PRODUCT KEY FACTS

CSOP FTSE Vietnam 30 ETF
a sub-fund of the CSOP ETF Series OFC

CSOP Asset Management Limited

21 September 2026

- ***This is a passive exchange traded fund.***
- ***This statement provides you with key information about this product.***
- ***This statement is a part of the Prospectus.***
- ***You should not invest in this product based on this statement alone.***

Quick facts

Stock code:	3004
Trading lot size:	100 Shares
Fund Manager:	CSOP Asset Management Limited
Investment Advisor:	SSI Asset Management Company Limited*
Custodian:	Cititrust Limited
Registrar:	Tricor Investor Services Limited
Sub-Custodian and Administrator:	Citibank, N.A., Hong Kong Branch
Underlying Index:	FTSE Vietnam 30 Index (net total return version)
Base currency:	Vietnamese Dong ("**VND**")
Trading currency:	HKD
Ongoing charges over a year:	Maximum 3% p.a.#
Tracking difference of the last calendar year:	-4.50%##
Dividend policy:	Subject to the Manager's discretion. Currently the Manager intends to distribute income to Shareholders annually (in December). Distributions may be paid out of capital or effectively out of capital and reduce the Sub-Fund's net asset value ("**NAV**"). However, there is no guarantee of regular distribution nor the amount being distributed (if any). **Distributions on any Shares will be in USD only.**
Financial year end of this fund:	31 December
ETF website:	https://www.csopasset.com/en/products/hk-vn30 (this website has not been reviewed by the SFC)

** The Investment Advisor shall provide investment advice to the Manager in respect of the Sub-Fund (as defined below) in accordance with the investment strategies of the Sub-Fund in Vietnam securities market as set out in the offering documents, including but not limited to research expertise and liquidity considerations of the securities in which the Sub-Fund invests in Vietnam. The Investment Advisor is independent of the Manager. For the avoidance of doubt, the Investment Advisor will not have any discretionary management powers regarding the Sub-Fund which remain with the Manager.*

 # The ongoing charges figure represents the sum of the ongoing expenses chargeable to the Sub-Fund expressed as a percentage of the Sub-Fund's NAV. The Manager will cap the ongoing charges figure for the Sub-Fund at a maximum of 3% p.a. ("OCF Cap"). This means that any expense of the Sub-Fund (falling within the scope of ongoing expenses) incurred during this period will be borne by the Manager and will not be charged to the Sub-Fund if such expense would result in the ongoing charges figure exceeding the OCF Cap.

This is the actual tracking difference of the last calendar year. Investors should refer to the ETF website for more up to date information on actual tracking difference.

What is this product?

The CSOP FTSE Vietnam 30 ETF (the "**Sub-Fund**") is a sub-fund of the CSOP ETF Series OFC (the "**Company**"), which is a public umbrella open-ended fund company established under Hong Kong law with

variable capital with limited liability and segregated liability between sub-funds. The Sub-Fund is a passively managed index tracking ETF authorised under Chapter 8.6 of the Code on Unit Trusts and Mutual Funds (the "**Code**") issued by the Securities and Futures Commission (the "**SFC**"). The shares of the Sub-Fund (the "**Shares**") are traded on The Stock Exchange of Hong Kong Limited (the "**SEHK**") like stocks.

The Sub-Fund is a physical ETF and invests primarily in equity securities listed on the Ho Chi Minh Stock Exchange in Vietnam. The Sub-Fund is denominated in VND.

Objectives and Investment Strategy

Objective

The investment objective of the Sub-Fund is to provide investment results that, before deduction of fees and expenses, closely correspond to the performance of the FTSE Vietnam 30 Index (net total return version) (the "**Index**"). There is no assurance that the Sub-Fund will achieve its investment objective.

