THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect about this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **Everbright Securities Company Limited**, you should at once hand this circular, together with the enclosed form of proxy, to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

光大证券
EVERBRIGHT SECURITIES

光大證券股份有限公司

Everbright Securities Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6178)

RESOLUTION REGARDING THE ELECTION OF MR. GUO JU AS A NON-EXECUTIVE DIRECTOR OF THE COMPANY
RESOLUTION ON THE INTERIM PROFIT DISTRIBUTION FOR 2026 OF THE COMPANY
AND
NOTICE OF 2026 SECOND EXTRAORDINARY GENERAL MEETING

The 2026 second extraordinary general meeting (the "**EGM**") of Everbright Securities Company Limited (the "**Company**") will be held at 2:30 p.m. on Tuesday, October 20, 2026 at Jing'an International Plaza, No. 1508 Xinzha Road, Jing'an District, Shanghai, the PRC. A notice convening the EGM is set out on pages 11 to 13 of this circular.

Whether or not you are able to attend the EGM, you are advised to read the notice of the EGM and to complete and return the enclosed form of proxy in accordance with the instructions printed thereon as soon as possible. For H Shareholders, the form of proxy or any other authorization documents should be returned to the Company's H share registrar, Computershare Hong Kong Investor Services Limited, in person or by post in any event not less than 24 hours before the time appointed for holding the EGM (i.e. before 2:30 p.m. on Monday, October 19, 2026) or any adjourned meeting thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjourned meeting thereof if you so wish.

September 24, 2026

CONTENTS

In this circular, unless the context otherwise requires, the following expressions have the following meanings:

"2026 Interim Dividend"	the cash dividend of RMB0.17 per share (tax inclusive) proposed to be distributed to Shareholders under the 2026 interim profit distribution plan to be considered and approved by the EGM of the Company
"A Shareholders"	holders of A Shares
"A Shares"	domestic shares of the Company with a nominal value of RMB1.00 each, which are listed on the SSE and traded in RMB (stock code: 601788)
"Articles of Association"	the articles of association of the Company
"Board" or "Board of Directors"	the board of directors of the Company
"Company" or "our Company"	Everbright Securities Company Limited (光大證券股份有限公司), a joint stock company incorporated in the PRC with limited liability and whose H Shares and A Shares are listed on the Main Board of the Stock Exchange (stock code: 6178) and the SSE (stock code: 601788), respectively
"Director(s)"	director(s) of the Company
"EGM"	the 2026 second extraordinary general meeting of the Company to be held at 2:30 p.m. on Tuesday, October 20, 2026
"H Shareholders"	holders of H Shares
"H Shares"	ordinary shares of the Company with a nominal value of RMB1.00 each, which are issued outside the PRC, listed on the Stock Exchange and traded in Hong Kong dollars (stock code: 6178)
"HK$" or "Hong Kong dollars"	the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC

"Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended from time to time
"PRC"	the People's Republic of China, excluding, for the purpose of this circular, Hong Kong, the Macau Special Administrative Region and the Taiwan region
"RMB"	RMB, the lawful currency of the PRC
"Shareholders"	shareholders of the Company, including A Shareholders and H Shareholders
"Shares"	shares of the Company, including A Shares and H Shares
"SSE"	the Shanghai Stock Exchange
"Stock Exchange"	The Stock Exchange of Hong Kong Limited

If there is any inconsistency between the Chinese and English versions of this circular, the Chinese version shall prevail.

光大證券股份有限公司
Everbright Securities Company Limited
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6178)

Mr. Zhao Ling *(Chairman, Executive Director)*
Mr. Liang Yi *(Non-executive Director, Employee Director)*
Ms. Ma Rentao *(Non-executive Director)*
Mr. Lian Yalin *(Non-executive Director)*
Mr. Pan Jianyun *(Non-executive Director)*
Mr. An Xuesong *(Non-executive Director)*
Mr. Ren Yongping *(Independent Non-executive Director)*
Mr. Yin Junming *(Independent Non-executive Director)*
Mr. Lau Ying Pan *(Independent Non-executive Director)*
Ms. Chen Xuanjuan *(Independent Non-executive Director)*
Mr. Lv Suiqi *(Independent Non-executive Director)*

