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BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED

交銀國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 3329)

DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITION OF NOTES

ACQUISITION

On 23 September 2026, Preferred Investment acquired a principal amount of US\$5,100,000 HSBC Notes II at the purchase price of US\$100.635 on over-the-counter market at a consideration of US\$5,132,363.22 (equivalent to approximately HK\$40,289,051.28).

LISTING RULES IMPLICATIONS

As the Previous Acquisitions and the Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As the highest applicable percentage ratio in relation to the Acquisitions, on an aggregated basis, exceeds 5% but less than 25%, the Acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

ACQUISITION

On 23 September 2026, Preferred Investment acquired a principal amount of US\$5,100,000 HSBC Notes II at the purchase price of US\$100.635 on over-the-counter market at a consideration of US\$5,132,363.22 (equivalent to approximately HK\$40,289,051.28). Internal resources of the Group have been used to fund the Acquisition.

HSBC Notes II are issued by the Issuer and listed on the New York Stock Exchange.

PREVIOUS ACQUISITIONS

On 18 September 2026, Preferred Investment acquired First Batch of HSBC Notes I at the purchase price between US\$100.528 and US\$100.529 on over-the-counter market at a consideration of US\$7,992,021.93 (equivalent to approximately HK\$62,737,372.15). On 22 September 2026, Preferred Investment acquired Second Batch of HSBC Notes I at the purchase price between US\$100.531 and US\$100.553 on over-the-counter market at a consideration of US\$16,087,357.56 (equivalent to approximately HK\$126,285,756.85). Internal resources of the Group have been used to fund the Previous Acquisitions.

HSBC Notes I are issued by the Issuer and listed on the New York Stock Exchange.

As all applicable percentage ratios in respect of the Previous Acquisitions were less than 5%, the Previous Acquisitions did not constitute discloseable transactions of the Company pursuant to Chapter 14 of the Listing Rules.

INFORMATION OF PREFERRED INVESTMENT, THE COMPANY AND THE GROUP

Preferred Investment is a company incorporated in the British Virgin Islands with limited liability and a direct wholly-owned subsidiary of the Company. The principal business of Preferred Investment is investment management.

The principal activity of the Company is investment holding. The Group is principally engaged in securities brokerage, margin financing, corporate finance and underwriting, investment and loans and asset management and advisory businesses. The regulated activities carried out by the Company's licensed subsidiaries include dealing in securities and futures, advising on securities and futures contracts, providing securities margin financing, advising on corporate finance and providing asset management services.

INFORMATION OF THE ISSUER

The Issuer, a public limited company headquartered in London, is one of the largest banking and financial services organizations in the world. The shares of the Issuer are primarily listed on the London Stock Exchange (stock code: HSBA) and the Stock Exchange (stock code: 0005). The Issuer indirectly holds approximately 16% of the total issued shares of BOCOM. Therefore, the Issuer is a substantial shareholder of BOCOM. Save as disclosed in the foregoing, to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Issuer is a third party independent from the Company and its connected persons.

INFORMATION OF THE COUNTERPARTIES

Preferred Investment acquired First Batch of HSBC Notes I from Standard Chartered Bank (Hong Kong) Limited and Jefferies International Limited and acquired Second Batch of HSBC Notes I from Mizuho Securities Asia Limited and Haitong International Securities Company Limited. Preferred Investment acquired HSBC Notes II from Mizuho Securities Asia Limited.

Standard Chartered Bank (Hong Kong) Limited is a licensed bank incorporated in Hong Kong and a wholly-owned subsidiary of Standard Chartered PLC. Standard Chartered PLC is a British multinational bank with operations in wealth management, retail banking and corporate and investment banking. Shares of Standard Chartered PLC are listed on the Stock Exchange (stock code: 2888) and the London Stock Exchange (stock code: STAN). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Standard Chartered Bank (Hong Kong) Limited and Standard Chartered PLC are third parties independent from the Company and its connected persons.

Jefferies International Limited is a U.K. broker-dealer and a subsidiary of Jefferies Financial Group Inc., which is a U.S.- headquartered global full-service investment banking and capital markets firm. The common shares of Jefferies Financial Group Inc. are listed on the New York Stock Exchange (stock code: JEF). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Jefferies International Limited and Jefferies Financial Group Inc. are third parties independent from the Company and its connected persons.

