**TO BE VALID, THE WHOLE OF THIS PROVISIONAL ALLOTMENT LETTER MUST BE RETURNED.**
**本暫定配額通知書必須整份交還，方為有效。**

## IMPORTANT
## 重要提示

Reference is made to the prospectus issued by Yuk Wing Group Holdings Limited (the "**Company**") dated 25 September 2026 in relation to the Rights Issue (the "**Prospectus**"). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.
茲提述煜榮集團控股有限公司(「**本公司**」)於二零二六年九月二十五日就供股刊發的章程(「**供股章程**」)。除文義另有所指外，本暫定配額通知書所用詞彙與供股章程所界定者具有相同涵義。

**THIS DOCUMENT IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT EXPIRES AT 4:00 P.M. ON MONDAY, 12 OCTOBER 2026 (OR SUCH LATER DATE AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE" IN THE ENCLOSED SHEET).**
**此乃有價值及可轉讓之文件，敬請即時處理。本文件所載之要約於二零二六年十月十二日(星期一)(或載於附頁「惡劣天氣及／或極端情況對最後接納時限之影響」一段所述之較後日期)下午四時正截止。**

**IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS PAL OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISERS.**
**閣下如對本暫定配額通知書任何部分或應採取的行動有任何疑問，應諮詢　閣下的股票經紀或其他持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。**

A copy of each of the Prospectus Documents, together with the documents specified in the paragraph headed "15. Documents delivered to the Registrar of Companies in Hong Kong" in Appendix III to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (WUMP) Ordinance. The Registrar of Companies in Hong Kong, the Stock Exchange, the SFC and HKSCC take no responsibility as to the contents of any of the Prospectus Documents or any other document(s) referred to above.
供股章程文件各一份，連同供股章程附錄三「15.送呈香港公司註冊處處長的文件」一段所述之文件，已依據公司(清盤及雜項條文)條例第342C條之規定經香港公司註冊處處長註冊。香港公司註冊處處長、聯交所、證監會及香港結算對任何供股章程文件或上述任何其他文件的內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this PAL, make no representations as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL.
香港交易及結算所有限公司、聯交所及香港結算對本暫定配額通知書的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本暫定配額通知書全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

Dealings in the Shares and the Rights Shares in both their nil-paid form and fully-paid form may be settled through CCASS and you should consult your licensed stockbroker, a licensed dealer in securities, bank manager, solicitor, professional accountant or other professional advisers for details of these settlement arrangements and how such arrangements may affect your rights and interests.
股份及未繳股款及繳足股款供股股份之買賣可透過中央結算系統交收，　閣下應就該等交收安排的詳情及該等安排可能如何影　閣下的權利及權益諮詢　閣下的持牌股票經紀、持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

The Rights Issue is subject to the fulfilment and/or waiver (where applicable) of the conditions precedent set out under the paragraph headed "Letter from the Board — Conditions of the Rights Issue" in the Prospectus. If any of the conditions precedent of the Rights Issue is not fulfilled or waived (where applicable), the Rights Issue will not proceed.
供股須待供股章程「董事會函件 — 供股之條件」一段所載先決條件獲達成及／或豁免(如適用)後，方可作實。倘供股的任何先決條件未獲達成或豁免(如適用)，則供股將不會進行。

The Rights Issue will proceed on a non-underwritten basis. The Prospectus Documents have not been and will not be registered or filed under the applicable securities legislation of any jurisdiction other than Hong Kong. Distribution of the Prospectus Documents into jurisdictions other than Hong Kong may be restricted by law. Persons who come into possession of the Prospectus Documents should acquaint themselves with and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.
供股將按非包銷基準進行。供股章程文件並無且將不會根據香港以外任何司法權區的適用證券法例進行登記或備案。向香港以外司法權區派發供股章程文件可能受法例限制。管有供股章程文件的人士應自行了解並遵守任何有關限制。未能遵守有關限制可能構成違反任何相關司法權區的證券法例。

