



Town Ray Holdings Limited

登輝控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1692)

24 September 2026

Dear Registered Shareholders,

New Arrangement for Dissemination of Corporate Communications

Pursuant to the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the articles of association of Town Ray Holdings Limited (the “**Company**”), the Company has adopted electronic dissemination of Corporate Communications⁽¹⁾ whereby both English and Chinese versions of all Corporate Communications will be published on the Company’s website at www.townray.com and the Stock Exchange’s website at www.hkexnews.hk (the “**Website Version**”) in place of sending printed copies (the “**Printed Version**”). You may view the Website Version of the Corporate Communications by clicking under the section “Investor Relations” in the Company’s website or browsing the Stock Exchange’s website. The Company will no longer notify its shareholders (the “**Shareholders**”) of the publication of Corporate Communications by post.

If you would like to receive email notifications of publication of the Website Version, please provide your valid email address by completing and returning the Reply Form (the “**Reply Form**”) enclosed, sign and return it by using the enclosed prepaid mailing label attached (applicable for posting within Hong Kong) to the Company c/o the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited (the “**Branch Share Registrar**”), (as set out below). If no functional email address is provided, you will not be able to receive any email notification from the Company. Alternatively, you may register for the News Alerts service of Hong Kong Exchanges and Clearing Limited.

In particular, pursuant to the Listing Rules, the Company is required to send Actionable Corporate Communications⁽²⁾ to its Shareholders individually. If no functional email address is provided, the Company can only send you the Printed Version of the Actionable Corporate Communications by post to your address as shown in the register of members of the Company.

If you have previously provided your email address for receiving such email notifications, you need not provide it again unless you wish to update your email address.

If you would like to receive the Printed Version, please complete the Reply Form enclosed, sign and return it to the Branch Share Registrar (as set out below). **Your request for the Printed Version will be valid until expired on the last date of each financial year or unless being revoked or superseded (whichever is earlier). Further request in writing will be required if Shareholder prefers to continue receiving the Printed Version of future Corporate Communications.**

Please note that any previous request for receiving the Printed Version will become invalid and you are required to submit a fresh request to the Branch Share Registrar if you wish to continue receiving it.

You have the right at any time to (i) change your choice of language and/or means of receipt of Corporate Communications, or (ii) request a Corporate Communication to be sent to you in printed form or electronic form free of charge by giving not less than seven days’ notice in writing to the Branch Share Registrar.

The Reply Form or any request to be made to the Branch Share Registrar as mentioned in this letter should be sent to Tricor Investor Services Limited either by post at the address below using the prepaid mailing label provided or by email at the email address below.

Branch Share Registrar contact details:

Postal address : 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong
Email address : 1692-ecom@vistra.com
Enquiry hotline : (852) 2980 1333 (during business hours (9:00 a.m. to 6:00 p.m.), Monday to Friday, excluding Hong Kong public holidays)

Should you have any queries relating to this letter, please contact the enquiry hotline of the Branch Share Registrar at (852) 2980 1333.

Yours faithfully,
TOWN RAY HOLDINGS LIMITED
Chan Kam Kwong Charles
Chairman and non-executive Director

Notes:

1. “**Corporate Communications**” refer to any document issued or to be issued by an issuer for the information or action of holders of any of its securities or the investing public, including but not limited to: (a) the directors’ report and its annual accounts together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
2. “**Actionable Corporate Communications**” refer to any Corporate Communications that seek Shareholders’ instructions on how they wish to exercise their rights or make an election as Shareholders.

Registered shareholder’s information (English name and address):

登記股東資料（英文姓名及地址）：

Reply Form 回條	
To: Town Ray Holdings Limited (the “Company”) (Stock Code: 1692) c/o Tricor Investor Services Limited 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong	致：登輝控股有限公司（「本公司」）(股份代號：1692) 經卓佳證券登記有限公司 香港夏慤道16號 遠東金融中心17樓

Provision of Email Address and/or Request for Printed Copy of Corporate Communications and Actionable Corporate Communications

提供電子郵箱地址及／或要求提供公司通訊和可供採取行動的公司通訊的印刷本

Information of Shareholder(s) 股東資料:

Full name(s) of shareholder(s) [#] 股東姓名 [#]	:	
Email address 電子郵箱地址	:	
Email address (re-type/re-write) 電子郵箱地址（再次輸入／再次填寫）	:	
Contact telephone number 聯絡電話號碼	:	
Signature(s) & Date 簽名及日期	:	

[#] You are required to fill in the details if you download this form from the website. 假如閣下從網站下載本表格，請必須填上有關資料。

