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中國工商銀行股份有限公司

INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

**ANNOUNCEMENT ON THE COMPLETION OF
THE REDEMPTION OF
THE U.S.\$6,160,000,000 UNDATED ADDITIONAL
TIER 1 CAPITAL BONDS**

(Stock Code: 40864)

Reference is made to the announcement of Industrial and Commercial Bank of China Limited (the “**Bank**”) dated 24 September 2021 regarding the notice of listing of the U.S.\$6,160,000,000 Undated Additional Tier 1 Capital Bonds (the “**Bonds**”) on The Stock Exchange of Hong Kong Limited, the publication of the offering circular relating to the Bonds on The Stock Exchange of Hong Kong Limited on 27 September 2021 and the announcement on the redemption of the Bonds dated 25 August 2026 (together, the “**Announcements**”). Capitalised terms used but not defined in this announcement shall have the meaning provided in the Announcements.

Pursuant to the Terms and Conditions of the Bonds, the Bank has exercised its right to redeem all the Bonds outstanding and has completed the redemption of the Bonds in full on 24 September 2026.

Upon completion of the redemption, the Bonds have been cancelled. As of the date of this announcement, there are no outstanding Bonds in issue.

The Bank has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Bonds. Such withdrawal of listing is expected to become effective upon the close of business on 7 October 2026.

**The Board of Directors of
Industrial and Commercial Bank of China Limited**

Beijing, PRC
28 September 2026

As at the date of this announcement, the Board of Directors comprises Mr. LIAO Lin, Mr. LIU Jun, Mr. DUAN Hongtao and Mr. WANG Jingwu as executive directors, Mr. DONG Yang, Ms. ZHONG Mantao and Ms. LIU Fang as non-executive directors, Mr. Norman CHAN Tak Lam, Mr. Herbert WALTER, Mr. Murray HORN, Mr. CHEN Guanting, Mr. LI Weiping and Mr. LEE Kam Hung Lawrence as independent non-executive directors.