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement dates of the dealings in the Rights Shares in both their nil-paid and fully-paid forms or such other dates as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.
待未繳股款及繳足股款供股股份獲准於聯交所上市及買賣並符合香港結算之股份收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，自未繳股款及繳足股款供股股份開始買賣日期或香港結算可能釐定之其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易，須於其後第二個交收日於中央結算系統內交收。中央結算系統內所有活動均須依據不時生效之香港結算一般規則及香港結算運作程序規則進行。

TO ACCEPT THE PROVISIONAL ALLOTMENT SPECIFIED IN THIS DOCUMENT IN FULL, YOU MUST LODGE THIS ORIGINAL DOCUMENT INTACT WITH THE REGISTRAR, TRICOR INVESTOR SERVICES LIMITED AT 17/F, FAR EAST FINANCE CENTRE, 16 HARCOURT ROAD, HONG KONG TOGETHER WITH A REMITTANCE IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C BELOW SO AS TO BE RECEIVED BY NO LATER THAN 4:00 P.M. ON MONDAY, 12 OCTOBER 2026. ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS. CHEQUES MUST BE DRAWN ON AN ACCOUNT WITH, AND BANKER'S CASHIER ORDERS MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "YUK WING GROUP HOLDINGS LIMITED — RIGHTS ISSUE ACCOUNT" AND CROSSED "ACCOUNT PAYEE ONLY". INSTRUCTIONS ON TRANSFER AND SPLITTING ARE SET OUT IN THE ENCLOSED SHEET. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCE.
閣下如欲接納本文件所指定之全部暫定配額，須將本文件整份正本連同下列丙欄所示全部港元款額之付款，不遲於二零二六年十月十二日(星期一)下午四時正前交回過戶處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓。所有股款必須以港元支付。支票及銀行本票須分別由香港持牌銀行賬戶開出及香港持牌銀行發出，註明抬頭人為YUK WING GROUP HOLDINGS LIMITED — RIGHTS ISSUE ACCOUNT，並劃線註明「只准入抬頭人賬戶」。有關轉讓及分拆之指示載於附頁。本公司將不會就該等股款發出收據。

All times and dates stated in this PAL refer to Hong Kong local times and dates.
本暫定配額通知書所述所有日期及時間均指香港本地日期及時間。

In case of any inconsistency between the English and Chinese versions of this PAL, the English version will prevail.
倘本暫定配額通知書的中英文版本有任何歧義，概以英文版本為準。

**This PAL and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.**
**本暫定配額通知書及據此作出的所有申請均須受香港法例規管及按其詮釋。**

*Hong Kong branch share registrar and transfer office:*
Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

*香港股份過戶登記分處：*
卓佳證券登記有限公司
香港
夏慤道16號
遠東金融中心17樓

# Yuk Wing Group Holdings Limited
# 煜榮集團控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*
*(於開曼群島註冊成立的有限公司)*

**(Stock Code: 1536)**
**(股份代號：1536)**

*Registered office:*
*註冊辦事處：*
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

*Headquarters and principal place of business in Hong Kong:*
Units 6505-11, 65/F
The Center
No. 99 Queen's Road Central
Central, Hong Kong

*總辦事處及香港主要營業地點：*
香港中環
皇后大道中99號
中環中心
65樓6505–11室

25 September 2026
二零二六年九月二十五日

**RIGHTS ISSUE ON THE BASIS OF**
**THREE (3) RIGHTS SHARES FOR EVERY ONE (1) SHARE**
**HELD ON THE RECORD DATE**
**AT THE SUBSCRIPTION PRICE OF HK$0.1 PER RIGHTS SHARE**
**按於記錄日期每持有一(1)股股份**
**獲發三(3)股供股股份之基準**
**以認購價每股供股股份0.1港元進行供股**