Please mark (X) in ONLY ONE of the following boxes (applicable for dissemination arrangement via printed copy):

請在下列方框之中僅標記一項 (X)（適用於以印刷本形式收取公司通訊）：

	To receive the printed versions for all future Corporate Communications and Actionable Corporate Communications ² ; OR 同時收取所有日後的公司通訊和可供採取行動的公司通訊 ² 的印刷本；或
	To cancel prior request(s), if any, of printed version(s) for all future Corporate Communications and Actionable Corporate Communications. The shareholder of the Company (the “Shareholder(s)”) will refer to the online versions to be published on the Company’s website and the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) for all future Corporate Communications or the electronic form of Actionable Corporate Communications to be received by email ³ (as the case may be). 取消之前就收取所有日後的公司通訊和可供採取行動的公司通訊印刷本的請求（如有）。本公司股東(「股東」)將瀏覽本公司網站及香港聯合交易所有限公司(「聯交所」)網站上刊發的所有日後的公司通訊或通過電子郵件接收的可供採取行動的公司通訊的電子版本 ³ （視情況而定）。

Notes 附註：

1. “**Corporate Communications**” refer to any document issued or to be issued by an issuer for the information or action of holders of any of its securities or the investing public, including but not limited to: (a) the directors’ report and its annual accounts together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
「**公司通訊**」指發行人發出或將予發出以供其任何證券的持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於：（a）董事會報告、發行人的年度賬目連同核數師報告以及（如適用）財務摘要報告；（b）中期報告及（如適用）中期摘要報告；（c）會議通告；（d）上市文件；（e）通函；及（f）委派代表書。
2. “**Actionable Corporate Communications**” refer to any Corporate Communication that seeks instructions from issuer’s securities holders on how they wish to exercise their rights as the issuer’s securities holders.
「**可供採取行動的公司通訊**」是指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利的公司通訊。
3. It is the Shareholder’s responsibility to provide email address that is functional. If the Company does not receive the completed form or the email address provided is not functional, the Company will send the Actionable Corporate Communication in printed form together with a request for soliciting your functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future. The Company will be considered to have complied with the Rules Governing the Listing of Securities on the Stock Exchange if it sends Actionable Corporate Communications to the email address provided by a Shareholder without receiving any “non-delivery message”.
股東有責任提供有效的電子郵箱地址。如果本公司沒有收到填寫完整的線上表格或提供的電子郵箱地址無效，本公司將以印刷本形式發送可供採取行動的公司通訊，連同一份索取股東有效電子郵箱地址的表格，以便將來以電子通訊方式發送可供採取行動的公司通訊。如果本公司向股東提供的電子郵箱地址發送可供採取行動的公司通訊而未收到任何「未送達信息」，則本公司將被視為已遵守聯交所證券上市規則。
4. Please complete all your details clearly. If no box, or more than one box, is marked, the Company reserves the right to treat this request as void.
請閣下清楚填寫所有資料。如未標記任何方框或標記多個方框，本公司保留將此請求視為無效的權利。
5. In the case of joint registered holders of any shares of the Company, this form shall be deemed to be submitted by the joint registered holder whose name first appears on the register of members for and on behalf of all the joint registered holders.
倘若若干人士聯名持有本公司股份，本線上表格應被視為由股東名冊內排名首位姓名的聯名登記股東代表所有聯名登記股東提交。
6. If more than one email addresses are provided, the Company will only adopt the first email address as set out above.
如提供多個電子郵箱地址，本公司將僅採用所述第一個電子郵箱地址。
7. This request will be valid until expired on the last date of each financial year or unless being revoked or superseded (whichever is earlier). Further request in writing will be required if Shareholder prefers to continue receiving printed copy of future Corporate Communications.
此請求將一直有效，直到每個財政年度的最後一天到期為止，除非被撤銷或取代（以較早者為準）。如果股東希望繼續收到日後的公司通訊的印刷本，則需要作進一步書面請求。
8. For avoidance of doubt, the Company does not accept any other instructions given on this request. Any other instructions inserted on this request will be void.
為免存疑，本公司概不接受於此請求上作出的任何其他指示。在此請求中書寫的任何其他指示均被視為無效。

Please cut out the mailing label and stick it on an envelope to return this Reply Form to us.

No postage stamp is necessary if posted in Hong Kong.

閣下寄回本回條時，請將郵寄標籤剪貼於信封上。

如在本港投寄，毋須貼上郵票

Mailing Label 郵寄標籤

Tricor Investor Services Limited
卓佳證券登記有限公司
Town Ray Holdings Limited 登輝控股有限公司 (1692)
Freepost No. 簡便回郵號碼：10 GPO
Hong Kong 香港