China Success Finance Group Holdings Limited
中國金融發展(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3623)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of China Success Finance Group Holdings Limited (the "**Company**") dated 31 August 2026 (the "**Announcement**") regarding the discloseable and connected transaction in relation to the Proposed Acquisition of 45% issued share capital in the Target Company involving issue of Consideration Shares under Specific Mandate. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As stated in the Announcement, a circular (the "**Circular**") containing, among other things, (i) details of the Agreement; (ii) details regarding the issue of the Consideration Shares pursuant to the Specific Mandate; (iii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Agreement and the transactions contemplated thereunder; (iv) a letter from Donvex Capital Limited to the Independent Board Committee and the Independent Shareholders in respect of the terms of the Agreement and the transactions contemplated thereunder; (v) the notice convening the EGM and a proxy form; and (vi) other information as required under the Listing Rules will be despatched to the Shareholders on or before 21 September 2026.

As additional time is required to prepare and finalise certain information to be included in the Circular, the Company expects that the despatch date of the Circular will be postponed to a date on or before 23 October 2026.

By order of the Board
China Success Finance Group Holdings Limited
Xu Kaiying
Chairman and Executive Director

Guangdong, the PRC, 22 September 2026

As at the date of this announcement, the Board comprises (i) four executive directors, namely, Mr. Xu Kaiying, Mr. Li Bin, Ms. Dai Jing and Mr. Pang Haoquan and (ii) three independent non-executive directors, namely, Mr. Tsang Hung Kei, Mr. Au Tien Chee Arthur and Mr. Zhou Xiaojiang.