Investment Strategy

The Manager intends to adopt a combination of physical and synthetic representative sampling strategy to achieve the investment objective of the Sub-Fund. The Sub-Fund will (i) primarily use a physical representative sampling strategy through investing up to 100% of its NAV in a representative portfolio of securities that collectively has a high correlation with the Index; and (ii) where the Manager believes such investments will help the Sub-Fund achieve its investment objective and are beneficial to the Sub-Fund, use a synthetic representative sampling strategy as an ancillary strategy by investing no more than 50% of its NAV in financial derivative instruments ("**FDIs**"), including futures and swaps.

Physical representative sampling sub-strategy

The Sub-Fund primarily uses a physical representative sampling strategy through investing up to 100% of its NAV in a representative portfolio of securities that collectively has a high correlation with the Index, but whose constituents may or may not themselves be constituents of the Index ("**Index Securities**"). In pursuing a physical representative sampling strategy, the Sub-Fund may or may not hold all Index Securities, and may hold securities which are not Index Securities.

The Sub-Fund may invest up to 100% of its NAV directly in equity securities listed on the Ho Chi Minh Stock Exchange in Vietnam.

Synthetic representative sampling sub-strategy

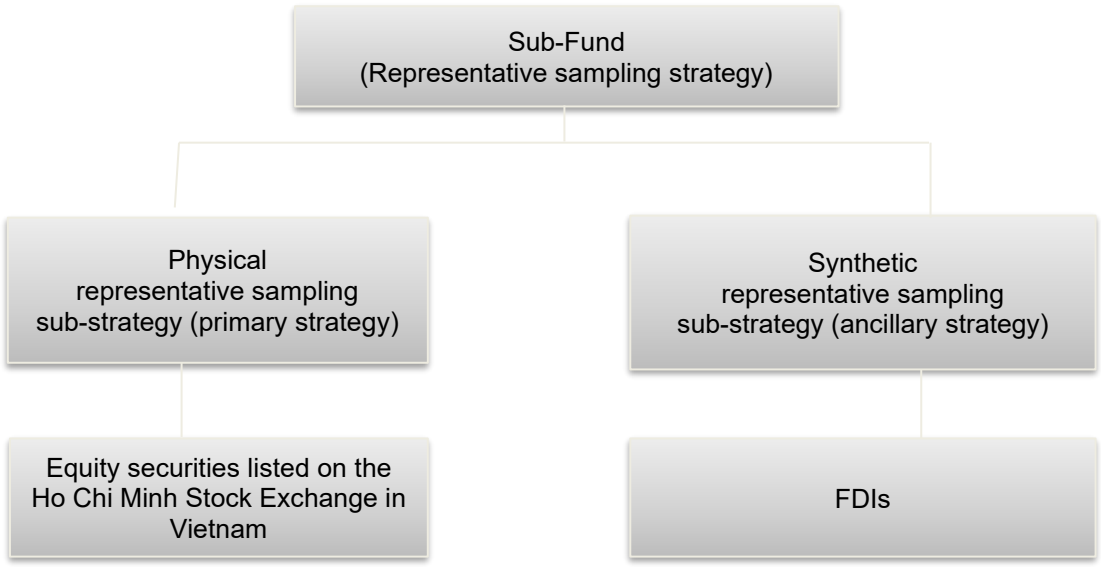
The Sub-Fund's synthetic representative sampling strategy will involve investing in FDIs, including futures and swaps, with no more than 50% of the Sub-Fund's NAV. The Manager will only use a synthetic representative sampling strategy where it considers that such investments will help the Sub-Fund achieve its investment objective and are beneficial to the Sub-Fund. The futures which may be invested by the Sub-Fund will be index futures to manage exposure to the constituents of the Index, such as SGX FTSE Vietnam 30 Index Futures. On the other hand, the swaps which may be invested by the Sub-Fund will be funded total return swap transaction(s) whereby the Sub-Fund will pass on the relevant portion of cash to the Swap Counterparty(ies) and in return the Swap Counterparty(ies) will provide the Sub-Fund with an exposure to the economic gain/loss in the performance of the relevant Securities (net of indirect costs). The expected proportion of the Sub-Fund's NAV subject to investments in futures and swaps will not exceed 20% and 30% of its NAV, respectively.

