China International Capital Corporation Limited
中國國際金融股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03908)

MAJOR TRANSACTION AND SPECIFIC MANDATE TO ISSUE CICC A SHARES FOR THE PROPOSED MERGERS OF CICC, DONGXING SECURITIES AND CINDA SECURITIES

RESULTS OF THE EXERCISE OF PUT OPTION FOR CICC H SHARES

References are made to: (i) the announcement of China International Capital Corporation Limited ("**CICC**" or the "**Company**") dated December 17, 2025 in connection with the Proposed Mergers; (ii) the circular of CICC dated May 18, 2026 in relation to the 2026 First Extraordinary Shareholders' Meeting, the 2026 First A Shareholders' Class Meeting and the 2026 First H Shareholders' Class Meeting (collectively, the "**Meetings**") of the Company (the "**Circular**"); (iii) the announcement of CICC dated June 8, 2026 in connection with the poll results of the Meetings; and (iv) the announcement of CICC dated September 7, 2026 in connection with the indicative timeline and procedures of the exercise of CICC Put Option for CICC H Shares (the "**September 7 Announcement**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular, and references to the dates and times in this announcement are to Hong Kong dates and times.

RESULTS OF THE EXERCISE OF PUT OPTION FOR CICC H SHARES

As disclosed in the September 7 Announcement, the CICC Put Option Declaration Period for the CICC H Shares was from September 15, 2026 to 4:30 p.m. on September 17, 2026. During the CICC Put Option Declaration Period for the CICC H Shares, valid exercise of CICC Put Option in respect of 18,400 CICC H Shares (representing approximately 0.0004% of the total issued Shares of the Company as at the date of this announcement) was received from Qualified CICC Dissenting Shareholders.

The despatch of cheque(s) for the amounts due to the Qualified CICC Dissenting Shareholders who hold CICC H Shares and have validly exercised the CICC Put Option, the transfer of title of the CICC H Shares from the Qualified CICC Dissenting Shareholders who have validly exercised the

CICC Put Option to the relevant CICC Put Option Provider, and the update of the register of CICC H Shareholders will take place as soon as practicable on or after the date of this announcement. Remittances in respect of the amounts due to the Qualified CICC Dissenting Shareholders holding CICC H Shares who have validly exercised the CICC Put Option will be posted to the relevant holders of H shares by ordinary post at their own risk.

The Chinese version of the results of the exercise of the CICC Put Option for CICC A Shares will be published on the website of the Hong Kong Stock Exchange (www.hkexnews.hk) in the overseas regulatory announcement of CICC on the date of this announcement.

CICC Shareholders, investors and potential investors in the securities of CICC should exercise caution when dealing in CICC Shares or any other securities of CICC. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional adviser.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Liang Dongqing

Beijing, the PRC
September 22, 2026

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Liang and Mr. Wang Shuguang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Ms. Tian Ting; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei and Mr. Zhou Yu.