Registered office and principal place of business in the PRC:
No. 1508 Xinzha Road
Jing'an District
Shanghai
PRC

Place of business in Hong Kong:
12/F, Everbright Centre
108 Gloucester Road
Wan Chai
Hong Kong

September 24, 2026

To the Shareholders

Dear Sir or Madam,

RESOLUTION REGARDING THE ELECTION OF MR. GUO JU AS A NON-EXECUTIVE DIRECTOR OF THE COMPANY
RESOLUTION ON THE INTERIM PROFIT DISTRIBUTION FOR 2026 OF THE COMPANY
AND
NOTICE OF 2026 SECOND EXTRAORDINARY GENERAL MEETING

I. INTRODUCTION

On behalf of the Board, I would like to invite you to attend the EGM to be held at 2:30 p.m. on Tuesday, October 20, 2026 at Jing'an International Plaza, No. 1508 Xinzha Road, Jing'an District, Shanghai, the PRC. The purpose of this circular is to give you notice of the EGM and to provide you with information reasonably necessary to enable you to make an informed decision on whether to vote for or against the resolutions to be proposed at the EGM.

The resolutions to be presented as ordinary resolutions for consideration and approval at the EGM are: (1) the resolution regarding the election of Mr. Guo Ju as a non-executive Director of the Company; and (2) the resolution on the interim profit distribution for 2026 of the Company.

II. RESOLUTION REGARDING THE ELECTION OF MR. GUO JU AS A NON-EXECUTIVE DIRECTOR OF THE COMPANY

Reference is made to the announcement of the Company dated August 19, 2026. On August 19, 2026, a resolution was approved by the Board to nominate Mr. Guo Ju ("**Mr. Guo**") as a candidate for non-executive Director of the Company.

The biographical information of Mr. Guo is as follows:

Mr. Guo Ju, born in 1985, holds a Master of Business Law from Monash University in Australia and is a Certified Practising Accountant of Australia (Non-Practicing). He currently serves as the General Manager of the Finance and Financial Department of CSSC (Hong Kong) Shipping Company Limited (a company listed on the Stock Exchange, stock code: 3877), the person in charge of finance of CSSC Financial Leasing (Shanghai) Co., Ltd.* (中船融資租賃(上海)有限公司), a director of Guoxin CSSC (Qingdao) Marine Technology Co., Ltd.* (國信工船(青島)海洋科技有限公司), and a director of CSSC Capital 2015 Limited. He previously served as the Deputy General Manager of the Finance and Capital Department, the Deputy General Manager of the Planning and Treasury Department and the General Manager of the Planning and Treasury Department of CSSC (Hong Kong) Shipping Company Limited (a company listed on the Stock Exchange, stock code: 3877), a director of CSSC Ruiyun (Tianjin) Financial Leasing Co., Ltd.* (中船瑞雲(天津)融資租賃有限公司), a director of CSSC Jiyun (Tianjin) Financial Leasing Co., Ltd.* (中船吉雲(天津)融資租賃有限公司), etc.

If appointed, Mr. Guo will enter into a director's service agreement with the Company, with his term of office commencing on the date when the resolution regarding his election as a non-executive Director is approved at the EGM and ending on the expiry date of the term of the seventh session of the Board, and he shall be eligible for re-election and re-appointment upon the expiry of the term. Mr. Guo will also serve as a member of the Strategy and Sustainable Development Committee of the Board, and the above position will take effect upon his formal appointment as a non-executive Director. Mr. Guo will not receive remuneration from the Company during his tenure as a non-executive Director of the Company.

