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3G Limited
(Incorporated in the British Virgin Islands with limited liability)

瑞威资管
REALWAY CAPITAL
上海瑞威資產管理股份有限公司
Shanghai Realway Capital Assets Management Co., Ltd.
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1835)

JOINT ANNOUNCEMENT

MONTHLY UPDATE ON THE POSSIBLE UNCONDITIONAL MANDATORY CASH OFFER BY ALLIANCE CAPITAL PARTNERS LIMITED FOR AND ON BEHALF OF THE OFFEROR FOR ALL THE ISSUED H SHARES OF THE COMPANY (OTHER THAN THOSE ALREADY OWNED AND/OR AGREED TO BE ACQUIRED BY THE OFFEROR AND THE OFFEROR CONCERT PARTIES)

Financial adviser to the Offeror

Alliance Capital Partners Limited
同人融資有限公司

Independent Financial Adviser to the Independent Board Committee

TC CAPITAL

References are made to (i) the joint announcement dated 30 June 2026 (the "**Joint Announcement**") issued by Shanghai Realway Capital Assets Management Co., Ltd. (the "**Company**") and 3G Limited (the "**Offeror**") in relation to, among other things, (a) the Share Subscription under Specific Mandate, (b) the Share Purchase Agreement, (c) the Placing under Specific Mandate, and (d) the H Share Offer; (ii) the announcement dated 3 July 2026 issued by the Company in relation to delay in despatch of the Circular in relation to, among others things, the Share Subscription and Placing; (iii) the joint announcement dated 21 July 2026 issued by the Company and the Offeror in relation to the delay in despatch of Composite Document; (iv) the announcement dated 22 July 2026 issued by the Company in relation to the delay in despatch of the Circular; (v) the announcements dated 12 August 2026 and 2 September 2026 issued by the Company in relation to the further delay in despatch of Circular; and (vi) the monthly update announcement jointly issued by the Company and the Offeror dated 21 August 2026 (the "**Update Announcement**") (collectively, the "**Announcements**"). Unless otherwise defined, capitalised terms used herein shall have the same meaning as those defined in the Announcements.

The Offeror and the Company would like to update the Shareholders and potential investors of the Company on the latest developments relating to the satisfaction of the respective conditions precedent (the "**Conditions**") under the Share Purchase Agreements, Subscription Agreement and Placing Agreement to the Completion.

STATUS OF SATISFACTION OF THE CONDITIONS TO THE SHARE PURCHASE AGREEMENTS, THE SUBSCRIPTION AGREEMENT AND THE PLACING AGREEMENT

As disclosed in the Joint Announcement, the making of the H Share Offer is subject to the Completion, which is conditional upon the fulfilment or waiver (if applicable) of the respective Conditions under the Share Purchase Agreements, Subscription Agreement and Placing Agreement.

As at the date of this joint announcement, the Company is still in the process of preparing and finalising certain information for inclusion in the Circular and obtaining clearance from the Stock Exchange on the Circular and arranging for the EGM for the purpose of obtaining the approval by the Shareholders in respect of, among other things, the Share Subscription and Placing, at the EGM. As at the date of this joint announcement, none of the Conditions has been satisfied or waived. The despatch of the Circular is expected to be further delayed to a date on or before 15 October 2026. The Offeror and the Company will continue to progress with the satisfaction of the Conditions.

As disclosed in the Update Announcement, the Executive has granted its consent under Note 2 to Rule 8.2 of the Takeovers Code to extend the deadline for the despatch of the Composite Document from 21 July 2026 to a date falling no later than (i) seven (7) days after the Completion; or (ii) 13 October 2026, whichever is earlier.

Further announcement(s) will be jointly made by the Offeror and the Company as and when appropriate in accordance with the Listing Rules and the Takeovers Code to update the Shareholders and potential investors of the Company on the status and progress of the H Share Offer and when the Composite Document (together with the relevant form of acceptance and transfer) is despatched or in the event of any changes to the expected timetable.

By order of the board
3G Limited

Mr. Liu Kun
Sole director

By order of the Board
Shanghai Realway Capital Assets Management Co., Ltd.
Mr. Zhu Ping
Chairman, Chief Executive Officer and Executive Director

Shanghai, the PRC
22 September 2026

As at the date of this joint announcement, Mr. Liu Kun is the sole director of the Offeror.

The sole director of the Offeror (being Mr. Liu Kun) accepts full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group and the Sellers) and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the executive directors of the Company are Mr. Zhu Ping, Mr. Duan Kejian and Mr. Fan Lei; the non-executive directors of the Company are Mr. Wang Xuyang and Mr. Cheng Jun; and the independent non-executive directors of the Company are Ms. Yang Huifang, Mr. Shang Jian and Mr. Zhu Hongchao.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Offeror and the Offeror Concert Parties (excluding the Sellers)) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the sole director of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

This joint announcement is published in English and in Chinese. In case of any inconsistency between the English version and the Chinese version, the English version prevails.