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深圳控股有限公司
SHENZHEN INVESTMENT LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00604)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of Shenzhen Investment Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby refers to the announcement of the Company dated 16 September 2024 in relation to a facility agreement relating to a term loan facility of up to HK\$2,000,000,000 entered into between the Company as borrower and a bank as lender, with the term of the facility being 36 months (the “**Previous Announcement**”). The facility agreement was subsequently revised and restated on 9 December 2024, pursuant to which, the facility limit was reduced to up to HK\$1,500,000,000 (the “**Original Facility**”), with the term of the Original Facility being 36 months from the date of the first drawdown (as so revised and restated, the “**Original Facility Agreement**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the Previous Announcement.

On 22 September 2026, the Company as borrower entered into a second amendment and restatement agreement (the “**Supplemental Facility Agreement**”) with the relevant bank under the Original Facility Agreement, pursuant to which, the Original Facility Agreement was revised to newly include the following event of default: during the term of the Original Facility, it will be an event of default if the aggregate principal amount of all shareholders’ loans granted by any direct or indirect shareholder to the Company and any other members of the Group (including any conversion of such shareholders’ loans into equity interests of such members of the Group at any time after the date of the Supplemental Facility Agreement) shall be less than HK\$14,000,000,000 (or its equivalent in another currency or currencies). If the above event of default occurs, the obligation of the relevant bank under the Original Facility Agreement to make its commitment or any part thereof available may be terminated and all outstanding loans and all interest and all other sums payable under the Original Facility may become immediately due and payable.

Save for the aforesaid obligations as disclosed in this announcement, the obligations under the Original Facility Agreement as disclosed in the Previous Announcement remain unchanged and continue to be valid. Save as disclosed in this announcement, the Supplemental Facility Agreement does not contain any other revisions or supplements required to be disclosed under Rule 13.18 of the Listing Rules.

As at the date of this announcement, (i) Shum Yip beneficially holds approximately 62.33% (and when aggregated with the interests held through its wholly-owned subsidiary, approximately 63.19%) of the issued share capital of the Company and the Shenzhen Municipal People's Government of the People's Republic of China indirectly holds 100% interests in Shum Yip; and (ii) the aggregate principal amount of all shareholders' loans granted by any direct or indirect shareholder of the Company to the Company and members of the Group amounted to not less than HK\$14,000,000,000 (or its equivalent in another currency or currencies).

The Company will, in compliance with Rule 13.21 of the Listing Rules, include appropriate disclosure in its interim and annual reports for so long as circumstances giving rise to the disclosure obligation under Rule 13.18 of the Listing Rules continue to exist.

By Order of the Board
SHENZHEN INVESTMENT LIMITED
WANG Yuwen
Chairman

Hong Kong, 22 September 2026

As at the date of this announcement, the Board comprises 7 directors, of which Mr. WANG Yuwen, Ms. CAI Xun, Mr. YAN Zhongyu and Dr. XIANG Dong are the executive directors of the Company, and Mr. LI Wai Keung, Dr. WONG Yau Kar, David and Prof. GONG Peng are the independent non-executive directors of the Company.