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Bosera SZSE ChiNext Daily (2x) Leveraged Product

(the “Product”)

*(A product of Bosera Leveraged and Inverse Series (the “Trust”),
a Hong Kong umbrella unit trust authorised under Section 104 of the
Securities and Futures Ordinance (Cap. 571) of Hong Kong)*

Stock Code: 7234

Announcement

Unless otherwise defined, all capitalised terms shall have the same meaning as that in the Prospectus of the Product.

Bosera Asset Management (International) Co., Limited (the “Manager”), the Manager of the Trust and the Product, wishes to remind unitholders of low trading prices risk and updated swap fee related disclosure.

Low Trading Prices Risk Reminder and Risk Disclosure Enhancement

The trading price of the Units on the SEHK may decline to a very low nominal level. In such circumstances, the percentage impact of the minimum price movement (or “tick size”) may be magnified, resulting in increased price volatility. The trading price of the Units may reach the price floor of 0.01per Unit (of any available currency unit), which may impair price efficiency. Bid-ask spreads may also widen significantly, and market makers may be unable to fulfil their market making obligations. As a result, investors may experience difficulties in buying or selling Units and the trading price of the Units may deviate materially from the NAV per Unit. Investors should exercise caution when trading the Units in the secondary market and should consider the latest available NAV, indicative NAV, trading price, and bid-ask spread before making any investment decision.

The Manager has added the “Risks In Respect of Low Trading Prices” in the Prospectus of the Product, and added the “23. Risks in respect of low trading prices” in the product key facts statement to reflect the risk reminder above.

Swap Fee Disclosure Update and Enhancement

Currently the total swap fees may range from -1.00% to 3.00% per annum of the Product’s NAV. Unitholders should note that this is a best estimate only and the actual swap fees may depend on the actual market conditions and may deviate from the best estimate. If the swap fee is a positive figure, then it denotes the fee that the Product pays to the Swap Counterparties, and may result in a negative impact on the tracking difference of the Product. On the contrary, if the swap fee is a negative figure, the Swap Counterparties will pay to the Product and may lead to a positive impact on the tracking difference of the Product.

This Product is subject to costs from swaps of up to 3% per annum of Product’s NAV. The related costs are deducted from the Product’s NAV on a daily basis. Such costs contribute to the tracking difference, which can potentially be very high and cause the Product’s daily return to underperform the daily leveraged performance of the Index.

The Manager has updated the swap fees and relevant disclosure in the Prospectus and product key facts statement of the Product.

Impact to the Trust and the Product

The manager is of the view that (i) the above update and enhancement do not amount to a material change to the Trust and the Product and the overall risk profile of the Trust and the Product; (ii) the normal operation of the Trust and the Product will not be disrupted and the above update and enhancement will not affect the way that the Trust and the Product are managed; and (iii) the change to the Trust and the Product resulting from the above update and enhancement do not materially prejudice the rights and interests of Unitholders.

General

The Prospectus and product key facts statement of the Product will be updated to reflect the above accordingly, which will be available at <http://www.bosera.com.hk> (this website has not been reviewed by the SFC) and HKEx’s website at www.hkex.com.hk from the Effective Date. Please note that the information published on this website has not been reviewed or approved by the SFC.

If you have any queries, please direct these to your financial adviser or alternatively to us at Suite 4109, Jardine House, One Connaught Place, Central, Hong Kong or by telephone at its telephone number: (852) 2537 6658.

Bosera Asset Management (International) Co., Limited
As Manager of Bosera SZSE ChiNext Daily (2x) Leveraged Product
28 September 2026