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Metaspacex Limited
中國數智科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1796)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
DELAY IN PUBLICATION AND DESPATCH OF ANNUAL REPORT**

Reference is made to the announcements of Metaspacex Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 4 and 5 August 2026 (the “**Announcements**”) in relation to, among others, the delay in publication and despatch of the annual report of the Company for the year ended 31 March 2026 (the “**Delay**”). Unless defined otherwise, capitalised terms used herein shall bear the same meanings as those defined in the Announcements. The Company would like to provide the following supplemental information in relation to the Announcements:

Based on the latest discussion with Grant Thornton Hong Kong Limited, the Company’s auditors, the Company considers that the audited accounts of the Group for the year ended 31 March 2026 to be issued by the auditors would be the same as the published Group’s annual results for the year ended 31 March 2026 announced by the Company on 29 June 2026 with no change to the audit opinion, after consideration of the Delay and the Cash Flows Shortage.

As additional time is required to compile the information in the Annual Report, and in view of the public holidays in late September and early October 2026, after discussion with the auditors, the Company expects that the Annual Report shall be published and despatched on or before 23 October 2026.

The Company also confirms that the Company’s auditors have reviewed and confirmed the above.

By order of the Board
Metaspacex Limited
Kang Ruipeng
Chief Executive Officer and Executive Director

Hong Kong, 25 September 2026

As at the date of this announcement, the executive directors of the Company are Mr. Kang Ruipeng, Mr. Deng Houhua and Mr. Zhang Mingmin; and the independent non-executive directors are Mr. Cheng Pak Lam, Ms. Ya Li and Ms. Chen Yan.