

Orange Sky
ENTERTAINMENT GROUP



Golden Harvest

Orange Sky Golden Harvest Entertainment (Holdings) Limited

橙天嘉禾娛樂(集團)有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號 : 1132)

2026

Interim Report

中期報告





Orange Sky Golden Harvest's
Cinema Portfolio
橙天嘉禾影城組合

(As at 30 June 2026 於 2026 年 6 月 30 日)

CONTENTS

2	Corporate Information
3	Management Discussion and Analysis
10	Review Report to the Board of Directors
12	Consolidated Income Statement
13	Consolidated Statement of Comprehensive Income
14	Consolidated Statement of Financial Position
16	Consolidated Statement of Changes in Equity
18	Condensed Consolidated Statement of Cash Flows
19	Notes to the Unaudited Interim Financial Report
32	Board Composition
32	Purchase, Sale or Redemption of Listed Securities
33	Directors' and Chief Executive's Interests and Short Positions in Shares, Underlying Shares or Debentures
34	Share Options
35	Substantial Shareholders' and Other Persons' Interests and Short Positions in Shares and Underlying Shares
36	Review by Audit Committee
36	Interim Dividend
36	Compliance with Corporate Governance Code
37	Independent Non-executive Directors
37	Compliance with Model Code
38	Appreciation

Corporate Information

EXECUTIVE DIRECTORS

WU Kebo (*Chairman*)
CHOW Sau Fong, Fiona
GO Tomohiro
PENG Bolun
KONG Minru

INDEPENDENT NON-EXECUTIVE DIRECTORS

LEUNG Man Kit
FUNG Chi Man, Henry
DU Yan
(appointed on 14 September 2026)

CHIEF EXECUTIVE OFFICER

CHOW Sau Fong, Fiona

COMPANY SECRETARY

CHEUNG Hei Ming

REGISTERED OFFICE

Richmond House
12 Par-la-Ville Road
Hamilton HM 08
Bermuda

PRINCIPAL PLACE OF BUSINESS

Suite 3309, 33/F,
Tower 1, Times Square,
1 Matheson Street,
Causeway Bay,
Hong Kong

PRINCIPAL BANKERS

DBS Bank Ltd.
United Overseas Bank Limited

AUDITORS

KPMG
Public Interest Entity Auditor
registered in accordance with the
Accounting and Financial Reporting
Council Ordinance
8th Floor
Prince's Building
10 Chater Road
Central
Hong Kong

PRINCIPAL SHARE REGISTRAR AND TRANSFER OFFICE

Conyers Corporate Services (Bermuda)
Limited
Richmond House
12 Par-la-Ville Road
Hamilton HM 08
Bermuda

HONG KONG BRANCH SHARE REGISTRAR AND TRANSFER OFFICE

Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

WEBSITE

<http://www.osgh.com.hk>

STOCK CODE

1132

MANAGEMENT DISCUSSION AND ANALYSIS

BUSINESS REVIEW

Founded in 1970, Orange Sky Golden Harvest Group has been a world-class Chinese language film and entertainment company primarily engaged in film exhibition, film and TV programme production, and film distribution businesses.

The Group has played a vital role in the development of the Chinese language film industry. Since its inception, the Group has produced and financed over 600 movies and is currently a cinema chain that operates in Singapore. To date, the Group owns a movie library of over 140 movies.

The pandemic has posed unprecedented challenges to the global economy since 2020, significantly impacting the film and cinema industry, which has been among the hardest hit segments. The industry's recovery remains intertwined with the volatility of the Hollywood release calendar, presenting unavoidable fluctuations in seasonal box office performances. Moreover, our industry is grappling with evolving consumer behaviors and shifting consumption habits, particularly the rising popularity of short reels and episodic content. These factors underscore the urgent need for adaptation and innovation within the cinematic landscape to align with changing audience preferences. Additionally, they necessitate a strategic diversification into alternative media to enrich our portfolio and ensure sustained relevance in an increasingly competitive market.

During the period, the Group's revenue decreased by 22% to HK\$283.8 million (2025: HK\$362.7 million), primarily driven by lower admissions resulting from the cessation of cinema operations in Hong Kong during the first half of 2025. While 2026 remains a challenging year for the film industry, the Group believes that the global cinema sector is demonstrating resilience after the pandemic but with mixed results across different geographic markets.