**PAYABLE IN FULL ON ACCEPTANCE BY NO LATER THAN**
**4:00 P.M. ON MONDAY, 12 OCTOBER 2026**
**股款須不遲於二零二六年十月十二日(星期一)下午四時正**
**接納時繳足**

## PROVISIONAL ALLOTMENT LETTER
## 暫定配額通知書

**Form A**
**表格甲**

Name (s) and address of the Qualifying Shareholder(s)
合資格股東姓名及地址

**Provisional Allotment Letter No.**
**暫定配額通知書編號**

Total number of Shares registered in your name(s) on Thursday, 24 September 2026
於二零二六年九月二十四日(星期四)登記於　閣下名下的股份總數

**BOX A**
**甲欄**

Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Monday, 12 October 2026
暫定配發予　閣下的供股股份數目，惟須不遲於二零二六年十月十二日(星期一)下午四時正接納時繳足股款方可作實

**BOX B**
**乙欄**

Total subscription monies payable on acceptance in full
接納時應繳足的認購股款總額

**BOX C**
**丙欄**

HK$
港元

Name of bank on which cheque/ banker's cashier order is drawn:
支票／銀行本票的付款銀行名稱：_____

Please insert your contact telephone number here:
請在此填上　閣下的聯絡電話號碼：_____

Cheque/cashier's order number:
支票／銀行本票號碼：_____

**A SEPARATE CHEQUE OR BANKER'S CASHIER ORDER MUST ACCOMPANY EACH APPLICATION**
**NO RECEIPT WILL BE GIVEN**
**每份申請須隨附一張獨立開出的支票或銀行本票**
**本公司將不會發出收據**

**IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO HONG KONG AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF HONG KONG AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE RIGHTS TO SUBSCRIBE FOR THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.**

**於轉讓認購供股股份的權利時，每宗買賣均須繳付香港從價印花稅。實益權益的饋贈或轉讓(而非出售)亦須繳付香港從價印花稅。於登記任何轉讓本文件所述認購供股股份的權利前，須出示已繳付香港從價印花稅的證明。**

# FORM OF TRANSFER AND NOMINATION
# 轉讓及提名表格

**Form B**
**表格乙**

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its/their right(s) to subscribe for the Rights Shares comprised herein)
(僅供擬悉數轉讓其／彼等於本暫定配額通知書所列供股股份認購權的合資格股東填寫及簽署)

To: The Directors,
**Yuk Wing Group Holdings Limited**
致： **煜榮集團控股有限公司**
列位董事

Dear Sirs and Madams,
I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.
敬啟者：
本人／吾等謹將本暫定配額通知書所述本人／吾等的供股股份認購權悉數轉讓予接受此權利並簽署以下登記申請表格(表格丙)的人士。

1. _____ 2. _____ 3. _____ 4. _____

**Signature(s) of the Qualifying Shareholders (all joint Shareholders must sign)**
**合資格股東簽署(所有聯名股東均需簽署)**

Date: _____ 2026

日期：二零二六年_____

**Hong Kong ad valorem stamp duty is payable in connection with the transfer of rights to subscribe for the Rights Shares.**
**轉讓認購供股股份的權利須繳付香港從價印花稅。**

# REGISTRATION APPLICATION FORM
# 登記申請表格

**Form C**
**表格丙**

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares have been transferred)
(僅供承讓供股股份認購權的人士填寫及簽署)

To: The Directors,
**Yuk Wing Group Holdings Limited**
致： **煜榮集團控股有限公司**
列位董事

Dear Sirs and Madams,
I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum and articles of association of the Company.
敬啟者：
本人／吾等謹請　閣下將表格甲的乙欄所列的供股股份數目登記於本人／吾等名下。本人／吾等同意按照本暫定配額通知書及供股章程所載條款，以及在本公司的組織章程大綱及細則規限下，接納此等供股股份。

| | |
|---|---|
| | Existing Shareholder(s)<br>Please mark "X" in this box<br>現有股東請在本欄內填上「X」號 |

