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Wuhan Dazhong Dental Medical Co., Ltd.

武漢大眾口腔醫療股份有限公司

(A joint stock company with limited liability incorporated in the People's Republic of China)

(Stock Code: 2651)

ANNOUNCEMENT

**(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON SEPTEMBER 21, 2026;
(2) CAPITALIZATION OF CAPITAL RESERVE;
(3) AMENDMENTS TO THE ARTICLES OF ASSOCIATION;
AND
(4) CHANGE OF EXECUTIVE DIRECTOR**

References are made to the notice and the circular dated August 31, 2026 (the “**Circular**”) of the extraordinary general meeting (the “**EGM**”) and the supplemental notice and circular dated September 4, 2026 (the “**Supplemental Circular**”) of Wuhan Dazhong Dental Medical Co., Ltd. (the “**Company**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the EGM was convened at No. 8 Conference Room, 11/F, Huayin Building, No. 786 Minzhu Road, Zhongnan Road Sub-District, Wuchang District, Wuhan, Hubei Province, PRC at 9:00 a.m. on Monday, September 21, 2026.

As at the date of the EGM, the number of issued Shares of the Company was 50,579,042, comprising 32,352,902 Unlisted Shares and 18,226,140 H Shares. The Company did not hold any treasury shares (including any treasury shares held or deposited in the Central Clearing and Settlement System established and operated by Hong Kong Securities Clearing Company Limited). No Shareholder was required to abstain from voting on any resolution at the EGM pursuant to the Listing Rules. Accordingly, the total number of Shares entitled to attend and vote on the resolutions proposed at the EGM was 50,579,042.

No Shareholder was entitled to attend the EGM but required to abstain from voting in favor of the resolutions pursuant to Rule 13.40 of the Listing Rules. No Shareholder indicated in the Circular an intention to vote against the resolutions or to abstain from voting at the EGM.

The executive Directors, Mr. Yao Xue, Ms. Shen Hongmin, Mr. Guo Jiaping and Ms. Liu Hongchan, and the independent non-executive Directors, Mr. Shu Yijie, Ms. Huang Suzhen and Mr. Xie Dong, were present at the EGM.

The Company's H Share Registrar, Tricor Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM. All resolutions were voted by way of poll and approved by the Shareholders.

The poll results for resolutions proposed at the EGM are detailed as follows:

Special Resolutions		Number of Votes (Approximate % of total shares voted)		
		For	Against	Abstain
1.	To consider and approve the Capitalization Issue.	32,436,502 (100.0000%)	0 (0.0000%)	0 (0.0000%)
2.	To consider and approve the change of registered capital and amendments to the articles of association, and to consider and authorize the Directors to make such amendments to the Articles of Association in relation to the Capitalization Issue and changes in registered capital as may be necessary, and to take any other necessary actions and proceed with other necessary procedures in order to implement the Capitalization Issue and realize the changes in registered capital.	32,436,502 (100.0000%)	0 (0.0000%)	0 (0.0000%)
Ordinary Resolution		Number of Votes (Approximate % of total shares voted)		
		For	Against	Abstain
3.	To consider and approve the resolution in relation to the appointment of Mr. Wang Hong as an executive Director.	32,436,502 (100.0000%)	0 (0.0000%)	0 (0.0000%)

The description of the above resolutions is by way of summary only. The full text of such resolutions is set out in the Circular and the Supplemental Circular.

The above-mentioned special resolutions numbered 1 and 2 were duly passed with more than two-thirds of the votes cast in favor, while the above-mentioned ordinary resolution numbered 3 was duly passed with more than half of the votes cast in favor. No new proposal was submitted for voting and approval at the EGM.

CAPITALIZATION OF CAPITAL RESERVE

Pursuant to the Capitalization Issue, the Company will issue a total of 10,115,808 Capitalization Shares, an aggregate nominal value of RMB10,115,808, by way of capitalization of capital reserve of the Company on the basis of 2 Capitalization Shares for every 10 existing Shares.

As at the date of this announcement, the registered and issued share capital of the Company was RMB50,579,042, comprising 18,226,140 H Shares and 32,352,902 Unlisted Shares. On the basis that an aggregate of 50,579,042 Shares are in issue, immediately upon the completion of the Capitalization Issue, the Capitalization Shares will comprise 3,645,228 H Shares and 6,470,580 Unlisted Shares, in which the total of 10,115,808 Capitalization Shares will be credited as fully paid by way of conversion of the capital reserve of the Company in the amount of RMB10,115,808.