Mizuho Securities Asia Limited is a private company incorporated under the laws of Hong Kong and acts as the primary regional investment banking and global markets arm for its parent company, Mizuho Financial Group, Inc. The shares of Mizuho Financial Group, Inc. are listed on the Tokyo Stock Exchange (stock code: 8411). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Mizuho Securities Asia Limited and Mizuho Financial Group, Inc. are third parties independent from the Company and its connected persons.

Haitong International Securities Company Limited operates as a full financial services and investment banking firm. It is ultimately owned by Guotai Haitong Securities Co., Ltd., a major Chinese investment bank and securities firm, with its shares listed on the Shanghai Stock Exchange (stock code: 601211) and the Stock Exchange (stock code: 2611). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Haitong International Securities Company Limited and Guotai Haitong Securities Co., Ltd. are third parties independent from the Company and its connected persons.

REASONS FOR AND BENEFITS OF THE ACQUISITION

The Acquisition provides the Group with long-term investment opportunity, which enables the Group to generate a stable investment return while utilising its capital resources with commensurate risk.

Having considered the terms of the Acquisition, the Directors consider that the terms of the Acquisition are fair and reasonable and on normal commercial terms, and the Acquisition is in the ordinary course of business of the Group and in the interests of the Company and its Shareholders as a whole.

LISTING RULES IMPLICATIONS

As the Previous Acquisitions and the Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As the highest applicable percentage ratio in relation to the Acquisitions, on an aggregated basis, exceeds 5% but less than 25%, the Acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

“Acquisition”	the acquisition of HSBC Notes II by Preferred Investment on 23 September 2026
“Acquisitions”	the Acquisition and the Previous Acquisitions
“Board”	the board of Directors
“BOCOM”	Bank of Communications Co., Ltd.* 交通銀行股份有限公司, a company incorporated in the People’s Republic of China as a joint stock company, the H shares and A shares of which are listed on the Stock Exchange (stock code: 3328) and Shanghai Stock Exchange (stock code: 601328), respectively, and the ultimate controlling shareholder of the Company
“Company”	BOCOM International Holdings Company Limited, a company incorporated in Hong Kong with limited liability, the issued shares of which are listed on the Stock Exchange (stock code: 3329)
“connected person(s)”	has the same meaning as ascribed to it under the Listing Rules
“Director(s)”	the director(s) of the Company
“First Batch of HSBC Notes I”	HSBC Notes I with a principal amount of US\$7,950,000
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“HSBC Notes I”	US\$1,000,000,000 floating rate senior unsecured notes due 14 August 2032 issued by the Issuer on 14 August 2026
“HSBC Notes II”	US\$1,250,000,000 floating rate senior unsecured notes due 10 March 2032 issued by the Issuer on 10 March 2026
“Issuer”	HSBC Holdings plc., information of which is stated in the section headed “Information of the Issuer” in this announcement
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange

“percentage ratio(s)”	has the same meaning as ascribed to it under the Listing Rules
“Preferred Investment”	Preferred Investment Management Limited
“Previous Acquisitions”	the acquisitions of First Batch of HSBC Notes I on 18 September 2026 and Second Batch of HSBC Notes I on 22 September 2026 by Preferred Investment
“Second Batch of HSBC Notes I”	HSBC Notes I with a principal amount of US\$16,000,000
“Shareholder(s)”	holder(s) of the ordinary shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiary(ies)”	has the same meaning as ascribed to it under the Listing Rules
“US\$” or “USD”	US dollars, the lawful currency of the United States of America
“%”	per cent.

In this announcement, amounts in US\$ are translated into HK\$ on the basis of US\$1.00 = HK\$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US\$ could actually be converted into HK\$ at such rate or at all.

By Order of the Board
BOCOM International Holdings Company Limited
ZENG Jiali
Company Secretary

Hong Kong, 24 September 2026

As at the date of this announcement, the Board comprises Mr. XIAO Ting and Ms. ZHU Chen as Non-executive Directors; Mr. XIE Jie and Ms. TANG Jue as Executive Directors; and Mr. MA Ning, Mr. LIN Zhijun and Mr. PU Yonghao as Independent Non-executive Directors.