Save as disclosed in this circular, in the last three years, Mr. Guo did not hold any directorship in any public companies the securities of which are listed on any securities market in Hong Kong or overseas; he does not have any relationship with any Director, senior management or substantial or controlling shareholder of the Company or their respective subsidiaries nor does he hold any position in the Company or any of its subsidiaries. As at the

* *For identification purposes only. The official names of these entities are in Chinese.*

date of this circular, Mr. Guo does not have any interest in any Shares of the Company or its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Save as disclosed in this circular, Mr. Guo has confirmed that there is no information that is required to be disclosed pursuant to the requirements set out in Rule 13.51(2)(h) to (v) of the Listing Rules, nor is there any matter that needs to be brought to the attention of the Shareholders. Mr. Guo has also confirmed that he has not been subject to any penalty by the China Securities Regulatory Commission or other relevant authorities or punishment by any stock exchanges, and is not a person subject to enforcement for breach of trust.

III. RESOLUTION ON THE INTERIM PROFIT DISTRIBUTION FOR 2026 OF THE COMPANY

According to the latest financial data, the Company recorded a consolidated net profit attributable to the shareholders of the Company of RMB2,229,090,140.00 and a consolidated net profit attributable to the ordinary equity holders of the Company of RMB2,035,865,153.68 for the first half of 2026.

To implement the work plans under the new "National Nine Guidelines (國九條)" for the capital market and the regulatory guidelines for listed companies, and enhance the stability and sustainability of dividends, the interim profit distribution plan for 2026 is proposed as follows: on the basis of the total share capital of 4,610,787,639 Shares (comprising A Shares and H Shares) in issue as at June 30, 2026, a cash dividend of RMB0.17 per Share (tax inclusive) is proposed to be distributed to all holders of A Shares and H Shares, with total cash dividend amounting to RMB783,833,898.63, representing 35.16% of the consolidated net profit attributable to the shareholders of the Company for the first half of 2026, and 38.50% of the consolidated net profit attributable to the ordinary equity holders of the Company for the first half of 2026. The interim profit distribution already made will be taken into account in the subsequent formulation of the 2026 annual profit distribution plan.

The above resolution was considered and approved by the Board of Directors on August 19, 2026 and is hereby presented to the Shareholders at the EGM for consideration and approval.

If the 2026 interim profit distribution plan is approved by the Shareholders at the EGM, the cash dividend will be distributed by the Company within two months from the date of the EGM. The cash dividend is denominated and declared in RMB, and paid to A Shareholders in RMB and to H Shareholders in Hong Kong dollars or RMB. The profit distribution plan will provide H Shareholders with a currency option, under which H Shareholders may elect to receive the 2026 Interim Dividend on their H Shares in Hong Kong dollars or RMB in whole (HKSCC Nominees Limited may elect to receive its dividend in whole or in part). The actual amount distributed in Hong Kong dollars will be calculated based on the average benchmark exchange rate of RMB against Hong Kong dollars published by the People's Bank of China for the one-week period prior to the EGM (including the date of the EGM).

In order to determine the entitlement of H Shareholders to the 2026 Interim Dividend declared by the Company, the register of members of H Shares will be closed from Wednesday, October 28, 2026 to Monday, November 2, 2026 (both days inclusive), during which period no transfer of H Shares will be registered. Shareholders whose names appear on the register of members of H Shares on Monday, November 2, 2026 will be entitled to receive the 2026 Interim Dividend. In order to be entitled to receive the 2026 Interim Dividend, H Shareholders must lodge all transfer documents, accompanied by the relevant share certificates to the Company's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Tuesday, October 27, 2026. The H Shares will be traded ex-dividend from Monday, October 26, 2026.

The Company will announce separately on the website of the Shanghai Stock Exchange the details of the arrangement regarding the record date and the dividend payment date to holders of A Shares.

(I) Tax Relief for H Shareholders

Withholding and Payment of Enterprise Income Tax for Overseas Non-resident Enterprise Shareholders

According to the Enterprise Income Tax Law of the People's Republic of China, the Implementation Regulations on Enterprise Income Tax Law of the People's Republic of China and the Notice on Issues of Withholding and Payment of Enterprise Income Tax Regarding China Resident Enterprise Paying Dividend to Non-Resident Enterprise Holders of Overseas H Shares (Guo Shui Han [2008] No. 897) (《關於中國居民企業向境外H股非居民企業股東派發股息代扣代繳企業所得稅有關問題的通知》(國稅函[2008]897號)), the Company is required to withhold and pay enterprise income tax at the rate of 10% before distributing the cash dividend to non-resident enterprise shareholders as appearing on the H Share register of members of the Company. Any shares registered in the name of non-individual shareholders, including HKSCC Nominees Limited, other nominees, trustees or other organizations and groups, will be treated as being held by non-resident enterprise shareholders and therefore will be subject to the withholding of the enterprise income tax for the cash dividend payable thereon.

