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中國碳中和發展集團有限公司 China Carbon Neutral Development Group Limited

(Incorporated in Cayman Islands with limited liability)
(Stock Code: 1372)

PROFIT WARNING ANNOUNCEMENT

This announcement is made by China Carbon Neutral Development Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of the directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Board and a preliminary review by the Board of the unaudited consolidated management accounts of the Group for the year ended 30 June 2026 (the “**Current Year**”), it is anticipated to record a net loss for the Current Year, including loss on debt restructuring (“one-off non-operating item”) ranging between approximately HK\$160 million and HK\$200 million, while the profit for the Current Year, excluding one-off non-operating item ranging between approximately HK\$2 million to HK\$8 million, as compared with a net loss of approximately HK\$10.3 million for the year ended 30 June 2025 (the “**Prior Year**”), including loss on impairment of goodwill and loss for the Prior Year, excluding loss on impairment of goodwill of approximately HK\$9.5 million. The significant increase in loss was mainly due to loss on debt restructuring, a one-off non-operating item of approximately HK\$190 million.

As of the date of this announcement, the Company is still in the process of finalising the Group’s consolidated annual results of the Group for the Current Year. The information contained in this announcement is based on a preliminary review of the unaudited consolidated management accounts of the Group and the information currently available to the Board. It is not based on any figures or information that have been audited or reviewed by the Company’s auditors, nor reviewed by the audit committee of the Board. The actual financial results of the Group for the Current Year may be different from those disclosed in this announcement. Shareholders and potential investors of the Company are advised to read

carefully the results announcement of the Company for the Current Year, which is expected to be published on 30 September 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Carbon Neutral Development Group Limited
Chairman and Non-Executive Director
Chen Yonglan

Hong Kong, 28 September 2026

As of the date of the Announcement, the Executive Directors are Mr. Di Ling, Mr. Cheung Hiu Tung, and Mr. Lu Xiangyong; the Non-Executive Directors are Mr. Chen Yonglan, Mr. Zhong Guoxing and Mr. Geng Zhiyuan (Mr. Chen Lei as his alternate); and the Independent Non-Executive Directors are Mr. Cao Ming, Mr. Wang Jiasi and Ms. Qiao Yanlin.