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 MTT Group Holdings Limited
數科集團控股有限公司
MTT GROUP HOLDINGS LIMITED
數科集團控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2350)

INSIDE INFORMATION

This announcement is made by MTT Group Holdings Limited (the “**Company**”, which together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company has been informed that after the trading hours of the Stock Exchange on 24 September 2026, QH Technology Holdings Limited (“**QH Technology**”), a controlling shareholder of the Company which is wholly and beneficially owned by Mr. Yan Wei, the chairman of the Company and an executive director of the Company, has entered into agreements to dispose of an aggregate of 127,425,000 shares (“**Shares**”) of the Company, representing approximately 14.56% of the issued share capital of the Company as at the date of this announcement (the “**Proposed Transactions**”). Two of the purchasers of the Proposed Transactions relating to the disposal of an aggregate of 63,800,000 Shares, representing approximately 7.29% of the issued share capital of the Company, have undertaken that for a period of 18 months commencing from the completion of such sale and purchase:

- (a) not to sell, transfer, assign or otherwise dispose of the subject Shares; and
- (b) not to exercise the voting rights attached to the subject Shares at any meeting of the shareholders of the Company to vote against any resolutions voted for by QH Technology.

Prior to completion of the Proposed Transactions and as at the date of this announcement, QH Technology holds 321,461,000 Shares, representing approximately 36.74% of the issued share capital of the Company. Upon completion of the Proposed Transactions, assuming there is no change in the issued share capital of the Company, QH Technology will hold 194,036,000 Shares, representing approximately 22.18% of the issued share capital of the Company.

To the best of the Directors' knowledge, information, and belief having made all reasonable enquiries, each of the buyers of the Proposed Transactions (and where the buyer is an entity, together with its ultimate beneficial owner(s)) is third party independent of the Group and its connected persons under the Listing Rules.

Shareholders and/or potential investors of the Company are advised to exercise caution when dealing in the Shares.

By Order of the Board
MTT Group Holdings Limited
Yan Wei
Chairman and Executive Director

Hong Kong, 24 September 2026

As at the date of this announcement, the Board comprises Mr. Yan Wei as an executive Director, Mr. Ip Ka Wai Charlie as a non-executive Director, and Mr. Jiao Jian, Ms. Kwok Pui Ha, Ms. Shen Ye and Mr. Ji Weiwei as independent non-executive Directors.