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RIVERINE CHINA HOLDINGS LIMITED

浦江中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1417)

UPDATE ON THE STATUS OF THE PUBLIC FLOAT

Reference is made to the announcement of Riverine China Holdings Limited (the “**Company**”) dated 7 September 2026 in respect of the public float of the Company (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Current Public Float of the Company

Based on publicly available information, as at the date of this announcement, the public float of the Company is 23.85% which remains below 25% of the total issued share capital of the Company held by the public as prescribed by the Listing Rules.

Progress Update on the Restoration of Public Float

The Company continues to take measures to restore its public float, including the disposal of part of the Shares held by certain substantial shareholders, liaising with the Board to explore, where permissible, the disposal of Shares held by the trustee of the share award scheme, and considering issue or placement of Shares to the public, etc. The Company expects to restore the public float of the Company within 6 months from the date of the Announcement. The Company will make further announcement(s) to provide shareholders of the Company with further details on the effort to restore the public float as and when appropriate and in compliance with the Listing Rules.

Announcement(s) will be made by the Company on a monthly basis until the public float of the Company is restored in accordance with the Listing Rules, so as to keep shareholders of the Company and the market informed on the progress made in carrying out the proposed public float restoration plans.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Riverine China Holdings Limited
Sun Taoyong
Chairman

Hong Kong, 25 September 2026

As at the date of this announcement, the Board comprises executive Directors, namely Mr. Sun Taoyong (Chairman), Mr. Xiao Yuqiao and Ms. Wang Hui; non-executive Director, namely Mr. Yang Xingyun; and independent non-executive Directors, namely Mr. Zhang Lijun, Mr. Wang Yong and Mr. Shu Wa Tung Laurence.