The Sub-Fund will bear the swap fees, which includes all costs associated with swap transactions and are subject to the discussion and consensus between the Manager and the swap counterparty based on the actual market circumstances on a case-by-case basis (including the brokerage commission and any costs associated with the entering into, or unwinding or maintenance of, any hedging arrangements in respect of such swaps). Swap fees are accrued daily and spread out over the month. No fees are payable for the unwinding or early termination of swaps. The swap fees will be disclosed in the interim and annual financial reports of the Sub-Fund. The swap fees will be borne by the Sub-Fund and hence may have an adverse impact on the NAV and the performance of the Sub-Fund, and may result in higher tracking error.

Exposure of the Sub-Fund to the Index Securities (either through direct investment or FDIs) will be in substantially the same weightings (i.e. proportions) as these Index Securities have in the Index. The Manager may cause the Sub-Fund to deviate from the index weighting on condition that the maximum deviation from the index weighting of any constituent will not exceed 3% or such other percentage as determined by the Manager after consultation with the SFC.

The full holdings of the Sub-Fund is available on the Manager's website and will be updated on a daily basis.

The diagram below shows the investment strategies of the Sub-Fund:



Securities Lending

The Manager may, on behalf of the Sub-Fund, enter into Securities Lending Transactions, with the maximum level for up to 50% and expected level for approximately 20% of its NAV, and is able to recall the Securities lent out at any time. All Securities Lending Transactions will only be carried out in the best interests of the Sub-Fund and as set out in the relevant securities lending agreement. Such transactions may be terminated at any time by the Manager at its absolute discretion.

Please refer to the section headed "Securities Financing Transactions" under "Investment Objective, Strategy and Restrictions, Securities Lending and Borrowing" of Part 1 of the Prospectus and the Appendix of the Sub-Fund in Part 2 of the Prospectus regarding details of the arrangements.

Other investments

No more than 10% of the NAV of the Sub-Fund will be invested in collective investment scheme(s) which may be an exchange traded fund or an unlisted index tracking fund that tracks an index that has a high correlation with the Index. Such collective investment scheme(s) may be eligible schemes or authorised by the SFC, or non-eligible schemes and not authorised by the SFC in accordance with all the applicable requirements of the Code, including those which are managed by the Manager or its Connected Persons or other third parties. Any investments in exchange traded funds will be considered and treated as collective investment schemes for the purposes of and subject to the requirements in 7.11, 7.11A and 7.11B of the Code. The Sub-Fund will not hold more than 10% of any units, shares or interests in any single collective investment scheme.

The Sub-Fund may also invest not more than 5% of its NAV in cash and money market funds for cash management purpose.

Other than as set out above, the Sub-Fund may also invest in FDIs for hedging purposes. The Manager does not currently enter into Sale and Repurchase Transactions, Reverse Repurchase Transactions and other similar over-the-counter transactions.

Prior approval of the SFC (to the extent required under applicable regulatory requirements) will be sought and not less than one month's prior notice (or such shorter notice period as may be permitted under applicable regulatory requirements) will be given to Shareholders in the event the (i) Manager wishes to enter into Sale and Repurchase Transactions, Reverse Repurchase Transactions and other similar over-the-counter transactions, or (ii) the Manager wishes to adopt an investment strategy other than a combination of physical and synthetic representative sampling strategy.

Index

The Index comprises the largest 30 Vietnam companies by full market capitalisation that are constituents of the FTSE Vietnam All-Share FOL-adjusted Indexand trade on the Ho Chi Minh Stock Exchange. The Index is calculated and disseminated in VND.

The Index is compiled and managed by FTSE International Limited (the "**Index Provider**"). The Manager (and each of its Connected Persons) is independent of the Index Provider.

The Index is a net total return index, which means that it reflects the reinvestment of dividends or distributions, after deduction of any withholding tax.

The Index was launched on 22 November 2019 and had a base level of 1,000 on 19 March 2010. As of 27 February 2026, the Index had a net market capitalisation of VND 1,022.88 trillion and 30 constituents.

