

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



MOMENTUM FINANCIAL
HOLDINGS LIMITED
正乾金融控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1152)

**COMPLETION OF SHARE TRANSACTION
IN RELATION TO THE SHARE SUBSCRIPTION OF
2% OF THE ISSUED SHARE CAPITAL OF
THE TARGET COMPANY INVOLVING THE ISSUE OF
CONSIDERATION SHARES UNDER GENERAL MANDATE**

References are made to the announcement and the supplemental announcement (together as the “**Announcements**”) made by Momentum Financial Holdings Limited (the “**Company**”) dated 27 April 2026 and 2 September 2026 in relation to a share transaction where the Company conditionally agreed to subscribe for, and the Target Company conditionally agreed to issue, 2% of the issued share capital of the Target Company at the consideration of USD3,000,000, which will be settled by the allotment and issue of 92,126,000 Consideration Shares by the Company to the Target Company. Capitalised terms used in this announcement shall, unless otherwise defined, have the same meanings as set out in the Announcements.

COMPLETION OF THE SHARE SUBSCRIPTION

The Board is pleased to announce that all the conditions precedent set out in the Agreement have been fulfilled and the Completion took place on 21 September 2026 in accordance with the terms and conditions of the Agreement. The 250,400 Series A+ Preferred Shares have been allotted and issued to the Company and the 92,126,000 Consideration Shares have been allotted and issued to the Target Company on 21 September 2026.

Upon Completion, the Company acquired the Target Shares, representing 2% of the total issued share capital of the Target Company.

EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the shareholding structure of the Company (i) immediately prior to the Completion; and (ii) immediately upon Completion and the allotment and issue of the Consideration Shares:

Shareholder	Immediately prior to the Completion		Immediately upon Completion and the allotment and issue of the Consideration Shares	
	Number of Shares	Approximate %	Number of Shares	Approximate %
Triumph Hope Limited (<i>Note 1</i>)	501,330,000	14.33%	501,330,000	13.97%
Mr. Li Zilun (<i>Note 2</i>)	361,763,204	10.34%	361,763,204	10.08%
Forever Brilliance International Group Co., Limited	602,308,123	17.22%	602,308,123	16.78%
Nova Pacific Investments Inc.	332,950,356	9.52%	332,950,356	9.27%
Mr. Zhou Duanyang	221,966,905	6.35%	221,966,905	6.18%
Target Company	—	—	92,126,000	2.57%
Other Shareholders	<u>1,477,401,248</u>	<u>42.24%</u>	<u>1,477,401,248</u>	<u>41.16%</u>
Total	<u><u>3,497,719,836</u></u>	<u><u>100.00%</u></u>	<u><u>3,589,845,836</u></u>	<u><u>100.00%</u></u>

Notes:

1. Triumph Hope Limited is wholly-owned by Mr. Chan Chung Shu, an executive Director and chairman of the Board until 2 July 2019. As such, Mr. Chan Chung Shu is deemed to be interested in 501,330,000 Shares held by Triumph Hope Limited. On 24 April 2018, Triumph Hope Limited had pledged 501,330,000 Shares as security for a Secured Facility provided to Triumph Hope Limited. On 13 October 2025, Fighton Fund became the holder of the Secured Facility. Fighton Fund is wholly owned by Fighton Capital Limited, a corporation licensed to carry out type 4 (advising on securities) and type 9 (asset management) regulated activities under the SFO.
2. Mr. Li Zilun has been appointed as an executive Director and chief investment officer of the Company on 9 January 2026.

By order of the Board
Momentum Financial Holdings Limited
Cao Wenbo
Chairman and Executive Director

Hong Kong, 21 September 2026

As at the date of this announcement, the Board comprises two executive Directors, Mr. Cao Wenbo and Mr. Li Zilun and three independent non-executive Directors, namely, Mr. Sin Ka Man, Ms. Liang Lina and Mr. Ye Fei.