The Group is committed to transforming cinemas from traditional movie viewing spaces into integrated entertainment hubs that offer a diverse array of lifestyle experiences including live music concerts, e-sports events, collectibles, corporate events and a variety of food and beverage options. The cinema market is currently undergoing a structural polarisation, with consumer demand increasingly gravitating towards premium format screens like IMAX, 4DX and Screen X. In response to this trend, the Group is actively evaluating the feasibility of expanding its presence in the premium format segment.

During the period, the Group opened a new cinema with 6 screens at Century Square and closed a 5-screen cinema at Tiong Bahru in Singapore. As of 30 June 2026, the Group operated a network of 17 cinemas comprising a total of 132 screens in Singapore. Representing 99% of the Group's consolidated segment revenue in first half of 2026 (2025: 79%), Singapore region has effectively become the Group's singular operational anchor subsequent to the cessation of the Hong Kong cinema business in 2025. Moving forward, the Group will continue to channel its resources into maximising the potential of the Singapore market.

Singapore Film Exhibition

Operating Statistics of the Group's Cinemas in Singapore

(For the six months ended 30 June 2026)

	2026	2025
Number of cinemas*	17	16
Number of screens*	132	122
Admissions (million)	2.21	2.24
Net average ticket price (S\$)	12.9	12.8
Net box office receipts (S\$ million)	29	29

* at 30 June

Film exhibition business remained as the key revenue driver of the Group, which accounted for 91% of the Group's total segment revenue for the period ended 30 June 2026.

The major Hollywood blockbusters released during the period ended 30 June 2026 were *The Super Mario Galaxy Movie* (超級瑪利歐銀河大電影), *Michael* (米高積遜), *Project Hail Mary* (末日聖母號), *Hoppers* (理想奇兵), *The Devil Wears Prada 2* (穿Prada的惡魔2), *Toy Story 5* (反斗奇兵5) and *Obsession* (愛你致死不渝). The major other language blockbusters for the period were *Dear You* (給阿嬤的情書) from Chinese Mainland, *Colony* (屍殺禁區) from Korea and *Liang Po Po vs Ah Beng* (梁婆婆VS阿炳) from Singapore.

During the period, the Group's Singapore operations, Golden Village Cinemas, captured a dominant 62% share of the local box office, reinforcing its position as the undisputed market leader. This represents a notable improvement from the 57% market share recorded in the same period last year. This historically high market share firmly establishes Golden Village as the premier cinema of choice in Singapore.

Film exhibition revenues of Singapore operations have decreased by 1% to HK\$284.2 million (2025: HK\$285.9 million) during the period. Golden Village reported net box office receipts of S\$28.5 million (2025: S\$28.7 million), representing a 1% decrease compared with 2025. The decrease arose primarily from the net effect of (1) increase in net average ticket price by 0.8% to S\$12.9 in 2026 from S\$12.8 in 2025; and (2) lack of strong blockbusters releases during the period which resulted in 1% lower admissions amounting to 2.21 million (2025: 2.24 million). Golden Village concessions income also decreased by 4% from S\$12.9 million in 2025 to S\$12.4 million in 2026 along with the 3% decrease in spend per patron and 1% decrease in admissions. Singapore operations recorded a segmental profit of HK\$7.2 million (2025: HK\$5.4 million) for the period ended 30 June 2026.

Golden Village has been dedicating efforts in transforming cinemas from traditional single-use movie-viewing theatres into integrated entertainment hubs that offer a diverse range of lifestyle experiences including live music, e-sports, collectibles, and a wide variety of food and beverage options. Furthermore, Golden Village is gradually expanding its Gold Class premium cinemas and dining options in response to the increasing demand for space and privacy, aiming to cater to consumers' evolving preferences in the post-pandemic era.

To mitigate the risk of any further delay in Hollywood blockbuster release, Golden Village is committed to introducing a broader array of alternative contents, live streaming, and special movie screenings. Golden Village also offered movie vouchers and gift cards, unique merchandise items, promotions in partnership with landlords, and launched e-commerce websites to diversify its revenue streams. Meanwhile, Golden Village continues to source quality independent movies for distribution in Singapore, positioning the chain for exclusive screenings.

Golden Village is a household name in Singapore with a considerable larger scale of operations compared with local competitors. We remain confident in Golden Village's business prospects, and will continue to expand Golden Village's market leadership in Singapore going forward.