Withholding and Payment of Individual Income Tax for Individual Foreign Shareholders

Pursuant to the Notice of the State Administration of Taxation on Issues Concerning Individual Income Tax Collection and Management after the Repeal of Guo Shui Fa [1993] No. 045 (Guo Shui Han [2011] No. 348), the dividend and bonus income received by the overseas resident individual shareholders from the stocks issued by domestic non-foreign invested enterprises in Hong Kong is subject to the payment of individual income tax under the category of "income from interest, dividends and bonuses", which shall be withheld by the withholding agents in accordance with the relevant laws. The overseas resident individual shareholders who hold the stocks issued by domestic non-foreign invested enterprises in Hong Kong are entitled to the relevant preferential tax treatments pursuant to the provisions in the tax treaties signed between the countries where they are residents and China or the tax arrangements between Mainland China and Hong Kong (Macau). The tax rate for dividends under the relevant tax treaties and tax arrangements is generally 10%, and for the purpose of simplifying tax administration, domestic non-foreign invested enterprises issuing shares in Hong Kong may, when distributing dividend, generally withhold individual income tax at the rate of 10%, and are not obligated to file an application. If the tax rate for dividend is not equal to 10%, the following provisions shall apply:

- For individual H Shareholders whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a dividend tax rate of lower than 10%, the withholding agents will file applications on their behalf to seek entitlement of the relevant agreed preferential treatments, and upon approval by the tax competent authorities, over-withheld tax amounts will be refunded;

- For individual H Shareholders whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a dividend tax rate of more than 10% but less than 20%, the withholding agents will withhold the individual income tax at the agreed effective tax rate when distributing dividend, and are not obligated to file an application; and

- For individual H Shareholders whose country (region) of domicile is a country (region) which has entered into a tax treaty with the PRC stipulating a dividend tax rate of 20%, or a country (region) which has not entered into any tax treaties with the PRC, or under any other circumstances, the withholding agents will withhold the individual income tax at a tax rate of 20% when distributing dividend.

If an individual H Shareholder is of the view that the tax rate adopted by the Company for the withholding and payment of individual income tax on his/her behalf is not the same as the tax rate stipulated in any tax treaties between the country (region) of his/her residence and the PRC, please submit promptly to the Company's H share registrar, Computershare Hong Kong Investor Services Limited, a letter of entrustment and all application materials showing that he/she is the resident of a country (region) which has entered into a tax treaty with the PRC. The Company will then submit the above documents to competent tax authorities who will proceed with the subsequent tax-related arrangements.

(II) Distribution of Profits to the Investors of Northbound Trading

For investors of the Stock Exchange (including enterprises and individuals) investing in the Company's A Shares listed on the Shanghai Stock Exchange (the "**Investors of Northbound Trading**"), their interim dividend will be distributed in RMB by the Company through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited ("**CSDCC**") to the account of the nominee holding such A Shares. The Company will withhold income taxes at the rate of 10% on behalf of those investors and will report to competent tax authorities for the withholding.

For the Investors of Northbound Trading who are tax residents of other countries and whose country of residence has entered into a tax treaty with the PRC stipulating a dividend tax rate of lower than 10%, those enterprises or individuals may, or may entrust a withholding agent to, apply to the competent tax authorities of the Company for the preferential treatment under such tax treaty. Upon approval by the competent tax authorities, the paid amount in excess of the tax payable based on the tax rate according to such tax treaty will be refunded.