Shareholders whose names appear on the register of members on the Record Date (i.e. Monday, September 28, 2026) will be entitled to the Capitalization Issue on a pro rata basis. The actual total number of the Capitalization Shares to be issued shall be based on the total number of the Shares on the Record Date.

The Capitalization Issue has been approved by the Shareholders at the EGM.

As at the date of this announcement, the Capitalization Issue is still subject to the fulfillment of the conditions including (i) the Listing Committee of the Stock Exchange granting approval for the listing of, and permission to deal in, the Capitalization H Shares and (ii) compliance with the relevant legal procedures and requirements under the Company Law of the People's Republic of China that are applicable to the Capitalization Issue. Subject to the granting of listing and permission to deal in the Capitalization H Shares on the Stock Exchange and the compliance with the stock admission required by the HKSCC, the Capitalization H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Capitalization H Shares or such other date as determined by the HKSCC. All necessary arrangements will be made by the Company for the Capitalization H Shares to be admitted into CCASS.

The expected timetable for the Capitalization Issue as set forth below is indicative only and has been prepared on the assumption that all conditions to the Capitalization Issue will be fulfilled. Any consequential changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.

Event	2026 (Hong Kong time)
Last day of dealings in H Shares on a cum-entitlement basis relating the Capitalization Issue	Tuesday, 22 September 2026
First day of dealings in H Shares on an ex-entitlement basis relating to the Capitalization Issue	Wednesday, 23 September 2026
Latest time for lodging transfer of H Shares for entitlement to the Capitalization Issue	4:30 p.m. on Thursday, 24 September 2026
Book closure period for determining entitlement to the Capitalization Issue	Friday, September 25, 2026 to Monday, September 28, 2026 (both days inclusive)
Record date for determining entitlement to the Capitalization Issue	Monday, September 28, 2026
Register of members of H Shares reopens	Tuesday, September 29, 2026
Certificates of the new H Shares to be dispatched	Thursday, October 8, 2026
Dealings in new H Shares commence	Friday, October 9, 2026

Complete details of the Capitalization Issue, including but not limited to, the status of the Capitalization Shares, treatment of fraction Capitalization Shares, arrangement on odd lot trading, overseas H Shareholders and taxation, have been set out in the Circular. All Shareholders and investors should read the Circular carefully, and consult their advisors where necessary.

AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The proposed change of registered capital and amendments to the Articles of Association have been approved by the Shareholders at the EGM, but are still subject to the completion of the Capitalization Issue. Upon completion of the Capitalization Issue, the Company will make corresponding amendments to the Articles of Association in relation to the Capitalization Issue and changes in registered capital.

The full text of the amended Articles of Association will be available on the website of the Stock Exchange (www.hkexnews.hk) and the website of the Company (www.chinadzyl.com).

CHANGE OF EXECUTIVE DIRECTOR

As the ordinary resolution numbered 3 in relation to the appointment of Mr. Wang as the executive Director was duly passed at the EGM, Mr. Wang has been appointed as the executive Director of the fourth session of the Board with effect from September 21, 2026.

Concurrently, Mr. Guo has ceased to serve as the executive Director of the fourth session of the Board and the vice general manager of the Company. Mr. Guo has confirmed that he has no disagreement with the Board and there are no other matters relating to his resignation that need to be brought to the attention of the Shareholders and/or the Stock Exchange.

Details of the biography of Mr. Wang and other information relating to his appointment are set out in the Supplemental Circular. As of the date of this announcement, there has been no change to the biography of Mr. Wang and other information relating to his appointment.

The Board takes this opportunity to express its sincere gratitude to Mr. Guo for his contribution to the Company during his tenure and would like to extend its welcome to Mr. Wang for his new position.

By order of the Board
Wuhan Dazhong Dental Medical Co., Ltd.
Mr. Yao Xue
Chairman and Executive Director

Wuhan, Hubei Province, PRC
September 21, 2026

As at the date of this announcement, the Board comprises: (i) Mr. Yao Xue, Ms. Shen Hongmin, Mr. Wang Hong and Ms. Liu Hongchan as executive Directors; and (ii) Mr. Shu Yijie, Ms. Huang Suzhen and Mr. Xie Dong as independent non-executive Directors.