交銀國際
BOCOM International

BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED
交 銀 國 際 控 股 有 限 公 司

(incorporated in Hong Kong with limited liability)

(Stock Code: 3329)

VOLUNTARY ANNOUNCEMENT PROPOSED ISSUANCE OF RMB1,100,000,000 AND USD134,000,000 SUBORDINATED PERPETUAL SECURITIES

The Board is pleased to announce that on 22 September 2026, the Company (as issuer) completed the pricing in respect of the Proposed Issuance of the Subordinated Perpetual Securities in the aggregate principal amount of RMB1,100,000,000 and USD134,000,000, respectively, and has received subscription commitments from BOCOM and other institutional investors. Further details of their subscriptions will be announced separately upon completion of their subscriptions for the issuance.

The Company intends to use the net proceeds from the Proposed Issuance for repaying existing liabilities or funding incremental asset deployment to support the Group's business development.

This announcement is made voluntarily by BOCOM International Holdings Company Limited (the "**Company**").

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PRINCIPAL TERMS OF THE PROPOSED ISSUANCE OF THE SUBORDINATED PERPETUAL SECURITIES

Method of the Proposed Issuance

The Subordinated Perpetual Securities are issued by way of a private placement and are not offered to any public in Hong Kong or listed on any stock exchanges.

Price of the Proposed Issuance

The issuance price of the Subordinated Perpetual Securities is 100% of the principal amount of the Subordinated Perpetual Securities.

Distribution

Subject to the terms and conditions of the Subordinated Perpetual Securities, the Subordinated Perpetual Securities confer a right to receive distributions (each a "**Distribution**") from the issuance date at the applicable distribution rate. Subject to the Company's approval, the Distribution shall be payable on the Subordinated Perpetual Securities semi-annually on each distribution payment date in the issuance currency of relevant Subordinated Perpetual Securities.

The Subordinated Perpetual Securities are expected to be classified as equity instrument according to the Group's assessment with reference to HKAS 32 classification principles. For the avoidance of doubt, the Proposed Issuance of the Subordinated Perpetual Securities does not involve any issuance of shares or equity capital or securities convertible or exchangeable into shares or equity capital of the Company.

Distribution Rate

Pursuant to the terms and conditions of the Subordinated Perpetual Securities, the distribution rate (the "**Distribution Rate**") shall be:

(i) For the first 3 years after the issuance, the initial Distribution Rates of the RMB Subordinated Perpetual Securities and the USD Subordinated Perpetual Securities are 2.5% and 5.5% per annum, respectively; and

(ii) After the expiry of the first 3 years following the issuance, the Distribution Rate shall be reset every 3 years, whereby the Distribution Rate for the RMB Subordinated Perpetual Securities shall be calculated at the yield of 3-year China sovereign bond plus the initial spread and an additional step-up margin of 2%, and for the USD Subordinated Perpetual Securities shall be calculated at the 3-year US Treasury rate plus the initial spread and an additional step-up margin of 3%.

Deferred Distribution

The Company may, at its sole discretion, elect to defer (in whole or in part) any Distribution which is scheduled to be paid on a distribution payment date to the next distribution payment date.

Ranking of the Subordinated Perpetual Securities

The Subordinated Perpetual Securities constitute direct, unconditional, subordinated and unsecured obligations of the Company and shall rank *pari passu* without any preference among themselves.

Redemption Rights

The Subordinated Perpetual Securities have no fixed redemption date, and the Company may redeem or repurchase such securities only in accordance with the relevant terms and conditions of the Subordinated Perpetual Securities.

REASONS FOR THE PROPOSED ISSUANCE

The Board believes that the Proposed Issuance is in the interests of the Group and the shareholders of the Company as a whole. The Group shall be able to increase its long-term stable funding for daily business operations without diluting the equity interests of existing shareholders.

INTENDED USE OF PROCEEDS

The Company intends to use the net proceeds from the Proposed Issuance for repaying existing liabilities or funding incremental asset deployment to support the Group's business development.

GENERAL

As no binding subscription agreement is entered into in respect of the Proposed Issuance as of the date of this announcement, the Proposed Issuance may not materialise. Investors and shareholders of the Company are advised to exercise caution when dealing in the securities of the Company.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the respective meanings set out below:

"Board"	the board of directors of the Company
"BOCOM"	Bank of Communications Co., Ltd., the A shares of which are listed and traded on the Shanghai Stock Exchange (stock code: 601328) and the H shares of which are listed and traded on the Stock Exchange (stock code: 3328), and being the ultimate controlling shareholder of the Company
"Company"	BOCOM International Holdings Company Limited, a company incorporated in Hong Kong with limited liability, the issued shares of which are listed on the Main Board of the Stock Exchange (stock code: 3329)
"Group"	the Company and its subsidiaries

"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"PRC" or "China"	the People's Republic of China
"Proposed Issuance"	the Company's proposed issuance of RMB Subordinated Perpetual Securities and USD Subordinated Perpetual Securities
"RMB"	the lawful currency of the People's Republic of China
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Subordinated Perpetual Securities"	the subordinated perpetual securities in the aggregate principal amount of RMB1,100,000,000 and USD134,000,000, respectively to be issued by the Company
"USD"	the lawful currency of the United States of America
"%"	per cent.

By Order of the Board
BOCOM International Holdings Company Limited
ZENG Jiali
Company Secretary

Hong Kong, 23 September 2026

As at the date of this announcement, the Board comprises Mr. XIAO Ting and Ms. ZHU Chen as Non-executive Directors; Mr. XIE Jie and Ms. TANG Jue as Executive Directors; and Mr. MA Ning, Mr. LIN Zhijun and Mr. PU Yonghao as Independent Non-executive Directors.