MOBILE ACQUISITIONCO, LLC
(Established in the State of Delaware with limited liability)

Continental Aerospace Technologies Holding Limited
大陸航空科技控股有限公司
(Incorporated in Bermuda with limited liability)
(Stock code: 232)

JOINT ANNOUNCEMENT
POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 21 SEPTEMBER 2026 IN RELATION TO (1) PROPOSED VERY SUBSTANTIAL DISPOSAL IN RELATION TO DISPOSAL OF THE ENTIRE ISSUED SHARE CAPITAL OF MOTTO INVESTMENT LIMITED; (2) PROPOSED DECLARATION OF SPECIAL DIVIDEND ON DISPOSAL AND CASH DIVIDEND ON PROPERTY DISPOSAL AND PROPOSED CAPITAL REORGANIZATION; (3) PROPOSED WITHDRAWAL OF LISTING OF CONTINENTAL AEROSPACE TECHNOLOGIES HOLDING LIMITED AND WINDING UP PROPOSAL; AND (4) CONNECTED TRANSACTION AND SPECIAL DEAL IN RELATION TO THE DISPOSAL OF PROPERTY

RESULTS OF SGM

The Board wishes to announce that all resolutions proposed at the SGM held on Monday, 21 September 2026 were duly passed.

References are made to (i) the announcement dated 5 June 2026, jointly issued by Continental Aerospace Technologies Holding Limited (the "**Company**") and MOBILE ACQUISITIONCO, LLC (the "**Purchaser**"), in relation to, among other things, the Proposals, the Property Disposal and other matters described therein; (ii) the announcement dated 26 June 2026 issued by the Company in relation to the extension of the date for despatching the Circular; (iii) the announcement dated 23 July 2026, jointly issued by the Company and the Purchaser, in relation to satisfaction of a condition precedent; (iv) the announcement dated 31 July 2026 issued by the Company in relation to the further extension of the date for despatching the Circular; (v) the announcement dated 31 August 2026 issued by the Company in relation to the Capital Reorganization; and (vi) the circular dated 31 August 2026, jointly issued by the Company and the Purchaser (the "**Circular**"), in relation to, among others, the Proposals. Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE SGM

The Company is pleased to announce that (i) the special resolution (the "**Special Resolution**") approving, among others, the Proposals (which comprise the Disposal, the Special Dividend on Disposal, the Proposed Delisting and the Capital Reorganization) was duly passed by the Independent Shareholders and (ii) the ordinary resolution, among others, approving the Property Disposal and the Cash Dividend on Property Disposal was duly passed by the CT Independent Shareholders by way of poll at the SGM held at 11:00 a.m. on Monday, 21 September 2026.

The SGM was held at Monaco Room, Basement 1, Regal Hongkong Hotel, 88 Yee Wo Street, Causeway Bay, Hong Kong.

No Shareholders were required to abstain from voting in respect of the Special Resolution at the SGM pursuant to Rule 13.40 of the Listing Rules, and to abstain from voting on the Special Resolution at the SGM in accordance with the Takeovers Code and/or the Listing Rules.

Save as AVIC Innovation (HK) Group, its associate(s) and parties acting in concert and those who are interested in or involved in the Property Disposal (including Tacko and Mr. Yu Xiaodong), no other Shareholders were required to abstain from voting in respect of the Ordinary Resolution at the SGM pursuant to Rule 13.40 of the Listing Rules, and to abstain from voting on the Ordinary Resolution at the SGM in accordance with the Takeovers Code and/or the Listing Rules.

As at the date of the SGM, the total number of Shares in issue was 9,303,374,783, all of which were being held by the Independent Shareholders and 4,984,474,393 of which were being held by the CT Independent Shareholders. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Special Resolution was 9,303,374,783 and the total number of Shares entitling the CT Independent Shareholders to attend and vote for or against the Ordinary Resolution was 4,984,474,393, respectively.

No Shareholders have stated their intention in the Circular to vote against or abstain from voting on the relevant resolutions at the SGM.

There were (a) no treasury shares held by the Company (including any treasury shares held or deposited with the Central Clearing and Settlement System established and operated by Hong Kong Securities Clearing Company Limited) as at the date of the SGM and as such no voting rights of treasury shares have been exercised at the SGM; and (b) no repurchased Shares which are pending cancellation and should be excluded from the total number of issued Shares for the purpose of the SGM.

In compliance with the requirements of the Listing Rules and Rule 2.9 of the Takeovers Code, Computershare Hong Kong Investor Services Limited, the Hong Kong Share Registrar, acted as the scrutineer for the vote-taking at the SGM.

Mr. Zhang Zhibiao, an executive Director and the chief executive officer of the Company, attended and acted as the chairman of the SGM. Save for Mr. Huang Yongfeng, Ms. Hu Min and Mr. Huang Kai, each of the Directors attended the SGM in person or by way of electronic means.

