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POWERLONG

宝龙

POWERLONG REAL ESTATE HOLDINGS LIMITED

寶龍地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1238)

UPDATE ON THE HOLISTIC SOLUTION

EXTENSION OF THE LONGSTOP DATE

This announcement is made by Powerlong Real Estate Holdings Limited (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rules 13.09(2)(a), 37.47A, 37.47B(a) and 37.47D of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the announcements of the Company dated 13 October 2025, 28 November 2025, 19 December 2025, 27 January 2026, 18 March 2026, 20 April 2026, 12 May 2026, 14 May 2026, 12 June 2026, 22 June 2026 and 4 September 2026 in relation to, among others, the Holistic Solution, the Scheme and the RSA (collectively, the “**Announcements**” and each an “**Announcement**”) and the Explanatory Statement. Unless otherwise specified, terms used herein shall have the same meanings as defined in the Announcements and the Explanatory Statement.

As set out in the Announcement dated 4 September 2026, the Company was seeking consent from the Scheme Creditors to extend the Longstop Date.

The Board is pleased to announce that, as the requisite consent has been obtained from the Scheme Creditors, the Longstop Date has been extended from 30 September 2026 to 30 November 2026 in accordance with the terms of the Scheme. The longstop date of the RSA entered into on 10 October 2025 has also been extended to 30 November 2026 in accordance with its terms.

Save for the aforementioned extension, all other terms and conditions of the Restructuring remain unchanged.

Further announcement(s) will be made by the Company to inform Shareholders and other investors of any material developments relating to the Restructuring as and when appropriate.

Shareholders and investors are advised to exercise caution when dealing in securities of the Company. If in doubt, Shareholders and investors should seek professional advice from a professional or financial advisor.

By Order of the Board
Powerlong Real Estate Holdings Limited
Hoi Kin Hong
Chairman

Hong Kong, 25 September 2026

As at the date of this announcement, the executive directors of the Company are Mr. Hoi Kin Hong, Mr. Hoi Wa Fong, Mr. Xiao Qing Ping and Mr. Zhang Hong Feng; the non-executive director of the Company is Ms. Hoi Wa Fan; and the independent non-executive directors of the Company are Mr. Au Yeung Po Fung, Dr. Mei Jian Ping, Dr. Ding Zu Yu and Ms. Liu Xiao Lan.