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兴证国际
INDUSTRIAL SECURITIES INTERNATIONAL

China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITIONS OF NOTES

THE ACQUISITIONS

The Board announces that during the period from 25 February 2026 to 18 September 2026, CISI Investment, an indirect wholly-owned subsidiary of the Company, has acquired the Notes in an aggregate principal amount of US$16,047,000 (equivalent to approximately HK$125,968,950) at a total consideration of approximately US$18,052,167 (equivalent to approximately HK$141,709,510) on the open market.

LISTING RULES IMPLICATIONS

All of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition on a stand-alone basis do not exceed 5%, but two of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition when aggregated with the Previous Acquisition, exceeds 5% but is less than 25%, the Acquisitions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

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Principal terms of the Notes

Issuer	:	RLGH Finance Bermuda Ltd
Guarantor	:	Resolution Life Group Holdings Ltd.

Guarantee	:	The payment of principal and interest in respect of the Notes and all other moneys payable by the Issuer under or pursuant to the Trust Deed has been unconditionally and irrevocably guaranteed by the Guarantor in the Trust Deed.
Aggregate Principal Amount	:	US$500,000,000
Interest	:	Fixed 8.25% per annum
Maturity Date	:	17 July 2031
Issue Price	:	100% of the principal amount of the Notes

The Notes were issued by the Issuer. Information of the Issuer is stated in the section headed "INFORMATION OF THE ISSUER AND GUARANTOR" of this announcement.

As the Acquisitions were made through the securities brokers of CISI Investment and conducted on the open market, the identities of the sellers of the Notes cannot be ascertained. To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the sellers of the Notes and their respective beneficial owners are Independent Third Parties.

The Acquisitions were funded from the Company's internal resources.

INFORMATION OF THE ISSUER AND GUARANTOR

According to the public information available to the Directors, the Issuer is a Bermuda exempted company limited by shares and a wholly owned subsidiary of the Guarantor. The Issuer is controlled by the Guarantor and is dependent on other companies within the Guarantor's Group.

The Guarantor is a Bermuda exempted company limited by shares and is wholly owned by a Bermuda exempted limited partnership. The general partner of the Guarantor is Blackstone ISG Investment Associates – R (BMU) Ltd. (former parent company) and Blackstone ISG-II Advisors L.L.C. has been appointed act as investment advisor on behalf of the Partnership. The Partnership's investor base is global and includes Nippon Life as a strategic partner, as well as Blackstone, sovereign investment funds, pension funds, asset managers, family offices, financial institutions and insurers. The Guarantor was launched in 2018 to acquire, manage and consolidate in-force life insurance portfolios with a focus on mature life insurance markets, such as those in the United States, Europe, Australia, New Zealand and parts of Asia. The Guarantor's Group focuses on primary life insurers with complex restructuring needs, including customer focus, operational requirements, lower risk tolerance and scale issues. On 30 October 2025, Nippon Life Insurance Company, a company incorporated in Japan became the sole owner of the Guarantor. Nippon Life Insurance Company is the core company of the Nippon Life group, which consists of multiple group companies operating life insurance and asset management businesses in the Asia-Pacific region and globally, and is the largest private asset owner in Japan.

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the Issuer and its respective ultimate beneficial owners are Independent Third Parties.

INFORMATION OF THE GROUP

The Group is principally engaged in the provision of wealth management services, corporate finance services, asset management services and financial products and investments.

REASONS AND BENEFITS FOR THE ACQUISITIONS

The Group acquired the Notes for investment purpose. The investment strategy of the Group is, among others, to generate stable return to the Group within an acceptable risk level by investing in a broad diversification of portfolio, including but not limited to stocks, bonds, funds, structured products and derivatives in different business sectors to broaden its revenue streams and to seek sustainable business which increase value for its shareholders. In addition, the Group has sought an opportunity to balance and diversify its investment portfolio when opportunities arose and would, from time to time, realise its investment which to do so will be in the best interests of the Group.

The Directors consider that the Acquisitions provide the Group with an opportunity to balance and diversify its investment portfolio, as well as to generate a stable return to the Group within an acceptable risk level. The Acquisitions are in line with the Group's investment strategy. The Directors consider that the Acquisitions are fair and reasonable and are in the interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

All of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition on a stand-alone basis do not exceed 5%, but two of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition when aggregated with the Previous Acquisition, exceeds 5% but is less than 25%, the Acquisitions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

"Acquisition"	the acquisition of the Notes in an aggregate principal amount of US$3,000,000 (equivalent to approximately HK$23,550,000) at a total consideration of approximately US$3,283,188 (equivalent to approximately HK$25,773,022) by CISI Investment on the open market on 18 September 2026
"Acquisitions"	the Acquisition and the Previous Acquisition
"Board"	the board of Directors
"CISI Investment"	CISI Investment Limited, a company incorporated in the British Virgin Islands with limited liability and an indirect wholly-owned subsidiary of the Company. Its principal business is investment
"Company"	China Industrial Securities International Financial Group Limited, a company incorporated in the Cayman Islands with limited liability,

	whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 6058)
"Director(s)"	the director(s) of the Company
"Group"	the Company and its subsidiaries
"Guarantor"	Resolution Life Group Holdings Ltd., information of which is stated in the section headed "INFORMATION OF THE ISSUER AND GUARANTOR" in this announcement
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Independent Third Party(ies)"	third party(ies) independent of and not connected with the Company and its connected persons
"Issuer"	RLGH Finance Bermuda Ltd, information of which is stated in the section headed "INFORMATION OF THE ISSUER AND GUARANTOR" in this announcement
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Notes"	US$500,000,000 Fixed Rate Tier 2 Notes due 2031 issued by the Issuer and unconditionally and irrevocably guaranteed by the Guarantor, Information of the Issuer is stated in the section headed "INFORMATION OF THE ISSUER AND GUARANTOR" of this announcement
"PRC"	The People's Republic of China
"Previous Acquisition"	the acquisitions of (1) the Notes in an aggregate principal amount of US$8,674,000 (equivalent to approximately HK$68,090,900) at a total consideration of approximately US$9,897,230 (equivalent to approximately HK$77,693,253) by CISI Investment on 25 February 2026 on the open market; (2) the Notes in a principal amount of US$2,000,000 (equivalent to approximately HK$15,700,000) at a consideration of approximately US$2,255,863 (equivalent to approximately HK$17,708,527) by CISI Investment on 17 April 2026 on the open market; and (3) the Notes in a principal amount of US$2,373,000 (equivalent to approximately HK$18,628,050) at a consideration of approximately US$2,615,886 (equivalent to approximately HK$20,534,709) by CISI Investment on 27 August 2026 on the open market. The total consideration of the Previous Acquisitions is approximately US$14,768,979 (equivalent to approximately HK$115,936,489).
"Shareholder(s)"	holder(s) of the issued shares of the Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited

"US$"	United States dollars, the lawful currency of the United States of America
"%"	per cent.

In this announcement, amounts in US$ are translated into HK$ on the basis of US$1.00 = HK$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US$ could actually be converted into HK$ at such rate or at all.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 21 September 2026

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), three executive Directors, namely Mr. Lin Dan, Mr. Wei Wei and Mr. Ding Xianshu and three independent non-executive Directors, namely Ms. Ye Jianfang, Mr. Tian Li and Ms. Foo Yuet Min.