The poll results in respect of the SGM are as follows:

Results of the SGM

Special resolution	**Number of votes (Percentage of the total votes casted at the SGM)**		**Passed/ Not passed**
	For	**Against**	
THAT: (a) the Disposal and the transactions contemplated thereunder be and are hereby approved, and the Board be and is hereby authorized to do all such acts and things as may be necessary or desirable to implement or give effect to the Disposal and the transactions contemplated thereunder and to make and agree to such variations, amendments or modifications (if any) to the terms of the Sale and Purchase Agreement as any Director(s) may consider severally to be desirable, necessary or appropriate and in the interest of the Shareholders;	5,598,092,466 (99.977704%)	1,248,420 (0.022296%)	Passed

Special resolution	Number of votes (Percentage of the total votes casted at the SGM)		Passed/ Not passed
	For	Against	
(b) subject to completion of the transactions contemplated by paragraphs (a) and (c) of the special resolution set out in the notice of the SGM, (i) the Special Dividend on Disposal and the Proposed Delisting be and are hereby approved, (ii) any Director(s) be and are hereby authorized severally to execute and deliver such documents, make such applications and submissions and do all such acts, deeds or things on behalf of the Company which the Director(s) consider(s) to be necessary or desirable in connection with the Special Dividend on Disposal, the Proposed Delisting, and all the documents signed by the relevant Director(s) on behalf of the Company in such connection be and are hereby approved, confirmed and ratified in all respects; and			

Special resolution	Number of votes (Percentage of the total votes casted at the SGM)		Passed/ Not passed
	For	Against	
(c) with effect from the Closing Date or upon the day on which the conditions set out in "4. Proposed Declaration of Special Dividend on Disposal and Capital Reorganization – 4.7 Proposed Capital Reorganization – (c) Conditions for the Capital Reorganization" of the Circular have been satisfied, (i) the Capital Reorganization comprised of (1) the Capital Reduction, (2) Diminution and Increase, (3) the Share Premium Reduction and (4) the Crediting of Contributed Surplus, be and are hereby approved, (ii) the Directors be and are hereby authorized to use any amounts standing to the credit of the contributed surplus account of the Company in whole or in part in any manner permitted by the laws of Bermuda and the Bye-laws in effect from time to time without further authorization from the Shareholders, including but not limited to the payment in whole or in part of the Special Dividend on the Disposal and any further distributions to the Shareholders as and when the Board in their unfettered discretion considers appropriate, and (iii) any Director(s) be and are hereby authorized severally to execute and deliver such documents, make such applications and submissions and do all such acts, deeds or things on behalf of the Company which the Director(s) in their unfettered discretion consider(s) to be necessary or desirable in connection with the Capital Reorganization, and all the documents signed by the relevant Director(s) on behalf of the Company in such connection be and are hereby approved, confirmed and ratified in all respects.			

<table>
<tr><th rowspan="2">Ordinary resolution</th><th colspan="2">Number of votes
(Percentage of the total votes casted at the SGM)</th><th rowspan="2">Passed/Not passed</th></tr>
<tr><th>For</th><th>Against</th></tr>
<tr><td>THAT:

(a) the Property Disposal and the transactions thereunder be and are hereby approved, and the Board be and is hereby authorized to do all such acts and things as may be necessary or desirable to implement or give effect to the Property Disposal and the transactions contemplated thereunder and to make and agree to such variations, amendments or modifications (if any) to the terms of the Property Sale and Purchase Agreement as any Director(s) may consider severally to be desirable, necessary or appropriate and in the interest of the Shareholders; and

(b) subject to completion of the transactions contemplated by paragraph (a) of the ordinary resolution set out in the notice of the SGM, (i) the Cash Dividend on Property Disposal be and are hereby approved, (ii) any Director(s) be and are hereby authorized severally to execute and deliver such documents, make such applications and submissions and do all such acts, deeds or things on behalf of the Company which the Director(s) consider(s) to be necessary or desirable in connection with the Cash Dividend and all the documents signed by the relevant Director(s) on behalf of the Company in such connection be and are hereby approved, confirmed and ratified in all respects.</td><td>1,279,212,076
(99.904063%)</td><td>1,228,420
(0.095937%)</td><td>Passed</td></tr>
</table>

LAST TRADING DATE OF THE SHARES ON THE STOCK EXCHANGE

The last trading date of the Shares on the Stock Exchange is Tuesday, 22 September 2026.

OUTSTANDING CONDITIONS AND CLOSING

As disclosed in the Circular, Closing is conditional upon the fulfillment or (where applicable) waiver of all Conditions set out in the section headed the section headed "1. Proposed Very Substantial Disposal in relation to Disposal of The Entire Issued Share Capital of Motto Investment Limited – 1.1(f) Conditions Precedent" in Part III of the Circular. The Capital Reorganization, the Special Dividend on Disposal and the Proposed Delisting, are subject to conditions including, among others, Closing having taken place.