The most updated list of the constituents of the Index and their respective weightings and additional information and other important news of the Index can be obtained from the website of the Index Provider at https://www.ftserussell.com/products/indices/fivnm30 (the contents of which has not been reviewed by the SFC).

Bloomberg Code: FIVNM3NV

Use of derivatives / investment in derivatives

The Sub-Fund's net derivative exposure may be up to 50% of the Sub-Fund's NAV.

What are the key risks?

Investment involves risks. Please refer to the Prospectus for details including the risk factors.

1. Investment risk

- The Sub-Fund is not principal guaranteed and your investments may suffer losses. There is no assurance that the Sub-Fund will achieve its investment objective.

2. Equity market risk

- The Sub-Fund's investment in equity securities is subject to general market risks, whose value may fluctuate due to various factors, such as changes in investment sentiment, political and economic conditions and issuer-specific factors.

3. Vietnam concentration and emerging market risk

- *Vietnam stock exchange risks* – The Ho Chi Minh Stock Exchange may have the right to suspend or limit trading in any security traded on the relevant exchange. The government or the regulators may also implement policies that may affect the financial markets. All these may have a negative impact on the Sub-Fund.

- *Vietnam concentration risk* – The Sub-Fund's investment are concentrated in Vietnam. The value of the Sub-Fund may be more susceptible to adverse economic, political, policy, foreign exchange, liquidity, tax, legal or regulatory event Vietnam, and may therefore be more volatile than that of a fund having a more diverse portfolio of investments.

  The performance of the Sub-Fund may be affected by political developments in Vietnam, changes in government policies and changes in regulatory requirements (such as the imposition of restrictions on foreign exchange or transfer of capital, and limitations on inward investments and securities trading). In addition, the regulatory framework and legal system in Vietnam may not provide the same degree of investor information or protection as would generally apply to more developed markets.

  Investments in Vietnam may be less liquid and experience greater volatility than investments in more developed markets due to generally lower trading volumes, smaller market capitalisations of companies and potential settlement difficulties in Vietnam, which may adversely affect the value of the Sub-Fund.

- *Emerging market risk* – Vietnam is an emerging market and may involve increased risks and special considerations not typically associated with investment in more developed markets, such as liquidity risks,

currency risks/control, political and economic uncertainties, legal and taxation risks, settlement risks, custody risk and the likelihood of a high degree of volatility.

- The Index may have only a limited number of index constituents. The Index would be more easily affected by the price movements of any one index constituent than an index which has a larger number of index constituents, and the performance of the Sub-Fund is more dependent on and affected by the share prices of a limited number of issuers.

4. Risk associated with small-capitalisation / mid-capitalisation companies

- The stock of small-capitalisation/ mid-capitalisation companies may have lower liquidity and their prices are more volatile to adverse economic developments than those of larger capitalisation companies in general.

5. Risks associated with VND, foreign exchange and other currency distributions

- The Sub-Fund's Base Currency is VND and the underlying investments of the Sub-Fund are primarily denominated in VND, but the Shares of the Sub-Fund are traded in HKD and cash creations and redemptions in the primary market and any dividend distributions will be in USD. The NAV of the Sub-Fund may be affected unfavourably by fluctuations in the exchange rates between USD and VND and by changes in exchange rate controls as VND is currently not freely convertible. Secondary market investors may also be subject to additional costs or losses associated with fluctuations in the exchange rates between HKD and the Base Currency when trading Shares in the secondary market.

- Investors should note that all Shares will receive distributions in USD only. In the event that the relevant Shareholder has no USD account, the Shareholder may have to bear the fees and charges and/or suffer foreign exchange losses associated with the conversion of such distribution from USD to HKD or any other currency. The Shareholder may also have to bear bank or financial institution fees and charges associated with the handling of the distribution payment. Shareholders are advised to check with their brokers regarding arrangements for distributions.