To be completed in **BLOCK** letters in **ENGLISH**. Joint applicants should give the address of the first-named applicant only.
請用**英文正楷**填寫。聯名申請人僅需填寫排名首位申請人的地址。
For Chinese applicant(s), please provide your name in both English and Chinese.
中國籍申請人請填寫中英文姓名。

| | | | |
|---|---|---|---|
| Name in English<br>英文姓名 | Family name/Company name<br>姓氏／公司名稱 | Other name(s)<br>名字 | Name in Chinese<br>中文姓名 |
| Names of joint applicant(s) in English (if applicable)<br>聯名申請人英文姓名(如適用) | | | |
| Address in English (joint applicants should give the address of the first-named applicant only)<br>英文地址(聯名申請人僅需填寫排名首位申請人的地址) | | | |
| Occupation<br>職業 | | Telephone no.<br>電話號碼 | |
| Dividend instructions 股息指示 | | | |
| Name and address of bank<br>銀行名稱及地址 | | Bank account number<br>銀行賬戶號碼 | |

1. _____ 2. _____ 3. _____ 4. _____

**Signature(s) of applicant(s) (all joint applicants must sign)**
**申請人簽署(所有聯名申請人均須簽署)**

Date: _____ 2026

日期：二零二六年_____

**Hong Kong ad valorem stamp duty is payable in connection with the acceptance of rights to subscribe for the Rights Shares.**
**接納認購供股股份的權利須繳付香港從價印花稅。**

# Yuk Wing Group Holdings Limited

# 煜榮集團控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1536)**

25 September 2026

Dear Qualifying Shareholder(s),

Reference is made to the prospectus of Yuk Wing Group Holdings Limited dated 25 September 2026 (the "**Prospectus**") in relation to the Rights Issue. Terms defined in the Prospectus shall have the same meanings when used herein, unless the context otherwise requires. In accordance with the terms set out in the Prospectus, the Directors have provisionally allotted to you Rights Shares on the basis of three (3) rights shares for every one (1) share registered in your name(s) on the register of members of the Company as at the Record Date (that is, Thursday, 24 September 2026) at a subscription price of HK$0.1 per Rights Share. Your holding of Shares as at the Record Date is set out in Box A in Form A and the number of Rights Shares provisionally allotted to you is set out in Box B in Form A.

Documents issued in connection with the Rights Issue have not been registered or filed under or conformed to any applicable securities legislation of any jurisdictions other than Hong Kong. No action has been taken in any territory or jurisdiction outside Hong Kong, to permit the offering of the Rights Shares or the distribution of any documents in connection with the Rights Issue. No person receiving the Prospectus or the PAL in any territory or jurisdiction outside Hong Kong may treat this as an offer or an invitation to apply for Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of anyone outside Hong Kong wishing to make an application for Rights Shares to satisfy himself/herself/itself as to the observance of the laws and regulations of all relevant territories and jurisdictions, including the obtaining of any governmental or other consents and to pay any taxes and duties. The Company will not be responsible for verifying the legal qualification of such Overseas Shareholder and/or resident in such territory or jurisdiction, thus, should the Company suffer any losses or damages due to non-compliance with the relevant laws of such territory or jurisdiction by any such Overseas Shareholder and/or resident, the Overseas Shareholder and/or resident shall be responsible to compensate the Company for the same. The Company shall not be obliged to issue the nil-paid Rights Shares or fully-paid Rights Shares to any such Overseas Shareholder and/or resident, if at the Company's absolute discretion issuing the nil-paid Rights Shares or fully-paid Rights Shares to them does not comply with the relevant laws of such territory or jurisdiction.

The Company reserves the right to refuse to accept any application for Rights Shares if it believes, or has reason to believe, that such acceptance would violate the applicable securities or other laws or regulations of any territory. No application for Rights Shares will be accepted from any person who is an Excluded Shareholder.

