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TIAN YUAN GROUP HOLDINGS LIMITED

天源集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6119)

QUARTERLY UPDATE ON RESUMPTION PROGRESS AND CONTINUED SUSPENSION OF TRADING

This announcement is made by Tian Yuan Group Holdings Limited (the “**Company**”, together with its subsidiary, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcements (the “**Announcements**”) dated 27 March 2026, 5 May 2026, 8 May 2026, 13 May 2026, 28 May 2026, 25 June 2026, 28 August 2026 and 31 August 2026 in relation to, among others, (i) the delay in publication of the 2025 Annual Results and 2026 Interim Results; (ii) the Resumption Guidance for the resumption of trading in the Shares set by the Stock Exchange; (iii) appointment of the Investigator and the Internal Control Consultant; and (iv) the Suspension. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

Pursuant to the Resumption Guidance and Rules 13.24 and 13.24A of the Listing Rules, the Board wishes to inform the Shareholders and potential investors of the progress of actions recently taken by the Company to fulfil the Resumption Guidance, and the latest development of the Group’s business operations.

UPDATE ON RESUMPTION PROGRESS

The Company is taking active steps to fulfill the Resumption Guidance in order to resume the trading in the Shares. The current status of the Company's fulfilment of the Resumption Guidance as at the date of this announcement is summarized as follows:

(i) Publication of outstanding financial results

At the extraordinary general meeting of the Company held on 21 August 2026, PwC was removed as the auditor of the Company and Beijing Xinghua Caplegend CPA Limited ("**Beijing Xinghua**") was appointed in its place.

In accordance with the audit plan and timetable disclosed in the Company's circular dated 6 August 2026, Beijing Xinghua is currently conducting audit fieldwork for the 2025 Annual Results. In the absence of unforeseeable circumstances, the 2025 Annual Results are expected to be published on or around November 2026, with the 2026 Interim Results anticipated to be released shortly thereafter in or around November 2026.

(ii) Independent Forensic Investigation

The Investigator has commenced the Forensic Investigation. As at the date of this announcement, the Investigator has completed the first round of interviews with the internal staff of the Company and is currently conducting forensic searches on certain electronics devices provided by the Company.

(iii) Demonstrate no reasonable regulatory concern

Upon completion of the Forensic Investigation and the internal control review, the Board and the Independent Investigation Committee will make an assessment on the integrity, competence and/or character of the Group's management and/or any persons with substantial influence over the Company's management and operations based on the findings of the Forensic Investigation and internal control review.

(iv) Independent internal control review

As disclosed in the Announcements, the Company has engaged BT Corporate Governance Limited (the "**Internal Control Consultant**") as the internal control consultant to conduct the Internal Control Review.

As at the date of this announcement, the Internal Control Consultant is in the process of conducting an ongoing review of the Company's internal control systems and is expected to complete the first phase of review by or around the end of October 2026. The Company will take appropriate measures as soon as practicable thereafter to address the deficiencies identified (if any) and implement enhanced internal control procedures to address the deficiencies, and make further announcement(s) in relation to the findings of the internal controls review as and when appropriate.

(v) Demonstrate compliance with Rule 13.24 of the Listing Rules

The Group's principal activities include (i) bulk cargo uploading and unloading services; (ii) related ancillary value-added port services; and (iii) supply and sales of oil products and trading of oil futures.

As of the date of this announcement, the business operations of the Group are continuing as usual in all material aspects.

(vi) Announce all material information

The Company will continue to comply with its obligations under the Listing Rules and applicable laws and regulations and publish announcements from time to time to keep its shareholders and potential investors informed of the affairs of the Company.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been halted with effect from 9:05 a.m. on 26 March 2026 and will remain suspended until further notice. Further announcement(s) will be made by the Company to keep its shareholders and potential investors informed of any material development in this regard as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Tian Yuan Group Holdings Limited
Yang Jinming
Chairman and Chief Executive Officer

Hong Kong, 25 September 2026

As at the date of this announcement, the executive Directors are Mr. Yang Jinming, Ms. Tong Wai Man and Mr. Zhang Shiman, the non-executive Director is Mr. Yang Fan, and the independent non-executive Directors are Mr. Pang Hon Chung, Professor Wu Jinwen and Mr. Huang Yaohui.