The record date, ex-dividend date, interim dividend payment date and other time arrangements for the Investors of Northbound Trading are consistent with those for A Shareholders. The Company will announce separately on the website of the Shanghai Stock Exchange the details of the arrangement regarding the distribution of the 2026 Interim Dividend to A Shareholders.

(III) Distribution of Profits to the Investors of Southbound Trading

For investors of the Shanghai Stock Exchange and the Shenzhen Stock Exchange (including enterprises and individuals) investing in the Company's H Shares listed on the Stock Exchange through Southbound Trading (the "**Investors of Southbound Trading**"), the Company has entered into the "Agreement on Distribution of Cash Dividend of H Shares for Southbound Trading" (《港股通H股股票現金紅利派發協議》) with CSDCC, pursuant to which CSDCC, as the nominee holding such H Shares of the Investors of Southbound Trading, will receive the interim dividend distributed by the Company and distribute the interim dividend to the relevant Investors of Southbound Trading through its depositary and clearing systems. The 2026 Interim Dividend payable to the Investors of Southbound Trading will be paid in RMB.

Pursuant to the relevant requirements of the Notice on Relevant Taxation Policies Concerning the Pilot Inter-connected Mechanism for Trading on the Shanghai Stock Market and the Hong Kong Stock Market (Cai Shui [2014] No. 81) (《關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2014]81號)) effective from November 17, 2014:

- For the dividend received by Mainland individual investors from investing in the H Shares of the Company through the Shanghai-Hong Kong Stock Connect Program, the Company will withhold individual income tax at the rate of 20% on their behalf. For the dividend received by Mainland securities investment funds from investing in the H Shares of the Company through the Shanghai-Hong Kong Stock Connect Program, the tax payable will be the same as that for individual investors and will also be paid in the same way; and

- For the dividend received by Mainland enterprise investors from investing in the H Shares of the Company through the Shanghai-Hong Kong Stock Connect Program, the Company will not withhold the income tax of dividends on their behalf and the Mainland enterprise investors shall file the tax returns and pay the tax on their own.

Pursuant to the relevant requirements of the Notice on Relevant Taxation Policies Concerning the Pilot Inter-connected Mechanism for Trading on the Shenzhen Stock Market and the Hong Kong Stock Market (Cai Shui [2016] No. 127) (《關於深港股票市場交易互聯互通機制試點有關稅收政策的通知》(財稅[2016]127號)) effective from December 5, 2016:

- For the dividend received by Mainland individual investors from investing in the H Shares of the Company through the Shenzhen-Hong Kong Stock Connect Program, the Company will withhold individual income tax at the rate of 20% on their behalf. For the dividend received by Mainland securities investment funds from investing in the H Shares of the Company through the Shenzhen-Hong Kong Stock Connect Program, the tax payable will be the same as that for individual investors and will also be paid in the same way; and

- For the dividend received by Mainland enterprise investors from investing in the H Shares of the Company through the Shenzhen-Hong Kong Stock Connect Program, the Company will not withhold the income tax of dividends on their behalf and the Mainland enterprise investors shall file the tax returns and pay the tax on their own.

The record date, ex-dividend date, interim dividend payment date and other time arrangements for the Investors of Southbound Trading are the same as those for the H Shareholders of the Company.

Should the Shareholders of the Company have any doubt in relation to the tax-related issues mentioned in this circular, they are recommended to consult their tax advisors for the relevant tax impact in Mainland China, Hong Kong and other countries (regions) on the possession and disposal of the H Shares of the Company. The Company will withhold and pay the relevant income tax strictly in accordance with the relevant laws or requirements of the relevant government bodies and based on the Company's register of members of H Shares on the record date. The Company assumes no liability whatsoever in respect of and will not entertain any claims arising from any delay in, or inaccurate determination of the status of the Shareholders or any disputes over the mechanism of withholding and payment of the relevant income tax.

IV. THE EGM

The EGM will be held at 2:30 p.m. on Tuesday, October 20, 2026 at Jing'an International Plaza, No. 1508 Xinzha Road, Jing'an District, Shanghai, the PRC, to consider and, if thought fit, approve the aforesaid resolutions. The notice of the EGM is set out on pages 11 to 13 of this circular.