The Rights Shares, when allotted and issued, shall rank pari passu in all respects with the Shares in issue on the date of allotment and issue of the Rights Shares, including the right to receive all dividends and distributions which may be declared, made or paid on or after such date.

**PROCEDURES FOR ACCEPTANCE**

To take up your provisional allotment in full, you must lodge the whole of the original PAL intact with the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (the "**Registrar**") together with a remittance in Hong Kong dollars for the full amount payable on acceptance, as set out in Box C in Form A, so as to be received by no later than 4:00 p.m. on Monday, 12 October 2026 (or, under bad weather conditions, such later date as mentioned in the paragraph headed "EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE" in the enclosed sheet). All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "YUK WING GROUP HOLDINGS LIMITED — RIGHTS ISSUE ACCOUNT" and crossed "**Account Payee Only**". Such payment will constitute acceptance of the provisional allotment on the terms of the PAL and the Prospectus and subject to the memorandum and articles of association of the Company. No receipt will be given for such remittances.

It should be noted that unless the PAL, together with the appropriate remittance for the amount shown in Box C in Form A, has been physically received as described above by no later than 4:00 p.m. on Monday, 12 October 2026 (or, under bad weather conditions, such later date as mentioned in the paragraph headed "EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE" in the enclosed sheet) whether from the original allottee or any person in whose favour the rights have been validly transferred, the provisional allotment and all rights under the PAL will be deemed to have been declined and will be cancelled.

Any acceptance of the offer of the Rights Shares by any person will be deemed to constitute a warranty and representation to the Company that all registration, legal and regulatory requirements of all relevant territories and jurisdictions other than Hong Kong, in connection with the PAL and any acceptance of it, have been, or will be, fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited, will give or is subject to the above representation and warranty.

**TRANSFER**

If you wish to transfer all of your rights to subscribe for Rights Shares provisionally allotted to you under the PAL, you must complete and sign the Form of Transfer and Nomination (Form B) and hand the PAL to the person(s) or through whom you are transferring your rights. The transferee(s) must then complete and sign the Registration Application Form (Form C) and lodge the PAL intact together with a remittance for the full amount payable on acceptance as set out in Box C in Form A with the Registrar so as to be received by no later than 4:00 p.m. on Monday, 12 October 2026 (or, under bad weather conditions, such later date as mentioned in the paragraph headed "EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE" in the enclosed sheet). It should be noted that Hong Kong stamp duty is payable in connection with the transfer of rights to subscribe for the relevant Rights Shares.

**SPLITTING**

If you wish to accept only part of your provisional allotment or transfer a part of your right to subscribe for the Rights Shares provisionally allotted under the PAL or to transfer part of your rights to more than one person, the original PAL must be surrendered and lodged by no later than 4:30 p.m. on Friday, 2 October 2026 to the Registrar who will cancel the original PAL and issue new PALs in the denominations required which will be available for collection from the Registrar after 9:00 a.m. on the second Business Day after the surrender of the original PAL.

**CONDITIONS OF THE RIGHTS ISSUE**

The Rights Issue is conditional upon the fulfilment of the conditions set out under the section headed "Letter from the Board — Conditions of the Rights Issue" in the Prospectus. If the conditions of the Rights Issue are not fulfilled, the Rights Issue will not proceed.

**CHEQUES AND BANKER'S CASHIER ORDERS**

All cheques and banker's cashier orders will be presented for payment immediately upon receipt and all interest earned on such monies, if any, will be retained for the benefit of the Company. Completion and return of the PAL together with a cheque or banker's cashier order in payment for the Rights Shares accepted will constitute a warranty by the applicant that the cheque or banker's cashier order will be honoured on first presentation. If any cheque or banker's cashier order is dishonoured on first presentation, the PAL is liable to be rejected, and in that event the provisional allotment and all Rights Shares given pursuant to it will be deemed to have been declined and will be cancelled.

