Preference Shares**") on 21 October 2016, with an issuance size of RMB35 billion. The stock abbreviation is "CITIC Excellent 1" and stock code is 360025.

On 26 August 2026, the board of directors of the Bank considered and approved the *Proposal Regarding the Exercise of the Redemption Right of Preference Shares*, agreeing that the Bank may, subject to obtaining approval or recognition from the National Financial Regulatory Administration (the "**NFRA**"), redeem all 350 million Preference Shares on the 2026 dividend payment date of the Preference Shares (i.e. 26 October 2026) at a redemption price comprising the nominal value of the Preference Shares plus the accrued dividend payable for the period from 26 October 2025 to 25 October 2026. The number of valid votes for the proposal was 10, and the voting results were as follows: 10 votes in favour, 0 vote against and 0 vote abstained.

Given that the redemption of the Preference Shares was subject to obtaining approval or recognition from the NFRA after the proposal was considered and approved, in accordance with the *Information Disclosure Management Measures for Listed Companies*, *the Guidelines for the Self-discipline Supervision of Listed Companies on the Shanghai Stock Exchange No.2 – Information Disclosure Management*, the *Information Disclosure Management Measures of China CITIC Bank Corporation Limited* and other relevant rules, the Bank decided to postpone the disclosure of relevant information after careful consideration and completed the internal approval and registration procedures for the postponement of disclosure as required.

Recently, the Bank received a reply from the NFRA indicating no objection to the redemption of the Preference Shares. The Bank intends to redeem the Preference Shares on 26 October 2026.

The Bank will complete other application procedures with the relevant regulatory authorities in accordance with the relevant laws and regulations and the issuance documents of the Preference Shares, and will fulfill its information disclosure obligations in a timely manner.

By order of the Board
China CITIC Bank Corporation Limited
Fang Heying
Chairman

Beijing, the PRC
21 September 2026

As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Chairman), Mr. Lyu Tiangui (President) and Mr. Hu Gang; the non-executive directors are Mr. Wei Qiang, Mr. Wang Yankang and Mr. Fu Yamin; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.