中信银行
CHINA CITIC BANK

中信銀行股份有限公司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

FIRST INDICATIVE ANNOUNCEMENT ON THE REDEMPTION OF THE PREFERENCE SHARES

China CITIC Bank Corporation Limited (the "**Bank**") non-publicly issued 350 million domestic preference shares (the "**Preference Shares**") on 21 October 2016, with an issuance size of RMB35 billion. The stock abbreviation is "CITIC Excellent 1" and stock code is 360025. As considered and approved by the board of directors of the Bank and approved by the National Financial Regulatory Administration (the "**NFRA**"), the Bank intends to redeem the Preference Shares on 26 October 2026. The relevant matters regarding the redemption are hereby set out as follows:

I. Redemption size

The Bank intends to redeem all the issued Preference Shares, being 350 million shares in total, with a nominal value of RMB100 per share and an aggregate size of RMB35 billion.

II. Redemption price

The redemption price of the Preference Shares shall be the nominal value of the Preference Shares plus the accrued dividend for the interest-bearing year on the date of the announcement by the Bank declaring the redemption. The accrued dividend shall be calculated as follows:

$IA = B \times i \times t/365$

IA: the accrued dividend for the interest-bearing year on the date of the announcement by the Bank declaring the redemption;

B: the aggregate nominal value of the Preference Shares held by the holders of the Preference Shares issued in this offering that will be redeemed;

i: the dividend rate of the Preference Shares for the current year;

t: the number of interest-bearing days, being the actual calendar days from 26 October 2025 to 25 October 2026 (inclusive of the first day and exclusive of the last day).

III. Redemption date

26 October 2026.

IV. Payment time and method

On 26 October 2026, the Bank will pay to the holders of the Preference Shares the nominal value of the Preference Shares held by them and the dividend for the holding period from 26 October 2025 to 25 October 2026.

V. Redemption procedures

The Annual General Meeting of 2014, the First A Share Class Meeting of 2015 and the First H Share Class Meeting of 2015 of the Bank considered and approved the *Proposal on the Plan for the Non-public Offering of Preference Shares by China CITIC Bank Corporation Limited* and other proposals, and the Annual General Meeting of 2015, the First A Share Class Meeting of 2016 and the First H Share Class Meeting of 2016 of the Bank considered and approved the *Proposal Regarding the Extension of the Validity Period of the Resolution of the General Meeting in Respect of the Non-public Offering of Preference Shares* and other proposals, authorising the board of directors of the Bank, and the board of directors further authorising any director or senior management member, to deal with all matters relating to the redemption within the framework and principles considered and approved by the general meeting and in accordance with the requirements of relevant laws and regulations, market conditions and the approval of the NFRA. On 26 August 2026, the board of directors of the Bank considered and approved the *Proposal Regarding the Exercise of the Redemption Right of Preference Shares*. Recently, the Bank received a reply from the NFRA indicating no objection to the redemption of the Preference Shares.

By order of the Board
China CITIC Bank Corporation Limited
Fang Heying
Chairman

Beijing, the PRC
21 September 2026

As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Chairman), Mr. Lyu Tiangui (President) and Mr. Hu Gang; the non-executive directors are Mr. Wei Qiang, Mr. Wang Yankang and Mr. Fu Yamin; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.