**SHARE CERTIFICATES FOR RIGHTS SHARES AND REFUND**

It is expected that share certificates for the Rights Shares in their fully-paid form will be despatched by ordinary post to those entitled at their own risk on or about Monday, 2 November 2026. You, except HKSCC Nominees Limited, will receive one share certificate for all the Rights Shares issued to you.

If the conditions of the Rights Issue are not fulfilled, the remittance received in respect of the acceptances of the Rights Shares will be returned to the Qualifying Shareholders or such other persons to whom the Rights Shares in their nil-paid form have been validly transferred or, in case of joint applicants, to the first-named person without interest, by means of cheques despatched by ordinary post at the risk of such Qualifying Shareholders or such other persons to their registered addresses on or about Monday, 2 November 2026.

**EFFECT OF BAD WEATHER AND/OR EXTREME CONDITIONS ON THE LATEST TIME FOR ACCEPTANCE**

The Latest Time for Acceptance will not take place if there is a tropical cyclone warning signal no. 8 or above, "extreme conditions" as announced by the Government of Hong Kong and/or a "black" rainstorm warning:

(i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the date of the Latest Time for Acceptance. Instead, the Latest Time for Acceptance will be extended to 5:00 p.m. on the same Business Day; or

(ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on the date of the Latest Time for Acceptance. Instead, the Latest Time for Acceptance will be rescheduled to 4:00 p.m. on the following Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 4:00 p.m.

If the Latest Time for Acceptance does not take place on the currently scheduled date, the dates mentioned in this section may be affected. An announcement will be made by the Company as soon as practicable in such event.

**GENERAL**

Lodgement of the PAL with, where relevant, the Form of Transfer and Nomination (Form B) purporting to have been signed by the person(s) in whose favour it has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split letters of allotment and/or certificates for Shares.

The PAL and any acceptance of the offer contained in it shall be governed by, and construed in accordance with, Hong Kong law.

**PERSONAL DATA COLLECTION — PAL**

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "**Personal Data Ordinance**") provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at Units 6505-11, 65/F, The Center, No. 99 Queen's Road Central, Central, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company, or (as the case may be) to the Registrar, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for the attention of Privacy Compliance Officer.

Yours faithfully,
For and on behalf of
**Yuk Wing Group Holdings Limited**
**Li Kai Lai Miranda**
*Executive Director*

# Yuk Wing Group Holdings Limited
# 煜榮集團控股有限公司

*(於開曼群島註冊成立的有限公司)*

**(股份代號：1536)**

敬啟者：

茲提述煜榮集團控股有限公司就供股於二零二六年九月二十五日刊發的供股章程(「**供股章程**」)。除文義另有指明外，供股章程所界定之詞彙用於本通知書內時具有相同涵義。根據供股章程所載條款，董事已按在記錄日期(即二零二六年九月二十四日(星期四))在本公司股東名冊登記於　閣下名下每一(1)股股份可獲發三(3)股供股股份之基準，按每股供股股份0.1港元之認購價向　閣下暫定配發供股股份。　閣下於記錄日期持有之股份數目列於表格甲的甲欄，而　閣下獲暫定配發之供股股份數目列於表格甲的乙欄。

就供股而刊發之文件並無根據或遵從香港以外任何司法權區之任何適用證券法例登記或存案。在香港以外任何地區或司法權區亦無採取任何行動以批准提呈發售供股股份或派發就供股而刊發之任何文件。於香港以外任何地區或司法權區接獲供股章程或暫定配額通知書之任何人士，概不得將之視為申請供股股份之要約或邀請，除非於有關司法權區可在毋須遵照任何登記或其他法例或監管規定之情況下合法提出該項要約或邀請。位於香港以外之任何人士如欲為其本身申請供股股份，則有責任確保已就此遵守所有有關地區及司法權區之法例及規例，包括取得任何政府或其他同意，及就此繳納任何稅項及徵稅。本公司將不會負責核實該海外股東及／或居民於有關地區或司法權區之法律資格，因此，倘本公司因任何有關海外股東及／或居民未有遵從有關地區或司法權區之相關法例而蒙受任何損失或損害，該海外股東及／或居民須負責就此向本公司作出賠償。倘本公司全權酌情認為向任何有關海外股東及／或居民發行未繳股款之供股股份或繳足股款之供股股份不符合有關地區或司法權區之相關法例，則本公司並無義務向其發行未繳股款之供股股份或繳足股款之供股股份。