6. Vietnam tax risk

- When investing in Vietnam securities listed on the stock market or over the counter market through a Vietnam securities investment account, the Sub-Fund will be subject to Corporate Income Tax on a "deemed taxation" basis. Please refer to the section headed "Vietnam Taxation" in the Appendix of the Sub-Fund in Part 2 of the Prospectus for further details.

7. Risks associated with investment in FDIs

- The Sub-Fund's synthetic representative sampling strategy will involve investing up to 50% of its NAV in FDIs, including futures and swaps (which will be funded total return swaps). In the case of swaps. the Sub-Fund may suffer significant loss if a Swap Counterparty fails to perform its obligations, or in case of insolvency or default of the Swap Counterparty(ies). The Sub-Fund may also invest in FDIs for hedging purposes.

- Risks associated with FDIs include counterparty/credit risk, liquidity risk, valuation risk, volatility risk and over-the-counter transaction risk. FDIs are susceptible to price fluctuations and higher volatility, and may have large bid and offer spreads and no active secondary markets. The leverage element/component of an FDI can result in a loss significantly greater than the amount invested in the FDI by the Sub-Fund. Exposure to FDIs may lead to a high risk of significant loss by the Sub-Fund.

8. Risks relating to securities lending transactions

- Securities lending transactions may involve the risk that the borrower may fail to return the Securities lent out in a timely manner and the value of the collateral may fall below the value of the Securities lent out.

9. Passive investment risk

- The Sub-Fund is passively managed and the Manager will not have the discretion to adapt to market changes due to the inherent investment nature of the Sub-Fund. Falls in the Index are expected to result in corresponding falls in the value of the Sub-Fund.

10. Tracking error risk

- The Sub-Fund may be subject to tracking error risk, which is the risk that its performance may not track that of the Index exactly. This tracking error may result from the investment strategy used, costs of using FDIs, and fees and expenses. The Manager will monitor and seek to manage such risk in minimising tracking error. There can be no assurance of exact or identical replication at any time of the performance of the Index.

11. Trading risk

- The trading price of the Shares on the SEHK is driven by market factors such as the demand and supply of the Shares. Therefore, the Shares may trade at a substantial premium or discount to the Sub-Fund's NAV.

- As investors will pay certain charges (e.g. trading fees and brokerage fees) to buy or sell Shares on the SEHK, investors may pay more than the NAV per Share when buying Shares on the SEHK, and may receive less than the NAV per Share when selling Shares on the SEHK.

12. Trading differences risks

- As the Ho Chi Minh Stock Exchange may be open when Shares in the Sub-Fund are not priced, the value of the securities in the Sub-Fund's portfolio may change on days when investors will not be able to purchase or sell the Sub-Fund's Shares. Differences in trading hours between the Ho Chi Minh Stock Exchange and the SEHK may also increase the level of premium or discount of the Share price to its NAV.

- While shares listed on certain stock exchanges are subject to trading bands which restrict increases and decreases in the trading price, Shares of the Sub-Fund listed on the SEHK are not. This difference may also increase the level of premium or discount of the Share price to its NAV.

13. Reliance on the Investment Advisor Risk

- The Investment Advisor shall provide investment advice to the Manager in respect of the Sub-Fund in accordance with the investment strategies of the Sub-Fund in Vietnam securities market as set out in the offering documents, including but not limited to research expertise and liquidity considerations of the securities in which the Sub-Fund invests in Vietnam. Any disruption in the communication with or assistance from the Investment Advisor or a loss of service of the Investment Advisor or any of its key personnel might adversely affect the operations of the Sub-Fund.

14. Reliance on market makers risk

- Although the Manager will use its best endeavours to put in place arrangements so that at least one market maker will maintain a market for the Shares and that at least one market maker gives not less than 3 months' notice prior to terminating market making arrangement under the relevant market maker agreement, liquidity in the market for the Shares may be adversely affected if there is no or only one market maker for the Shares. There is also no guarantee that any market making activity will be effective.

