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Value Convergence Holdings Limited

(Incorporated in Hong Kong with limited liability)

Website: <http://www.vcgroup.com.hk>

(Stock Code: 821)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 21 SEPTEMBER 2026

References are made to the circular (the “**Circular**”) and the proposed ordinary resolution (the “**Resolution**”) set out in the notice (the “**EGM Notice**”) of the extraordinary general meeting (the “**EGM**”) of Value Convergence Holdings Limited (the “**Company**”) both dated 2 September 2026. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that the EGM was held at 7th Floor, Centre Point, 181-185 Gloucester Road, Wanchai, Hong Kong on Monday, 21 September 2026 at 4:30 p.m. The Resolution was duly passed by the Shareholders by way of poll. The Company’s share registrar, Tricor Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM.

The poll results in respect of the Resolution put to vote at the EGM are set out as follows:

Ordinary Resolution <i>(Note 1)</i>	Number of votes <i>(Note 2)</i> <i>(% in approximate)</i>		
	For	Against	Total
To approve, confirm and ratify the Placing Agreement and all the transactions contemplated thereunder; and the granting of a specific mandate to the Directors to allot and issue the Conversion Shares; and the granting of authorisation to any one of the Directors to do all such acts and things, to sign and execute such documents or agreements on behalf of the Company and to do such other things and to take all such actions as he/she considers necessary, appropriate, desirable and expedient for the purposes of giving effect to or in connection with the Placing Agreement and all transactions contemplated thereunder.	57,347,200 (99.99%)	286 (0.01%)	57,347,486 (100%)

Notes:

- (1) The description of the Resolution above is by way of summary only. The full text appears in the EGM Notice.
- (2) The number and percentage of votes are based on the total number of Shares voted by the Shareholders at the EGM in person or by proxy.
- (3) There was no Share actually voted but excluded from calculating the poll results of the Resolution.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution.

As at the date of the EGM, the total number of Shares in issue was 371,085,219 Shares, which was the total number of Shares entitling the holders to attend and vote on the Resolution at the EGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 13.40 of the Listing Rules and no Shareholders was required under the Listing Rules to abstain from voting on the Resolution at the EGM. None of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the EGM.

All Directors attended the EGM either in person or through electronic means of communication.

By order of the Board of
Value Convergence Holdings Limited
Wong Kam Fat, Tony
Co-Chairman & Executive Director

Hong Kong, 21 September 2026

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Wong Kam Fat, Tony (Co-Chairman), Mr. Zhang Li (Co-Chairman), Mr. Fu Yiu Man, Peter, Mr. Lin Hoi Kwong and Mr. Chai Nan; and three independent non-executive Directors, namely, Mr. Wong Chung Kin, Quentin, Mr. Siu Miu Man, MH and Mr. Au Tin Fung, Edmund.