Film & TV Programme Distribution and Production

The Group's film library carried perpetual distribution rights for over 140 self-owned titles, which contributed steady licensing income to the Group. One of the Group's key initiatives is to collaborate with external parties, leveraging our existing classical Chinese movies intellectual property to develop into online movies and creative derivatives.

Riding on the Group's leading position and long history in film distribution and production, the Group remains one of the largest independent film distributors in Singapore. The Group's film distribution and production business recorded revenue of HK\$26.8 million (2025: HK\$43.6 million), representing a 39% decrease compared to the same period last year. This decrease was primarily attributable to the recognition of a one-off film licensing deal in Chinese Mainland during the six months ended 30 June 2025. Key titles distributed in Singapore by the Group during the six months ended 30 June 2026 included *Liang Po Po vs Ah Beng* (梁婆婆VS阿炳), *Colony* (屍殺禁區) and *Dear You* (給阿嬤的情書).

For the production sector, the Group continued to remain prudent in investment decisions in film productions but is keen to collaborate with external parties, leveraging our classical Chinese film library to develop into online movies and creative derivatives. The Group remained active in seeking opportunities to work with local and overseas studios to produce movies and TV programmes of high quality.

FINANCIAL REVIEW

Profit and Loss

During the six months ended 30 June 2026, the Group's consolidated revenue decreased by 22% to HK\$283.8 million (2025: HK\$362.7 million) accompanied by a 27% decline in total admissions mainly resulting from last year's cessation of cinema operations in Hong Kong. Driven by the reduction in revenue, gross profit also decreased by 23% from HK\$242.9 million in 2025 to HK\$186.8 million in 2026. The gross profit margin held steady at 66% compared to 67% in the same period last year.

Other revenue has decreased from HK\$114.6 million in 2025 to HK\$10.8 million in 2026. The decrease is mainly attributable to the absence of non-recurring net gains during the six months ended 30 June 2026, compared to a non-recurring net gain of HK\$19.1 million from reversal of reinstatement cost provisions and a non-recurring net gain of HK\$85.8 million from lease modifications which resulted from termination of certain cinemas' leases of the Group in 2025.

The Group's finance costs decreased to HK\$3.4 million for the six months ended 30 June 2026, compared to HK\$10.4 million for the same period in 2025. Finance costs for the current period primarily comprised interest on lease liabilities, whereas the prior period's finance costs included interest on bank loans, other ancillary borrowing costs and interest on lease liabilities. The reduction in finance costs was mainly attributable to the absence of bank loans interest following the full repayment of outstanding bank loans last year, as well as a decrease in interest on lease liabilities resulting from the termination of certain cinema leases by the Group in 2025.

Selling and distribution costs decreased by 9% to HK\$181.0 million for the six months ended 30 June 2026, compared to HK\$199.1 million for the same period last year. This decrease was mainly attributable to the absence of operating expenses from the Hong Kong exhibition business following the cessation of cinema operations in 2025.

General and administrative expenses increased to HK\$51.1 million for the six months ended 30 June 2026, compared to HK\$25.4 million for the same period last year. The increase was mainly attributable to the recognition of legal and professional fees of HK\$28.6 million in connection with the Group's legal proceedings, further details of which are set out in the Company's announcements dated 4 September 2018, 10 September 2018, 2 November 2018, 9 November 2018, 27 April 2026 and 27 May 2026.

The Group's income tax recorded a credit of HK\$0.98 million (2025: HK\$31.6 million) during the six months ended 30 June 2026. The decrease in the credit amount was mainly due to the reversal of deferred tax liabilities of HK\$32.6 million in connection with the disposal of a property in Singapore during the six months ended 30 June 2025, whereas no similar substantial income tax credit was recognised during the current period.

The Group recognised net provisions of HK\$30.8 million for its legal proceedings following a judgement handed down by the Court of First Instance of the High Court of Hong Kong on 27 April 2026, further details of which are set out in the Company's announcements dated 4 September 2018, 10 September 2018, 2 November 2018, 9 November 2018, 27 April 2026 and 27 May 2026.

As a result, the Group recorded a net loss attributable to equity holders of the Company of HK\$55.0 million for the six months ended 30 June 2026, reversing from a profit of HK\$136.7 million for the same period in 2025.

