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JAKOTA CAPITAL (HOLDING) GROUP
嘉高達資本(控股)集團

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01468)

**DISCLOSEABLE TRANSACTION IN RELATION TO
THE DISPOSALS OF CRYPTOCURRENCIES**

THE DISPOSALS

The Board wishes to announce that, during the period from 26 August 2026 to 25 September 2026 (both dates inclusive), Treasure Apex Group Limited, a wholly owned subsidiary of the Company, conducted a series of disposals of an aggregate of 250 units of ETH for an aggregate consideration of approximately US\$634,325.18 (equivalent to approximately HK\$4.95 million) (exclusive of transaction costs), comprising:

- (i) the disposals of an aggregate of 50 units of ETH on the open market for cash on 26 August 2026; and
- (ii) the disposals of an aggregate of 200 units of ETH upon maturity pursuant to the settlement of a Dual Currency Investment on 25 September 2026.

The average price realised from the Disposals was approximately US\$2,537.30 per unit of ETH.

Upon completion of the Disposals and as at the date of this announcement, the Company is interested in 158.51 units of ETH.

IMPLICATION UNDER THE LISTING RULES

As one or more of the applicable percentage ratios (as defined under Rule 14.07 of the Listing Rules) in respect of the Disposals, on an aggregate basis, exceed 5% but are all less than 25%, the Disposals constitute a discloseable transaction for the Company under Chapter 14 of the Listing Rules and are therefore subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

The Board wishes to announce that, during the period from 26 August 2026 to 25 September 2026 (both dates inclusive) (the “**Relevant Period**”), Treasure Apex Group Limited, a wholly owned subsidiary of the Company, conducted a series of disposals of an aggregate of 250 units of ETH for an aggregate consideration of approximately US\$634,325.18 (equivalent to approximately HK\$4.95 million) (exclusive of transaction costs), comprising:

- (i) the disposals of an aggregate of 50 units of ETH on the open market for cash on 26 August 2026; and
- (ii) the disposals of an aggregate of 200 units of ETH upon maturity pursuant to the settlement of a Dual Currency Investment on 25 September 2026.

The average price realised from the Disposals was approximately US\$2,537.30 per unit of ETH.

Upon completion of the Disposals and as at the date of this announcement, the Company is interested in 158.51 units of ETH.

In respect of the disposal made in the open market, as the disposals were conducted through the trading platform, the identities of the purchasers of the ETH could not be ascertained. To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the purchasers and their respective ultimate beneficial owners (where applicable) are Independent Third Parties.

In respect of the disposal pursuant to the Dual Currency Investment, the relevant transaction was conducted through the Platform Operator as agent, with the Product Provider acting as the principal counterparty. To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, the Platform Operator, the Product Provider and their ultimate beneficial owners are Independent Third Parties.

Details of the Disposals, including the respective disposal dates, the number of units disposed of and the corresponding consideration, on both a standalone and aggregate basis, are set out below.

Disposal dates	Method of Disposal	Number of units disposed of	Effective/ Strike Price per Unit (US\$)	Cumulative units of ETH disposed of by the Group during the Relevant Period	Consideration (exclusive of transaction costs) (US\$)	Cumulative consideration (exclusive of transaction costs) up to and including the date of this announcement (US\$)
26 August 2026	Open market disposal	50	2,466.50	50	123,325.18	123,325.18
25 September 2026	Dual Currency Investment – settlement upon maturity	100	2,510.00	150	251,000.00	374,325.18
25 September 2026	Dual Currency Investment – settlement upon maturity	100	2,600.00	250	260,000.00	634,325.18
Total		250		250		634,325.18

Settlement of the Disposals conducted through the open market took place promptly following the execution of the respective disposal orders, with settlement completed on the relevant trading dates.

In respect of the ETH disposed of pursuant to the Dual Currency Investments, settlement took place upon maturity of the relevant investments on 25 September 2026 in accordance with their agreed terms.

Upon completion of the Disposals and as at the date of this announcement, the Company is interested in 158.51 units of ETH.

INFORMATION ON THE COMPANY AND THE GROUP

The Company is an investment holding company. The Group is principally engaged in the following businesses: (i) the provision of securities brokerage, margin financing, underwriting, placing and consultancy services; (ii) the provision of insurance brokerage services; (iii) the provision and arrangement of fund and asset management services; (iv) the provision and

arrangement of money-lending services; and (v) the development and operation of intelligent digital sales platforms, together with the provision of information technology services relating to the insurance industry.

INFORMATION ABOUT ETH

Cryptocurrencies are digital or virtual assets that are generally designed to operate without reliance on a central issuing or regulating authority.

Ethereum is a decentralised, open-source, blockchain-based platform that supports the development and operation of decentralised applications and smart contracts. Smart contracts are computer programs deployed on the blockchain that automatically execute specified instructions when conditions are met.

Ether, commonly referred to by its ticker symbol “ETH”, is the native digital asset of the Ethereum network. ETH is used to facilitate transactions and pay network fees on the Ethereum blockchain and may also be used for applications and services operating on the network. Ethereum’s mainnet was launched in July 2015.

Based on publicly available information, ETH is generally recognised as one of the largest cryptocurrencies by market capitalisation and has commonly ranked second after Bitcoin. The ranking and market capitalisation of ETH may fluctuate depending on prevailing market conditions and the source and timing of the relevant market data.

INFORMATION ON THE DUAL CURRENCY INVESTMENT ARRANGEMENT

The Group executed two tranches of Dual Currency Investments through the Platform Operator, which acted as agent, with a designated product provider acting as the principal counterparty (the “**Product Provider**”).

