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Grand Junction Intelligence Co., Limited

(Incorporated in the British Virgin Islands with limited liability)

SUPERLAND GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 368)

JOINT ANNOUNCEMENT

**DESPATCH OF COMPOSITE DOCUMENT RELATING TO
MANDATORY UNCONDITIONAL CASH OFFER BY
OCTAL CAPITAL LIMITED AND GET NICE SECURITIES LIMITED
FOR AND ON BEHALF OF
GRAND JUNCTION INTELLIGENCE CO., LIMITED
TO ACQUIRE ALL THE ISSUED SHARES OF
SUPERLAND GROUP HOLDINGS LIMITED
(OTHER THAN THOSE ALREADY OWNED AND/OR AGREED TO BE
ACQUIRED BY THE OFFEROR AND
THE PARTIES ACTING IN CONCERT WITH IT)**

Financial adviser to the Offeror



Joint Offer Agents to the Offeror



Independent financial adviser to the Independent Board Committee



Reference is made to (i) the announcement jointly issued by Grand Junction Intelligence Co., Limited (the “**Offeror**”) and Superland Group Holdings Limited (the “**Company**”) dated 4 August 2026 relating to, among others, the mandatory unconditional cash offer made by Octal Capital Limited and Get Nice Securities Limited, on behalf of the Offeror, to acquire all the issued Shares not already owned or agreed to be acquired by the Offeror and the parties acting in concert with it (including STFV); and (ii) the composite offer and response document jointly issued by the Offeror and the Company to the Shareholders in connection with the Offer dated 24 September 2026 (the “**Composite Document**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Composite Document.

DESPATCH OF THE COMPOSITE DOCUMENT

The Composite Document setting out, among other things, details of the Offer (accompanied by the Form of Acceptance) and the respective letters of advice from the Independent Board Committee and the Independent Financial Adviser, has been despatched to the Independent Shareholders on 24 September 2026 in accordance with the Takeovers Code.

EXPECTED TIMETABLE

The timetable set out below is indicative only and is subject to change. Further announcement(s) will be made in the event of any changes to the timetable as and when appropriate. All time and date references contained in the Composite Document and the accompanying Form of Acceptance refer to Hong Kong time and dates.

Event(s)	Time & date
Despatch date of the Composite Document and the accompanying Form of Acceptance and commencement date of the Offer (<i>Note 1</i>)	Thursday, 24 September 2026
Offer open for acceptance (<i>Note 1</i>).....	Thursday, 24 September 2026
Latest time and date for acceptance of the Offer on the Closing Date (<i>Notes 2, 3 and 5</i>)	by 4:00 p.m. on Thursday, 15 October 2026
Closing Date (<i>Notes 3 and 5</i>).....	Thursday, 15 October 2026
Announcement of the results of the Offer on the websites of the Stock Exchange (<i>Notes 3 and 5</i>)	No later than 7:00 p.m. on Thursday, 15 October 2026
Latest date for posting of remittances in respect of valid acceptances received under the Offer (<i>Notes 4 and 5</i>).....	Tuesday, 27 October 2026

Notes:

