



Town Ray Holdings Limited

登輝控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1692)

24 September 2026

Dear Non-Registered Shareholders⁽¹⁾,

New Arrangement for Dissemination of Corporate Communications

Pursuant to the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the articles of association of Town Ray Holdings Limited (the “**Company**”), the Company has adopted electronic dissemination of Corporate Communications⁽²⁾ whereby both English and Chinese versions of all Corporate Communications will be published on the Company’s website at www.townray.com and the Stock Exchange’s website at www.hkexnews.hk (the “**Website Version**”) in place of sending printed copies (the “**Printed Version**”). You may view the Website Version of the Corporate Communications by clicking under the section “Investor Relations” in the Company’s website or browsing the Stock Exchange’s website. The Company will no longer notify its shareholders (the “**Shareholders**”) of the publication of Corporate Communications by post.

As a Non-Registered Shareholder, if you would like to receive email notifications of publication of the Website Version, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares in the Company are held (collectively, the “Intermediary(ies)”) and provide your email address to your Intermediaries. If no functional email address is provided, you will not be able to receive any email notification from the Company. Alternatively, you may register for the News Alerts service of Hong Kong Exchanges and Clearing Limited.

If you would like to receive the Printed Version, please complete the Request Form (the “Request Form”) enclosed, sign and return it by using the enclosed prepaid mailing label attached (applicable for posting within Hong Kong) to the Company c/o the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited (the “Branch Share Registrar”), (as set out below). Your request for the Printed Version will be valid until expired on the last date of each financial year or unless being revoked or superseded (whichever is earlier). Further request in writing will be required if Shareholder prefers to continue receiving the Printed Version of future Corporate Communications. Please note that any previous request for receiving the Printed Version will become invalid and you are required to submit a fresh request to the Branch Share Registrar if you wish to continue receiving it.

You have the right at any time to (i) change your choice of language and/or means of receipt of Corporate Communications, or (ii) request a Corporate Communication to be sent to you in printed form or electronic form free of charge by giving not less than seven days’ notice in writing to the Branch Share Registrar.

The Request Form or any request to be made to the Branch Share Registrar as mentioned in this letter should be sent to Tricor Investor Services Limited either by post at the address below using the prepaid mailing label provided or by email at the email address below.

Branch Share Registrar contact details:

Postal address : 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong
Email address : 1692-ecom@vistra.com
Enquiry hotline : (852) 2980 1333 (during business hours (9:00 a.m. to 6:00 p.m.), Monday to Friday, excluding Hong Kong public holidays)

Should you have any queries relating to this letter, please contact the enquiry hotline of the Branch Share Registrar at (852) 2980 1333.

Yours faithfully,

TOWN RAY HOLDINGS LIMITED

Chan Kam Kwong Charles

Chairman and non-executive Director

Notes:

1. “**Non-Registered Shareholders**” mean such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications of the Company. If you have sold or transferred your shares in the Company, please disregard this letter.
2. “**Corporate Communications**” refer to any document issued or to be issued by an issuer for the information or action of holders of any of its securities or the investing public, including but not limited to: (a) the directors’ report and its annual accounts together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Non-registered shareholder’s information (English name and address):
非登記股東資料（英文姓名及地址）：

REQUEST FORM 申請表格

To: Town Ray Holdings Limited (the “Company”) (Stock Code: 1692) c/o Tricor Investor Services Limited 17/F, Far East Finance Centre 16 Harcourt Road, Hong Kong	致: 登輝控股有限公司（「本公司」） (股份代號: 1692) 經卓佳證券登記有限公司 香港夏慤道16號 遠東金融中心17樓
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REMINDER 提示

As a non-registered shareholder, if you wish to receive Corporate Communications⁽¹⁾ pursuant to the Rules Governing the Listing Securities on the Stock Exchange (the “Listing Rules”), you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the “Intermediary(ies)”) and provide your email address to your Intermediaries.