FINANCIAL RESOURCES AND LIQUIDITY

The Group's financial position remained healthy with net assets of HK\$1,220.7 million as of 30 June 2026 (31 December 2025: HK\$1,288.1 million).

As of 30 June 2026, the Group has total cash and bank balances amounting to HK\$259.9 million (31 December 2025: HK\$258.6 million). The Group did not have any outstanding bank borrowings as at 30 June 2026 and 31 December 2025. Accordingly, the Group's gearing ratio, calculated as bank borrowings over total assets, remained at nil. The Group currently maintains a reasonable level of financial leverage and the Group believes that its current cash holding along with its available financial facilities shall provide sufficient resources for its working capital requirements.

The Group's assets and liabilities are principally denominated in United States dollars, Hong Kong dollars, Renminbi and Singapore dollars. Each of the Group's overseas operations were operating in their local currencies and are subject to minimal exchange risk. The Group will continue to assess the exchange risk exposure, and will consider possible hedging measures in order to minimise the risk at reasonable cost. The Group did not have any significant contingent liabilities or off-balance sheet obligations as of 30 June 2026 (31 December 2025: Nil).

OUTLOOK

Asian economies are currently facing severe trade volatility driven by U.S. tariffs, global interest rate hikes, and declining consumer confidence. This instability is further exacerbated by the Russia-Ukraine war, the Israeli-Palestinian conflict, and the ongoing U.S.-Iran tensions, which have severely disrupted critical shipping lanes and caused global Brent crude oil prices to soar. Collectively, these crises pose a significant threat of triggering a recession and disrupting supply chains. For our industry, this economic uncertainty arrives at a very challenging moment, as we are already struggling with a highly depleted release schedule and a severe lack of blockbuster products, alongside evolving consumer behaviors and shifting consumption habits, particularly the rising popularity of short-form reels and episodic content.

The Group will therefore take a conservative approach on its future operation and expansion plans. In this rapidly evolving entertainment landscape, characterised by the rise of streaming platforms and social media, the Group acknowledges that while cinemas remain a unique form of entertainment experience for moviegoers, we must continue to introduce wide variety of diversified contents and high quality services. Our goal is to develop our cinemas into integrated lifestyle hubs that serve as entertainment destinations for consumers. Looking ahead, the Group will prudently seek for suitable investment opportunities that can potentially achieve synergies with the Group's existing businesses and add values to the shareholders. Additionally, we will explore expansion opportunities in other entertainment sectors, such as concert business and multi-function entertainment venues to supplement our current offerings.

EMPLOYEES AND REMUNERATION POLICIES

As at 30 June 2026, the Group employed 177 (31 December 2025: 207) permanent employees. The Group remunerates its employees mainly by reference to industry practice. In addition to salaries, commissions and discretionary bonuses, share options will be granted to employees based on individual performance and contribution to the Group. The Group also operates a defined contribution retirement benefit scheme under the Mandatory Provident Fund Schemes Ordinance and, as at 30 June 2026, there was no forfeited contribution arising from employees leaving the retirement benefit scheme.

Review Report to the Board of Directors



Review report to the Board of Directors of Orange Sky Golden Harvest Entertainment (Holdings) Limited *(Incorporated in Bermuda with limited liability)*

INTRODUCTION

We have reviewed the interim financial report set out on pages 12 to 31 which comprises the consolidated statement of financial position of Orange Sky Golden Harvest Entertainment (Holdings) Limited (the “Company”) and its subsidiaries (collectively, the “Group”) as of 30 June 2026 and the related consolidated income statement, consolidated statement of comprehensive income, consolidated statement of changes in equity and condensed consolidated statement of cash flows for the six-month period then ended, and explanatory notes. The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited require the preparation of an interim financial report to be in compliance with the relevant provisions thereof and Hong Kong Accounting Standard 34, *Interim financial reporting* as issued by the Hong Kong Institute of Certified Public Accountants. The directors are responsible for the preparation and presentation of this interim financial report in accordance with Hong Kong Accounting Standard 34.

Our responsibility is to express a conclusion, based on our review, on this interim financial report and to report our conclusion solely to you, as a body, in accordance with our agreed terms of engagement, and for no other purpose. We do not assume responsibility towards or accept liability to any other person for the contents of this report.