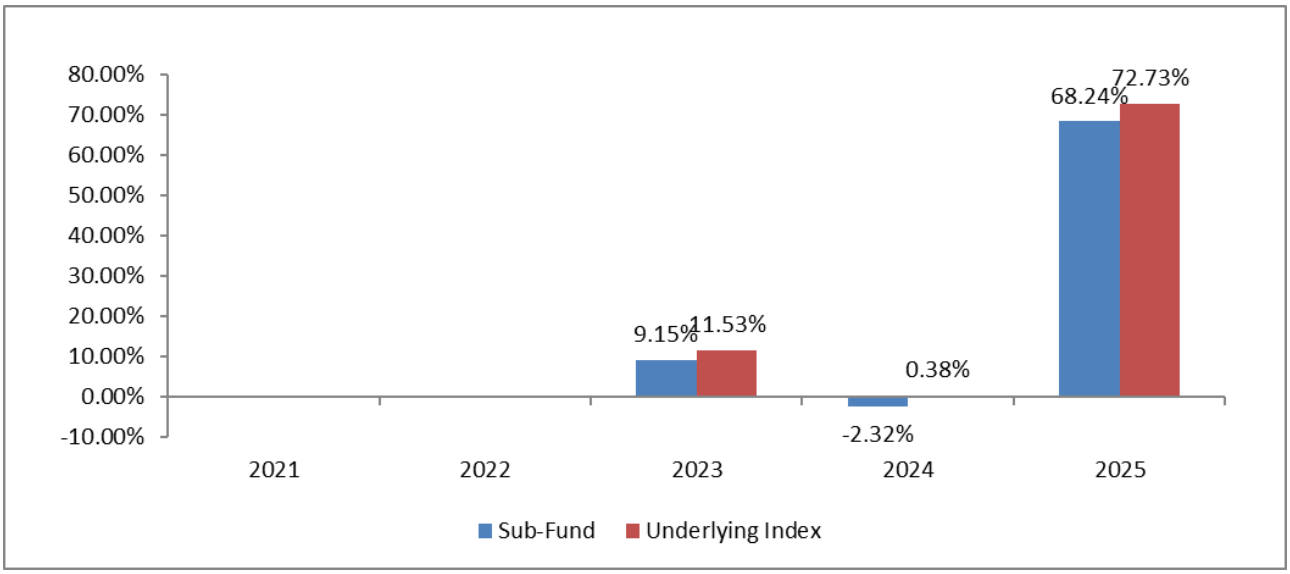
15. Risk of early termination

- The Sub-Fund may be terminated early under certain circumstances, for example, where the Index is no longer available for benchmarking or if the size of the Sub-Fund falls below USD10,000,000 (or its equivalent in the Sub-Fund's Base Currency). Investors may not be able to recover their investments and may suffer a loss when the Sub-Fund is terminated.

16. Risk relating to distributions paid out of capital

- Payment of dividends out of capital or effectively out of capital amounts to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment. Any such distributions involving payment of dividends out of capital or effectively out of capital of the Sub-Fund may result in an immediate reduction of the NAV per Share of the Sub-Fund.

How has the fund performed?



- Past performance information is not indicative of future performance. Investors may not get back the full amount invested.
- The computation basis of the performance is based on the calendar year end, NAV-To-NAV, with dividend reinvested.
- These figures show by how much the Sub-Fund increased or decreased in value during the calendar year being shown. Performance data has been calculated in VND taking into account ongoing charges and excluding your trading costs on SEHK.
- Where no past performance is shown there was insufficient data available in that year to provide performance.
- Fund launch date: 20 September 2022.

Is there any guarantee?

The Sub-Fund does not have any guarantees. You may not get back the full amount of money you invest.

What are the fees and charges?