As at the date of this announcement, all Conditions have been satisfied. Pursuant to the Sale and Purchase Agreement, the Closing Date shall not be later than the tenth (10th) Business Day after the Unconditional Date (i.e., today). As agreed between the Company and the Purchaser, the Closing Date is expected to be Wednesday, 30 September 2026. An announcement regarding the completion of the Disposal will be made after Closing.

PROPOSED WITHDRAWAL OF LISTING

The Company has made an application for, and the Stock Exchange has approved, the Proposed Delisting in accordance with Rule 6.15(2) of the Listing Rules subject to fulfillment of all other conditions of the Proposals as described in the Circular. As all the outstanding conditions of the Proposals have been fulfilled, subject to the Capital Reorganization becoming effective and completion of the distribution of the Special Dividend on Disposal, the withdrawal of the listing of the Shares on the Stock Exchange will become effective at 9:00 a.m. on Tuesday, 13 October 2026.

Please refer to the Circular for further details of the timetable of the Proposed Delisting and the trading arrangement of the Shares. Further announcement(s) will be made by the Company and/or the Purchaser in accordance with the Listing Rules and the Takeovers Code (as the case may be) on the status and progress in connection with the Proposed Delisting as and when appropriate.

WINDING UP PROPOSAL

The Directors will resolve to wind up the Company voluntarily as soon as practicable following payment of the Special Dividend on Disposal, the Cash Dividend on Property Disposal, any further dividend on its surplus cash and the full settlement of outstanding liabilities of the Group (if any). Please refer to the Circular for further details of the Winding Up Proposal. Further announcement(s) will be made by the Company and/or the Purchaser in accordance with the Listing Rules and the Takeovers Code (as the case may be) on the status and progress in connection with the Winding Up Proposal as and when appropriate.

GENERAL

At the time of the commencement of the Offer Period, no Shares were held, controlled or directed by the Purchaser or any party acting in concert with it. From the commencement of the Offer Period and up to the date of this announcement, none of the Purchaser or the parties acting in concert with it had acquired or agreed to acquire any Shares, or borrowed or lent any relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) in the Company.

WARNING

Although all Conditions set out in the section headed "1. Proposed Very Substantial Disposal in relation to Disposal of The Entire Issued Share Capital of Motto Investment Limited – 1.1(f) Conditions Precedent" of the Circular have been satisfied as at the date of this announcement, Shareholders and potential investors should be aware that the Proposals are subject to other conditions (i.e, the Capital Reorganization becoming effective and completion of the distribution of the Special Dividend on Disposal) and may or may not be completed or effected, as the case may be.

The Disposal Consideration is subject to deduction as set out in the section headed "1. Proposed Very Substantial Disposal in relation to Disposal of the Entire Issued Share Capital of Motto Investment Limited - 1.1(c) Disposal Consideration" of the Circular. Therefore, actual amount of the Special Dividend on Disposal may be different from the Estimated Minimum Special Dividend on Disposal and the Estimated Maximum Special Dividend on Disposal, but in any event the Special Dividend on Disposal shall be no less than the Estimated Minimum Special Dividend on Disposal.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares. Persons who are in doubt as to the action they should take consult their stockbroker, licensed securities dealer, registered institution in securities, bank manager, solicitor or other professional advisers.

By order of the Board
Continental Aerospace Technologies Holding Limited
Huang Yongfeng
Chairman

Hong Kong, 21 September 2026

As at the date of this announcement, the Board comprises Mr. Huang Yongfeng, Mr. Zhang Zhibiao, Mr. Yu Xiaodong, Ms. Hu Min and Mr. Huang Kai as executive Directors; Mr. Chow Wai Kam as non-executive Director; Mr. Chu Yu Lin, David, Mr. Li Ka Fai, David and Mr. Zhang Ping as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Purchaser Group (which, for the avoidance of doubt, includes the Purchaser)) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the officers of the Purchaser) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As of the date of this announcement, the officers of the Purchaser comprise Rajeev Amara, Shyam Ravindran and John Gilbert Efird. The officers of the Purchaser jointly and severally accept full responsibility for the accuracy of the information contained in this announcement relating to the Purchaser Group (which, for the avoidance of doubt, includes the Purchaser) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed by the officers of the Purchaser in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As of the date of this announcement, the officers of Arcline comprise Rajeev Amara, Shyam Ravindran and John Gilbert Efird. The officers of Arcline jointly and severally accept full responsibility for the accuracy of the information contained in this announcement relating to the Purchaser Group (which, for the avoidance of doubt, includes the Purchaser) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed by the officers of Arcline in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.