A form of proxy for use at the EGM is enclosed. Whether or not you are able to attend the EGM, you are advised to read the notice of the EGM and to complete and return the enclosed form of proxy in accordance with the instructions printed thereon as soon as possible. For H Shareholders, the form of proxy or any other authorization documents should be returned to the Company's H share registrar, Computershare Hong Kong Investor Services Limited, in person or by post in any event not less than 24 hours before the time appointed for holding the EGM (i.e. before 2:30 p.m. on Monday, October 19, 2026) or any adjourned meeting thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjourned meeting thereof if you so wish.

Computershare Hong Kong Investor Services Limited, the Company's H share registrar, is located at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Telephone: (852) 2862 8555).

V. VOTING BY POLL

Pursuant to Rule 13.39(4) of the Listing Rules, any vote by Shareholders at a general meeting must be taken by poll. Therefore, the resolutions to be proposed at the EGM will be voted on by poll. The poll results will be posted on the website of the SSE at www.sse.com.cn and on the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk upon the conclusion of the EGM.

To the best knowledge, information and belief of the Directors, having made all reasonable enquiries, no Shareholder is required to abstain from voting on the ordinary resolutions to be proposed at the EGM.

VI. RECOMMENDATION

The Board considers that the aforesaid resolutions are in the best interests of the Company and the Shareholders as a whole and accordingly recommends you to vote in favor of such resolutions to be proposed at the EGM.

Yours faithfully,
By order of the Board
Everbright Securities Company Limited
Zhao Ling
Chairman

Shanghai, the PRC

光大证券
EVERBRIGHT SECURITIES

光大證券股份有限公司
Everbright Securities Company Limited
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6178)

NOTICE OF 2026 SECOND EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2026 second extraordinary general meeting (the "**EGM**") of Everbright Securities Company Limited (the "**Company**") will be held at 2:30 p.m. on Tuesday, October 20, 2026 at Jing'an International Plaza, No. 1508 Xinzha Road, Jing'an District, Shanghai, the PRC, to consider and, if thought fit, approve the following resolutions.

ORDINARY RESOLUTIONS

1. To consider and approve the resolution regarding the election of Mr. Guo Ju as a non-executive Director of the Company.

2. To consider and approve the resolution on the interim profit distribution for 2026 of the Company.

By order of the Board
Everbright Securities Company Limited
Zhao Ling
Chairman

Shanghai, the PRC
September 24, 2026

As at the date of this notice, the board of directors of the Company comprises Mr. Zhao Ling (Chairman, Executive Director), Mr. Liang Yi (Non-executive Director, Employee Director), Ms. Ma Rentao (Non-executive Director), Mr. Lian Yalin (Non-executive Director), Mr. Pan Jianyun (Non-executive Director), Mr. An Xuesong (Non-executive Director), Mr. Ren Yongping (Independent Non-executive Director), Mr. Yin Junming (Independent Non-executive Director), Mr. Lau Ying Pan (Independent Non-executive Director), Ms. Chen Xuanjuan (Independent Non-executive Director) and Mr. Lv Suiqi (Independent Non-executive Director).

Notes:

1. **Eligibility for Attending the EGM and Closure of Register of Members for H Shares**

   The H Share register of members of the Company will be closed for the purpose of determining H Shareholders' entitlement to attend the EGM from Tuesday, October 13, 2026 to Tuesday, October 20, 2026 (both days inclusive), during which period no transfer of H Shares will be registered. H Shareholders whose names appear on the H Share register of members of the Company at the close of business on Tuesday, October 13, 2026 will be entitled to attend and vote at the EGM. In order to attend the EGM, H Shareholders should ensure that the relevant share certificates, accompanied by all transfer documents, are lodged with the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, no later than 4:30 p.m. on Monday, October 12, 2026 to complete registration.

   The Company will announce separately on the website of the Shanghai Stock Exchange the details of A Shareholders' eligibility for attending the EGM.

