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從玉

Congyu Intelligent Agricultural Holdings Limited

從玉智農集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 875)

FURTHER EXTENSION OF LONG STOP DATE OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Congyu Intelligent Agricultural Holdings Limited (the “**Company**”) dated 17 August 2026 (the “**Announcement**”) in relation to the placing of up to 139,809,314 Placing Shares under the General Mandate and the announcement of the Company dated 7 September 2026 (the “**Supplemental Announcement**”) in relation to the extension of Long Stop Date. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement and the Supplemental Announcement.

FURTHER EXTENSION OF LONG STOP DATE

As disclosed in the Supplemental Announcement, the Long Stop Date has been extended from 7 September 2026 to 28 September 2026 (or such later date as may be agreed between the parties to the Placing Agreement in writing) pursuant to the first supplemental agreement to the Placing Agreement dated 7 September 2026 (the “**First Supplemental Agreement**”).

As additional time is required for the Placing Agent to procure investors to subscribe for the Placing Shares, the Company and the Placing Agent, after arm’s length negotiation, entered into a second supplemental agreement (the “**Second Supplemental Agreement**”) to the Placing Agreement on 28 September 2026 (after trading hours), whereby the parties agreed to further extend the Long Stop Date from 28 September 2026 to 16 October 2026 (or such later date as may be agreed between the Company and the Placing Agent).

Save and except for the aforesaid change, all the terms and conditions of the Placing Agreement (as amended and supplemented by the First Supplemental Agreement and the Second Supplemental Agreement) remain unchanged and continue in full force and effect.

The Placing Price has remained unchanged at HK\$0.24 per Placing Share, which represents:

- (i) a discount of approximately 5.88% to the closing price of HK\$0.2550 per Share as quoted on the Stock Exchange on the date of the Second Supplemental Agreement; and
- (ii) a discount of approximately 7.76% to the average of the closing prices of HK\$0.2602 per Share as quoted on the Stock Exchange for the last five (5) consecutive trading days immediately preceding the date of the Second Supplemental Agreement.

Shareholders and potential investors of the Company should note that the completion of the Placing is subject to the fulfillment of the conditions as set out in the Placing Agreement (as amended and supplemented by the First Supplemental Agreement and the Second Supplemental Agreement), the Placing may or may not proceed. Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By Order of the Board
Congyu Intelligent Agricultural Holdings Limited
LIN Yuhao
Chairman and Co-Chief Executive Officer

Hong Kong, 28 September 2026

As at the date of this announcement, the Board comprises five Directors, including two executive Directors, namely Mr. Lin Yuhao and Ms. Yang Yan, and three independent non-executive Directors, namely Ms. Zhu Rouxiang, Ms. Li Yang and Mr. Fu Yan Ming.