倘本公司相信或有理由相信接納任何供股股份申請將違反任何地區適用之證券或其他法例或規例，則會保留拒絕接納該申請之權利。任何除外股東提出之供股股份申請一概不獲受理。

供股股份一經配發及發行，將與配發及發行供股股份當日之已發行股份在各方面享有同等權利，包括收取可能於供股股份之配發及發行日期或之後所宣派、作出或派付之一切股息及分派之權利。

**接納手續**

閣下如欲全數接納暫定配額，須不遲於二零二六年十月十二日(星期一)(或在惡劣天氣情況下，載於附頁「惡劣天氣及／或極端情況對最後接納時限之影響」一段所述之較後日期)下午四時正前將暫定配額通知書整份正本連同表格甲的丙欄所示須於接納時以港元繳付之全部股款，送交本公司之香港股份過戶登記分處卓佳證券登記有限公司，地址為香港夏慤道16號遠東金融中心17樓(「**過戶處**」)。全部款項須以港元支付。支票及銀行本票須分別由香港之持牌銀行賬戶開出及香港之持牌銀行發出，註明抬頭人為「YUK WING GROUP HOLDINGS LIMITED — RIGHTS ISSUE ACCOUNT」，並劃線註明「**只准入抬頭人賬戶**」。　閣下繳付股款後即表示按照暫定配額通知書與供股章程之條款，並在本公司之組織章程大綱及細則之規限下接納暫定配額。本公司將不就股款另發收據。

務請注意，除非暫定配額通知書連同表格甲的丙欄所示之應繳款項不遲於二零二六年十月十二日(星期一)(或在惡劣天氣情況下，載於附頁「惡劣天氣及／或極端情況對最後接納時限之影響」一段所述之較後日期)下午四時正前由原獲配發人或任何有效承讓權利之人士按上文所述交回，否則暫定配額及暫定配額通知書項下一切權利將視為予以放棄並將予以註銷。

任何人士如接納供股股份的要約，即被視為構成對本公司作出之保證及陳述，表明已經或將會就暫定配額通知書及接納暫定配額通知書全面遵守香港以外之所有有關地區及司法權區之一切登記、法定及監管規定。為免生疑，香港結算及香港中央結算(代理人)有限公司概不會作出上述任何聲明或保證，亦不受上述任何聲明或保證所規限。

**轉讓**

閣下如欲將暫定配額通知書項下獲暫定配發之供股股份認購權全部轉讓他人，須填妥及簽署轉讓及提名表格(表格乙)，並將暫定配額通知書交予　閣下欲轉讓權利之人士或經手轉讓權利之人士。承讓人則須填妥及簽署登記申請表格(表格丙)，並將整份暫定配額通知書連同表格甲的丙欄所示須於接納時繳足之全部款項，不遲於二零二六年十月十二日(星期一)(或在惡劣天氣情況下，載於附頁「惡劣天氣及／或極端情況對最後接納時限之影響」一段所述之較後日期)下午四時正前交回過戶處。務請注意，於轉讓可認購有關供股股份之權利時須繳納香港印花稅。

**拆細**

閣下如僅接納部分暫定配額或將　閣下根據暫定配額通知書獲暫定配發認購供股股份之部分權利轉讓，或向超過一名人士轉讓　閣下所持之部分權利，則原有暫定配額通知書須不遲於二零二六年十月二日(星期五)下午四時三十分前交回過戶處，而過戶處將註銷原有暫定配額通知書及按所要求之股份數目發出新暫定配額通知書，新暫定配額通知書可於交回原有暫定配額通知書後第二個營業日上午九時正後於過戶處領取。

