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信達國際控股有限公司
CINDA INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 111)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to the Facility Agreement entered into by the Company with a licensed bank in China regarding a revolving loan facility of an amount up to US\$29,500,000 (or Hong Kong dollars equivalent). The Facility Agreement imposes, among other things, specific performance obligations on the controlling shareholder of the Company.

This announcement is made by Cinda International Holdings Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

US\$29,500,000 (or Hong Kong dollars equivalent) Revolving Loan Facility

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that on 24 September 2026, the Company as borrower entered into the Comprehensive Offshore Credit Facility Agreement (the “**Facility Agreement**”) with a licensed bank in China (the “**Bank**”), pursuant to which among other things, the Bank agreed to make available to the Company a revolving loan facility of an amount up to US\$29,500,000 (or Hong Kong dollars equivalent) (the “**Loan Facility**”) with the maturity date falling one year from the first drawdown date subject to the terms and conditions of the Facility Agreement. The Facility Agreement imposes, among other things, specific performance obligations on the controlling shareholder of the Company.

Specific Performance Obligations

Pursuant to the Facility Agreement, default (the “**Default**”) will be triggered if any events of default occurred, including breach of the following loan undertakings, among others:

- Central Huijin Investment Ltd. (“**Central Huijin**”) shall maintain the management control over the Company and indirectly remain as the single largest shareholder of the Company.

As at the date of this announcement, Central Huijin, a wholly stated-owned company ultimately owned by the State Council of the People's Republic of China, through its non wholly-owned subsidiaries, indirectly owns approximately 63% of the total number of issued shares of the Company. The Bank may (i) adjust, cancel or terminate the commitments under the Facility Agreement; and (ii) declare that the whole or any part of the Loan Facility, together with the interests accrued thereon and all other sums payable by the Company under the Facility Agreement be immediately due and payable if Default is being triggered.

By Order of the Board
Cinda International Holdings Limited
Ren Jie
Executive Director and Chief Executive Officer

24 September 2026

As at the date hereof, the Board comprises:

<i>Executive Directors:</i>	Mr. Zhan Jiang	<i>(Chairman)</i>
	Mr. Ren Jie	<i>(Chief Executive Officer)</i>
	Ms. Yan Qizhong	<i>(Chief Financial Officer)</i>
<i>Independent Non-executive Directors:</i>	Ms. Hu Lielei	
	Mr. Li Ying	
	Mr. Zhang Yifan	

Website: <http://www.cinda.com.hk>