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Grand Ocean Advanced Resources Company Limited **弘海高新資源有限公司**

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 65)

CLARIFICATION ANNOUNCEMENT

PROPOSED RIGHTS ISSUE ON THE BASIS OF SEVEN (7) RIGHTS SHARES FOR EVERY ONE (1) EXISTING SHARE HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS AND PROPOSED CHANGE IN BOARD LOT SIZE

Reference is made to the announcement (the “**Announcement**”) of Grand Ocean Advanced Resources Company Limited (the “**Company**”) dated 22 September 2026 in relation to among others, the Rights Issue and the Change in Board Lot Size. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in section headed “**Proposed Change in Board Lot Size**” in the Announcement, there will be no new share certificates for existing Shareholders be issued as a result of the Change in Board Lot Size and no arrangement for free exchange of existing share certificates is necessary. The Company would like to clarify that the Company will arrange for free exchange of existing share certificates as a result of the Change in Board Lot Size as follows:

Free exchange of existing share certificates

Shareholders may, between 9:00 a.m. and 4:30 p.m., on any Business Day during the period from Wednesday, 28 October 2026 to Thursday, 3 December 2026 (both days inclusive), submit their existing share certificates in board lots of 4,000 Shares to the Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong in exchange for new share certificates in board lot of 5,000 Shares, at the expense of the Company.

After the expiry of the aforesaid period, the existing share certificates will be accepted for exchange only upon payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate issued in board lot of 5,000 Shares or each existing share certificate submitted, whichever number of share certificates involved is higher. It is expected that the new share certificates will be available for collection by the Shareholders from the Registrar within ten business days after delivery of the existing share certificates to the Registrar for exchange purposes.

As from Wednesday, 11 November 2026, any new share certificates will be issued in board lots of 5,000 Shares each (except for odd lots of the Shares or where the Registrar is otherwise instructed). All the existing share certificates in board lots of 4,000 Shares will continue to be evidence of legal title to such Shares and be valid for transfer, delivery, trading and settlement purposes. Save and except for the change in the number of Shares for each board lot, the new share certificates will have the same format and colour as the existing share certificates.

Save as disclosed above, all other information contained in the Announcement, including the Expected Timetable remain unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Announcement.

By order of the Board
Grand Ocean Advanced Resources Company Limited
Ng Ying Kit
Executive Director

Hong Kong, 24 September 2026

As at the date of this announcement, the Board comprises one executive Director, namely Mr. Ng Ying Kit; one non-executive Director, namely Ms. Ji Yuan; and three independent non-executive Directors, namely Mr. Chang Xuejun, Ms. Liu Luqing and Mr. Lam Tze Chung.