1. The Offer, which is unconditional in all respects, is open for acceptance on and from Thursday, 24 September 2026, being the date of posting of the Composite Document, and is capable of acceptance on and from that date until 4:00 p.m. on the Closing Date, unless the Offeror revises or extends the Offer in accordance with the Takeovers Code. Acceptances of the Offer shall be irrevocable and not capable of being withdrawn, except in the circumstances set out in the paragraph headed “4. Right of Withdrawal” in Appendix I to the Composite Document.
2. Beneficial owners of Shares who hold their Shares in CCASS directly as an Investor Participant or indirectly via a broker or custodian participant should note the timing requirements (set out in Appendix I to the Composite Document) for causing instructions to be made to CCASS in accordance with the General Rules of HKSCC and HKSCC Operational Procedures.
3. In accordance with the Takeovers Code, the Offer must initially be open for acceptance for at least 21 days following the date on which the Composite Document is posted. The latest time and date for acceptance of the Offer will be at 4:00 p.m. on Thursday, 15 October 2026 unless the Offeror revises or extends the Offer in accordance with the Takeovers Code. The Offeror has the right under the Takeovers Code to extend the Offer until such date as it may determine in accordance with the Takeovers Code (or as permitted by the Executive in accordance with the Takeovers Code). The Offeror and the Company will jointly issue an announcement by 7:00 p.m. on the Closing Date stating whether the Offer has been extended, revised or expired. In the event that the Offeror revises or extends the Offer, all Independent Shareholders, whether or not they have already accepted the Offer, will be entitled to accept the revised Offer under the revised terms. The revised Offer must be kept open for at least 14 days after the date of the revised offer document(s) and shall not close earlier than the Closing Date.
4. Remittances in respect of the cash consideration (after deducting the seller’s ad valorem stamp duty in respect of the Offer Shares for which the Offer is accepted) payable for the Shares tendered under the Offer will be posted to the accepting Shareholders by ordinary post at his/her/its own risk. Payment will be made as soon as possible, but in any event no later than seven (7) Business Days after the date of receipt of all relevant documents to render the acceptance complete and valid by the Registrar in accordance with the Takeovers Code.
5. If there is a tropical cyclone warning signal number 8 or above, or a “black rainstorm warning signal” or “extreme conditions” as announced by the Hong Kong Government:
 - (a) at any local time before 12:00 noon but no longer in force at or after 12:00 noon on the latest date for acceptance of the Offer and/or the latest date for despatch of remittances for the amounts due under the Offer in respect of valid acceptances, these dates, as the case may be, will remain at 4:00 p.m. on the same Business Day and the latest date for despatch of remittances will remain on the same Business Day; or
 - (b) at any local time at or after 12:00 noon on the latest date for acceptance of the Offer and/or the latest date for despatch of remittances for the amounts due under the Offer in respect of valid acceptances, these dates, as the case may be, will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force at any time at 12:00 noon and/or thereafter and the latest date for despatch of remittances will be next following Business Day which does not have any of those warnings in force at 12:00 noon and/or thereafter or such other days as the Executive may approve in accordance with the Takeovers Code.

Save as mentioned above, if the latest time for acceptance of the Offer does not take effect on the date and time as stated above, the other dates mentioned above may be affected. The Offeror and the Company will notify the Independent Shareholders by way of joint announcement(s) on any change to the expected timetable as soon as possible.

WARNING

Shareholders are encouraged to read the Composite Document and the accompanying Form of Acceptance carefully, in particular (i) the Letter from the Independent Financial Adviser; and (ii) the Letter from the Independent Board Committee therein, before deciding whether or not to accept the Offer.

The Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By order of the board
Grand Junction Intelligence Co., Limited
Pang Yatao
Sole Director

By order of the Board
Superland Group Holdings Limited
Ng Chi Chiu
*Chairman, chief executive officer
and executive Director*

Hong Kong, 24 September 2026

As at the date of this joint announcement, Mr. YT Pang is the sole director of the Offeror. As at the date of this joint announcement, Mr. WT Pang is the sole director of Grown Long X, the ultimate parent company of the Offeror.

Each of the sole director of the Offeror (being Mr. YT Pang) and the sole director of the ultimate parent company of the Offeror (being Mr. WT Pang) jointly and severally accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group and the Selling Shareholder) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than that expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, the Board comprises Mr. Ng Chi Chiu and Ms. Zhao Haiyan Chloe as executive Directors; Mr. Louie Dicky and Ms. Ho Nga Ling as non-executive Directors; and Mr. Yip Kit Chau, Mr. Law Hung Wai, CPA and Dr. Ho Ka Yan as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror and the parties acting in concert with it) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than that expressed by each of the sole director of the Offeror and the sole director of the ultimate parent company of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

In the event of any inconsistency, the English text of this joint announcement shall prevail over its Chinese text.