作為非登記股東，如有意根據聯交所證券上市規則（「上市規則」）收取公司通訊⁽¹⁾，閣下應聯絡代 閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算（代理人）有限公司（統稱「中介公司」），並向 閣下的中介公司提供 閣下的電子郵件地址。

I/We would like to receive the current and future Corporate Communications⁽¹⁾ of the Company in printed copy.
本人／吾等要求索取本公司本次及日後刊發之公司通訊⁽¹⁾之印刷本。

Signature: 簽署: _____	Date: 日期: _____
Name: 姓名: _____ (English 英文)	Contact Phone Number: 聯絡電話: _____
(in block letters 請以正楷填寫)	
Postal Address: 郵寄地址: _____	

- Notes 附註：
- “Corporate Communications” refer to any document issued or to be issued by an issuer for the information or action of holders of any of its securities or the investing public, including but not limited to: (a) the directors’ report and its annual accounts together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
「公司通訊」指發行人發出或將予發出以供其任何證券的持有人或投資大眾參照或採取行動的任何文件，其中包括但不限於：（a）董事會報告、發行人的年度賬目連同核數師報告以及（如適用）財務摘要報告；（b）中期報告及（如適用）中期摘要報告；（c）會議通告；（d）上市文件；（e）通函；及（f）委派代表書。
 - By completing and returning this Request Form to request for the printed copy of the current Corporate Communications, you have expressly indicated that you prefer to receive all future Corporate Communications of the Company in printed copy.
當 閣下填寫及寄回此申請表格以索取刊發之本次公司通訊印刷本後，即表示 閣下確認擬收取本公司日後刊發的所有公司通訊的印刷本。
 - This request will be valid until expired on the last date of each financial year or unless being revoked or superseded (whichever is earlier). Further request in writing will be required if a non-registered shareholder prefers to continue receiving printed copy of future Corporate Communications.
此請求將一直有效，直到每個財政年度的最後一天到期為止，除非被撤銷或取代（以較早者為準）。如果非登記股東希望繼續收到日後的公司通訊的印刷本，則需要作進一步書面請求。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

“Personal Data” in this statement has the same meaning as “personal data” defined in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (the “PDPO”). Your supply of the Personal Data is on a voluntary basis and for the purpose of processing your instructions as stated in this form (the “Purposes”). If you fail to supply sufficient information, the Company may not be able to process your instructions. The Company may disclose or transfer the Personal Data to its subsidiaries, its share registrar and/or third party service provider who provides administrative, computer and other services to the Company for use in connection with the Purposes and to such parties who are authorised by law to request the information or are otherwise relevant for the Purposes and need to receive the information. The Personal Data will be retained for such period as may be necessary to fulfil the Purposes (including for verification and record purposes). Request for access to and/or correction of the Personal Data can be made in accordance with the provisions of the PDPO and any such request should be in writing and sent to the Data Privacy Officer of Tricor Investor Services Limited at the above address.

本聲明中所指的「個人資料」與香港法例第486章《個人資料（私隱）條例》（「《私隱條例》」）中「個人資料」的涵義相同。閣下是自願提供個人資料，以用於處理 閣下在本回條上所述的指示（「該等用途」）。如 閣下未能提供足夠資料，本公司有可能無法處理 閣下的指示。本公司可就所述的該等用途，將個人資料披露或轉移給本公司的附屬公司、股份登記處及／或向為本公司提供行政、電腦及其他服務的第三者服務供應商，以及其他獲法例授權而要求取得有關資料的人士或其他與上述所列出的該等用途有關以及需要接收有關資料之人士。個人資料將在適當期間保留作履行所述的該等用途（包括作核實及紀錄用途）。有關查閱及／或更正個人資料的要求可按照《私隱條例》提出，而有關要求須以書面方式郵寄至卓佳證券登記有限公司（地址如上）的個人資料私隱主任。

Please cut out the mailing label and stick it on an envelope to return this Request Form to us. No postage stamp is necessary if posted in Hong Kong. 閣下寄回本申請表格時，請將郵寄標籤剪貼於信封上。 如在本港投寄，毋須貼上郵票	Mailing Label 郵寄標籤 Tricor Investor Services Limited 卓佳證券登記有限公司 Town Ray Holdings Limited 登輝控股有限公司 (1692) Freepost No. 簡便回郵號碼：10 GPO Hong Kong 香港
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