The Group committed an aggregate of 200 units of ETH under the two tranches of Dual Currency Investments, comprising

- (i) Tranche A in respect of 100 units of ETH, at a strike price of US\$2,510.00 per unit and carrying an annualised percentage rate (“**APR**”) of 70.55%; and
- (ii) Tranche B in respect of 100 units of ETH, at a strike price of US\$2,600.00 per unit and carrying an APR of 32.25%,

Both of which had a maturity date of 25 September 2026.

Under the terms of the Dual Currency Investments, the Group was entitled to receive investment returns calculated by reference to the applicable APR for the relevant investment period. The terms of the Dual Currency Investments provided for automatic settlement in cash in US\$ if the prevailing market price of ETH on the relevant maturity date was equal to or higher than the applicable strike price.

On 25 September 2026 (being the maturity date), the prevailing market price of ETH was equal to or higher than the applicable strike price for both Tranche A and Tranche B. Consequently, both tranches were automatically settled in cash, with Tranche A and Tranche B resulting in cash considerations of US\$251,000.00 and US\$260,000.00 respectively, amounting to an aggregate cash consideration of US\$511,000.00.

As a result, the 200 units of ETH committed under the Dual Currency Investments were fully converted and disposed to the Product Provider upon settlement.

FINANCIAL IMPACT OF THE DISPOSALS

The Group is expected to recognise an aggregate gain of approximately US\$120,061.43 (equivalent to approximately HK\$936,479.15) arising from the Disposals, before taxation and without taking into account expenses incurred in connection with the Disposals. Such estimated gain is calculated based on the difference between the carrying value of the relevant assets as at 31 March 2026 and the aggregate consideration payable under the Disposals.

The actual amount of gain or loss arising from the Disposals to be recognised by the Group may differ from the above estimate and will be subject to finalisation, review and annual audit by the auditor of the Company.

REASONS FOR AND BENEFITS OF THE DISPOSALS

The open market disposals were executed at prevailing market prices of ETH. The strike prices under Tranche A and Tranche B of the Dual Currency Investments were determined with reference to prevailing market conditions at the time the Group entered into the respective product agreements.

The Disposals enabled the Group to realise its investment in ETH into cash, thereby enhancing the Group's cash liquidity and providing additional financial flexibility for its general working capital and other corporate purposes.

Taking into account these factors, the Board is of the view that the terms of the Disposals are fair and reasonable, are on normal commercial terms, and are in the interests of the Company and its Shareholders as a whole.

IMPLICATION UNDER THE LISTING RULES

As one or more of the applicable percentage ratios (as defined under Rule 14.07 of the Listing Rules) in respect of the Disposals, on an aggregate basis, exceed 5% but are all less than 25%, the Disposals constitute a discloseable transaction for the Company under Chapter 14 of the Listing Rules and are therefore subject to the reporting and announcement requirements under Chapter 14 of the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

DEFINITIONS

Unless the context requires otherwise, capitalised terms used in this announcement shall have the following meanings:

“AMBR”	Amber International Holding Limited, a company whose ADRs are listed on NASDAQ Global Market under the ticker symbol “AMBR”
“Board”	board of Directors
“Company”	Jakota Capital (Holding) Group, a company incorporated in the Cayman Islands with limited liability, and the issued Shares of which are listed on the main board of the Stock Exchange (Stock code: 1468)
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Director(s)”	directors of the Company
“Disposals”	the disposals of an aggregate of 250 units of ETH, comprising the open market disposals of 50 units of ETH on 26 August 2026 and the disposal of 200 units of ETH pursuant to the settlement of the Dual Currency Investments upon maturity on 25 September 2026
“Dual Currency Investment”	the dual currency investment product entered into by the Group via the Platform Operator in respect of an aggregate of 200 units of ETH (comprising Tranche A of 100 ETH at a strike price of US\$2,510.00 and Tranche B of 100 ETH at a strike price of US\$2,600.00), which settled in cash upon maturity on 25 September 2026
“ETH”	Ether, a type of cryptocurrency that operates using blockchain technology generated by the Ethereum platform
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollar(s), the lawful currency of Hong Kong
“Hong Kong”	Hong Kong Special Administrative Region of the PRC

“Independent Third Party(ies)”	person(s) or entity(ies) who is/are third party(ies) independent of, and not connected with the Company and any of its respective connected persons
“Listing Rules”	the Rules Governing the Listing of Securities
“Platform Operator”	Amber Premium Platform (operated by AMBR and its operating subsidiaries), acting as the agent and facilitating the subscription of the Dual Currency Investments with the Product Provider
“PRC”	People’s Republic of China
“Product Provider”	AG Global Technology Limited Inc., a wholly owned subsidiary of AMBR, being the designated product provider on the Platform Operator acting as the principal counterparty to the Group in respect of the Dual Currency Investments
“Relevant Period”	the period from 26 August 2026 to 25 September 2026 (both dates inclusive) during which the Company conducted a series of disposals of cryptocurrencies
“Share(s)”	ordinary share(s) of par value HK\$0.5 each in the issued share capital of the Company
“Shareholder(s)”	holder(s) of the issued Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“US\$”	United States dollars, the lawful currency of the United States of America
“%”	per cent

By order of the Board
Jakota Capital (Holding) Group
Mong Cheuk Wai
Chairman and Executive Director

Hong Kong, 25 September 2026

As at the date of this announcement, the Board comprises Mr. Mong Cheuk Wai and Mr. Leung Siu Kee as executive Directors, and Ms. Mak Yun Chu, Mr. Hung Wai Che and Mr. Chan Ting Fung as independent non-executive Directors.