2. **Proxy**

   (1) Any Shareholder entitled to attend and vote at the EGM is entitled to appoint one or more proxies to attend and vote at the meeting on his or her behalf. A proxy need not be a Shareholder.

   (2) The instrument appointing a proxy must be in writing and signed by the appointor or his/her attorney duly authorized in writing, or if the appointor is a legal entity, either under seal of the legal person or signed by a director or a duly authorized attorney.

   To be valid, for H Shareholders, the form of proxy or other documents of authorization must be delivered to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, no later than 24 hours before the time fixed for the EGM (i.e. before 2:30 p.m. on Monday, October 19, 2026) or any adjourned meeting thereof (the proxy form for use at the EGM is enclosed herewith).

   Completion and return of the form of proxy will not preclude the Shareholders from attending and voting in person at the EGM or any adjourned meeting thereof if they so wish.

3. **Registration Procedures for Attending the EGM**

   A Shareholder or his/her proxy should produce proof of identity when attending the EGM. If a Shareholder is a legal person, its legal representative or other person authorized by the board of directors or other decision-making body of such Shareholder may attend the EGM by producing a copy of the resolution of the board of directors or other decision-making body of such Shareholder appointing such person to attend the meeting.

4. **Voting by Poll**

   According to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of Shareholders at a general meeting must be taken by poll. Accordingly, the chairman of the EGM will exercise his/her power under the Articles of Association to demand a poll in relation to the resolutions to be proposed at the EGM. The poll results will be posted on the website of the Shanghai Stock Exchange at www.sse.com.cn and on the HKEXnews website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk upon the conclusion of the EGM.

5. **Proposed Distribution of the 2026 Interim Dividend and Closure of Register of Members for H Shares**

   The Board of the Company has proposed to distribute the 2026 Interim Dividend expected to be RMB783,833,898.63 (tax inclusive) in total, i.e., a cash dividend of RMB0.17 per Share (tax inclusive) to all A Shareholders and H Shareholders on the basis of a total share capital of 4,610,787,639 A Shares and H Shares as at June 30, 2026. Such cash dividend is denominated and declared in RMB, and paid to A Shareholders in RMB and to H Shareholders in Hong Kong dollars or RMB. The profit distribution plan will provide H Shareholders with a currency option, under which H Shareholders may elect to receive the 2026 Interim Dividend on their H Shares in Hong Kong dollars or RMB in whole (HKSCC Nominees Limited may elect to receive its dividend in whole or in part). The actual amount distributed in Hong Kong dollars will be calculated based on the average benchmark exchange rate of RMB against Hong Kong dollars published by the People's Bank of China for the one-week period prior to the EGM (including the date of the EGM). If the 2026 interim profit distribution plan is approved by the Shareholders of the Company at the EGM, the cash dividend will be distributed by the Company within two months from the date of the EGM.

In order to determine the entitlement of H Shareholders to the 2026 Interim Dividend declared by the Company, the register of members of H Shares will be closed from Wednesday, October 28, 2026 to Monday, November 2, 2026 (both days inclusive), during which period no transfer of H Shares will be registered. Shareholders whose names appear on the register of members of H Shares on Monday, November 2, 2026 will be entitled to receive the 2026 Interim Dividend. In order to be entitled to receive the 2026 Interim Dividend, H Shareholders must lodge all transfer documents, accompanied by the relevant share certificates to the Company's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Tuesday, October 27, 2026.

The Company will announce separately on the website of the Shanghai Stock Exchange the details of the arrangement regarding the record date and the dividend payment date to holders of A Shares.

6. Others

(1) The duration of the EGM is expected not to exceed half a day. All Shareholders who attend the EGM shall arrange for their own transportation and accommodation at their own expense.

(2) The address of Computershare Hong Kong Investor Services Limited is at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong (Telephone: (852) 2862 8555, Fax: (852) 2865 0990).

(3) The address of the Company's Board office is at No. 1508 Xinzha Road, Jing'an District, Shanghai, the PRC (Postcode: 200040, Telephone: (86) 21 2216 9914, Fax: (86) 21 2216 9964).