Charges incurred when trading the Sub-Fund on the SEHK

Fee	What you pay
Brokerage fee	At market rates[1]
Transaction levy	0.0027%[2]
Accounting and Financial Reporting Council ("AFRC") transaction levy	0.00015%[3]
Trading fee	0.00565%[4]
Stamp duty	Nil

[1] The brokerage fee is payable in the currency decided by the intermediaries used by the buyer and the seller.
[2] Transaction levy of 0.0027% of the trading price of the Shares, payable by each of the buyer and the seller.
[3] AFRC transaction levy of 0.00015% of the trading price of the Shares, payable by each of the buyer and the seller.
[4] Trading fee of 0.00565% of the trading price of the Shares, payable by each of the buyer and the seller.

Ongoing fees payable by the Sub-Fund

The following expenses will be paid out of the Sub-Fund. They affect you because they reduce the NAV of the Sub-Fund which may affect the trading price.

	Annual rate (as a % of the Sub-Fund's NAV)
Management Fee*	0.99% per annum
Investment Advisor's Fee	The Management Fee is inclusive of the Investment Advisor's fee and the Manager will pay the fees of the Investment Advisor out of the Management Fee
Custodian fee (inclusive of fees payable to the Sub-Custodian)	Included in the Management Fee
Registrar fee	Included in the Management Fee
Performance fee	Nil
Administration fee	Included in the Management Fee
Other ongoing charges	Please refer to Part 2 of the Prospectus.

** Please note that some fees may be increased up to a permitted maximum amount by providing one month's prior notice to Shareholders. Please refer to the section headed "Fees and Expenses" in Part 1 of the Prospectus for details.*

Additional Information

The Manager will publish important news and information in respect of the Sub-Fund, both in English and Chinese language at the following website https://www.csopasset.com/en/products/hk-vn30 (the content of this website has not been reviewed by the SFC), including:

- the Prospectus and this statement (as amended and supplemented from time to time);
- the latest annual and semi-annual financial reports (in English only);
- any public announcements made by the Sub-Fund, including information in relation to the Sub-Fund and the Index, notices of the suspension of the calculation of NAV, changes in fees and charges, the suspension and resumption of trading of Shares;
- notices relating to material changes to the Sub-Fund which may have an impact on its investors such as material alterations or additions to the offering documents and constitutive documents of the Sub-Fund;
- the near real-time indicative NAV per Share of the Sub-Fund updated every 15 seconds during normal trading hours on the SEHK in HKD;
- the last NAV of the Sub-Fund in VND only and the last NAV per Share of the Sub-Fund in VND and HKD;
- full portfolio information of the Sub-Fund (updated on a daily basis);
- the compositions of the dividends (i.e. the relative amounts paid out of net distributable income and capital) for the last 12 months (also available by the Manager on request);
- the tracking difference and tracking error of the Sub-Fund;
- the latest list of participating dealers and market makers; and
- the past performance information of the Sub-Fund.

The near real time indicative NAV per Share in HKD (updated every 15 seconds during SEHK trading hours) and the last NAV per Share in HKD are indicative and for reference purposes only.

The near real-time indicative NAV per Share in HKD uses a real-time HKD:VND foreign exchange rate – it is calculated using the near real-time indicative NAV per Share in VND multiplied by a real-time HKD:VND foreign exchange rate provided by ICE Data Indices when the SEHK is opened for trading. Since the indicative NAV per Share in VND will not be updated when the underlying securities market is closed, any change in the indicative NAV per Share in HKD (if any) during such period is solely due to the change in the foreign exchange rate.

The last NAV per Share in HKD is calculated using the last NAV per Share in VND multiplied by an assumed foreign exchange rate using the VND exchange rate quoted by Reuters at 3:00 p.m. (Hong Kong time) as of the same Dealing Day. The official last NAV per Share in VND and the indicative last NAV per Share in HKD will not be updated when the underlying securities market is closed.

Important

- If you are in doubt, you should seek professional advice.
- The SFC takes no responsibility for the contents of this statement and makes no representation as to its accuracy or completeness. SFC registration and authorization do not represent a recommendation or endorsement of the Company or the Sub-Fund nor do they guarantee the commercial merits of the Company or the Sub-Fund or their performance. They do not mean the Company or the Sub-Fund is suitable for all investors nor do they represent an endorsement of its suitability for any particular investor or class of investors.