**供股之條件**

供股須待供股章程「董事會函件 — 供股之條件」一節項下所載之條件獲達成後，方可作實。倘供股的條件不能達成，則不會進行供股。

**支票及銀行本票**

所有支票及銀行本票均將於收訖後即時過戶，而該等款項所賺取之全部利息(如有)將撥歸本公司所有。填妥及交回暫定配額通知書連同繳付所接納之供股股份股款之支票或銀行本票，即構成申請人對該支票或銀行本票於首次過戶時即可兌現之保證。倘任何支票或銀行本票於首次過戶時未能兌現，則暫定配額通知書可遭拒絕受理；在此情況下，該暫定配額及據此獲得之所有供股股份將視為予以放棄並將予註銷。

**供股股份之股票及退款**

預期繳足股款供股股份之股票將於二零二六年十一月二日(星期一)或前後以平郵方式寄發予有權收取之人士，郵誤風險概由彼等自行承擔。 閣下(不包括香港中央結算(代理人)有限公司)將就所獲發行之全部供股股份獲發一張股票。

倘若供股之條件未能達成，就接納供股股份所收取的股款將於二零二六年十一月二日(星期一)或前後不計利息以支票方式退還予合資格股東或獲有效轉讓未繳股款供股股份的其他人士(或倘為聯名申請人，則為名列首位人士)，支票將以平郵方式寄往該等合資格股東或其他有關人士的登記地址，郵誤風險概由彼等承擔。

**惡劣天氣及／或極端情況對最後接納時限之影響**

倘於下列時間懸掛八號或以上熱帶氣旋警告信號或香港政府宣佈「極端情況」及／或「黑色」暴雨警告信號，則最後接納時限將不會落實：

(i) 於最後接納時限日期中午十二時正前任何本地時間在香港生效，並於中午十二時正後不再生效，則最後接納時限將順延至同一營業日下午五時正；或

(ii) 於最後接納時限日期中午十二時正至下午四時正期間任何本地時間在香港生效，則最後接納時限將重訂為下一個於上午九時正至下午四時正任何時間並無該等警告在香港生效的營業日下午四時正。

倘最後接納時限並無於當前計劃日期落實，則本節所述日期可能會受到影響。在該情況下，本公司將盡快作出公告。

**一般資料**

一併交回暫定配額通知書及(如適用)轉讓及提名表格(表格乙)(已由獲發本暫定配額通知書之人士簽署)後，即確實證明交回上述文件之人士有權處理相關文件，並有權收取拆細後之暫定配額通知書及／或股份之股票之最終憑證。

暫定配額通知書及任何接納當中所載要約之事宜須受香港法例管轄並按其詮釋。

**收集個人資料 — 暫定配額通知書**

填妥、簽署及交回本暫定配額通知書隨附表格，即表示 閣下同意向本公司、過戶處及／或彼等各自之顧問及代理披露個人資料及彼等所需有關 閣下或 閣下為其利益而接納暫定配發供股股份之人士之任何資料。香港法例第486章《個人資料(私隱)條例》(「**《個人資料條例》**」)賦予證券持有人權利，可確定本公司或過戶處是否持有其個人資料、索取有關資料之副本及更正任何不準確資料。根據《個人資料條例》，本公司及過戶處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或查閱有關政策及慣例以及持有資料種類之訊息之所有要求，應寄往本公司之香港主要營業地點(地址為香港中環皇后大道中99號中環中心65樓6505–11室)或根據適用法例不時通知之地址，交予本公司之公司秘書；或(視情況而定)寄往過戶處卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)，交予私隱條例事務主任。

此 致

*列位合資格股東* 台照

代表
**煜榮集團控股有限公司**
*執行董事*
**李嘉麗**
謹啟

二零二六年九月二十五日