瑞威资管
REALWAY CAPITAL

上海瑞威資產管理股份有限公司
Shanghai Realway Capital Assets Management Co., Ltd.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1835)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO (1) DISCLOSEABLE AND CONNECTED TRANSACTIONS ACQUISITIONS OF LIMITED PARTNERSHIP INTERESTS IN THE TARGET FUNDS (2) CONNECTED TRANSACTION IN RELATION TO PROPOSED SHARE SUBSCRIPTION UNDER SPECIFIC MANDATE AND (3) PROPOSED PLACING UNDER SPECIFIC MANDATE

References are made to (i) the announcement of Shanghai Realway Capital Assets Management Co., Ltd. (the "**Company**") dated 15 June 2026 in relation to, among other things, the Acquisitions; (ii) the joint announcement dated 30 June 2026 issued by the Company and 3G Limited (the "**Offeror**") in relation to, among other things, the Share Subscription under Specific Mandate and Placing under Specific Mandate; (iii) the announcement of the Company dated 3 July 2026 in relation to the delay in despatch of the circular in relation to the Acquisitions; (iv) the announcement of the Company dated 22 July 2026 in relation to the further delay in despatch of the circular in relation to the Acquisitions and delay in despatch of the circular in relation to the Share Subscription and Placing; and (v) the announcements of the Company dated 12 August 2026 and 2 September 2026 in relation to the further delay in despatch of the circular in relation to the Acquisitions, Share Subscription and Placing (collectively, the "**Announcements**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, the Circular containing, among other things, (i) details of the Acquisitions and the transactions contemplated therein; (ii) further details of the Share Subscription; (iii) further details of the Placing; (iv) recommendations of the Independent Board Committee to the Independent Shareholders regarding the Acquisitions, Share Subscription and the transactions contemplated therein; (v) the letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders regarding the Acquisitions, Share Subscription and the transactions contemplated therein; and (vi) financial information of the respective Target Funds, together with a notice convening the EGM and a proxy form, is expected to be despatched to the Shareholders on or before 2 September 2026.

As additional time is required for the Company to prepare and finalise certain information for inclusion in the Circular relating to, among other things, the Acquisitions, the Share Subscription and the Placing (as referred to in the Announcements), the Company expects that the date of despatch of the Circular will be postponed to a date falling on or before 15 October 2026.

By Order of the Board
Shanghai Realway Capital Assets Management Co., Ltd.
Mr. Zhu Ping
Chairman, Chief Executive Officer and Executive Director

Shanghai, the PRC
23 September 2026

As at the date of this announcement, the Board comprises Mr. Zhu Ping, Mr. Duan Kejian and Mr. Fan Lei as executive Directors; Mr. Wang Xuyang and Mr. Cheng Jun as non-executive Directors; and Ms. Yang Huifang, Mr. Shang Jian and Mr. Zhu Hongchao as independent non-executive Directors.