SCOPE OF REVIEW

We conducted our review in accordance with Hong Kong Standard on Review Engagements 2410, *Review of interim financial information performed by the independent auditor of the entity* as issued by the Hong Kong Institute of Certified Public Accountants. A review of interim financial report consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Hong Kong Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

CONCLUSION

Based on our review, nothing has come to our attention that causes us to believe that the interim financial report as at 30 June 2026 is not prepared, in all material respects, in accordance with Hong Kong Accounting Standard 34, *Interim financial reporting*.

Certified Public Accountants

8th Floor, Prince's Building
10 Chater Road
Central, Hong Kong

28 August 2026

Consolidated Income Statement

for the six months ended 30 June 2026 — Unaudited

	Note	Six months ended 30 June 2026 HK\$'000	Six months ended 30 June 2025 HK\$'000
Revenue	3	283,775	362,684
Cost of sales		(96,938)	(119,790)
Gross profit		186,837	242,894
Other revenue	4	10,787	114,618
Other net gain/(loss)		12,715	(13,493)
Selling and distribution costs		(180,987)	(199,099)
General and administrative expenses		(51,116)	(25,403)
Other operating expenses		(30,816)	(4,072)
(Loss)/profit from operations		(52,580)	115,445
Finance costs	5(a)	(3,373)	(10,360)
(Loss)/profit before taxation	5	(55,953)	105,085
Income tax credit	6	979	31,627
(Loss)/profit for the period		(54,974)	136,712
(Loss)/earnings per share (HK cent)	7		
Basic and diluted		(1.96)	4.88

The notes on pages 19 to 31 form part of this interim financial report.

Consolidated Statement of Comprehensive Income

for the six months ended 30 June 2026 — Unaudited

	Six months ended 30 June 2026 HK\$'000	Six months ended 30 June 2025 HK\$'000
(Loss)/profit for the period	(54,974)	136,712
Other comprehensive income for the period		
<i>Item that may be reclassified subsequently to profit or loss:</i>		
Exchange differences on translation of financial statements of:		
— subsidiaries outside Hong Kong	(12,424)	98,884
Total comprehensive income for the period	(67,398)	235,596

Note: There is no tax effect relating to the above components of the comprehensive income.

The notes on pages 19 to 31 form part of this interim financial report.

Consolidated Statement of Financial Position

as at 30 June 2026

	Note	As at 30 June 2026 HK\$'000 (Unaudited)	As at 31 December 2025 HK\$'000 (Audited)
Non-current assets			
Right-of-use assets	8	357,785	375,282
Other property, plant and equipment	8	84,137	97,871
		441,922	473,153
Other financial asset		62	62
Other receivables, deposits and prepayments		18,025	12,404
Intangible assets	10	462,450	462,450
Goodwill		475,034	475,034
		1,397,493	1,423,103
Current assets			
Inventories		2,893	3,041
Film rights	9	14,444	14,444
Trade receivables	11	14,169	10,834
Other receivables, deposits and prepayments		11,480	36,130
Deposits and cash	12	259,853	258,617
		302,839	323,066

Consolidated Statement of Financial Position *(continued)*

as at 30 June 2026

	Note	As at 30 June 2026 HK\$'000 (Unaudited)	As at 31 December 2025 HK\$'000 (Audited)
Current liabilities			
Trade payables	13	64,975	65,012
Other payables and accrued charges		84,643	79,022
Provisions	14	41,917	7,369
Deferred income		16,689	14,037
Lease liabilities		63,054	62,725
Taxation payable		2,569	6,421
		273,847	234,586
Net current assets		28,992	88,480
Total assets less current liabilities		1,426,485	1,511,583
Non-current liabilities			
Lease liabilities		93,287	109,200
Deferred tax liabilities		112,457	114,244
		205,744	223,444
NET ASSETS		1,220,741	1,288,139
Capital and reserves			
Share capital	15	279,967	279,967
Reserves		940,774	1,008,172
TOTAL EQUITY		1,220,741	1,288,139

The notes on pages 19 to 31 form part of this interim financial report.

Consolidated Statement of Changes in Equity

for the six months ended 30 June 2026 — Unaudited

	Attributable to equity shareholders of the Company							
	Share capital HK\$'000	Share premium HK\$'000	Capital redemption reserve HK\$'000	Contributed surplus HK\$'000	Reserve funds HK\$'000	Exchange reserve HK\$'000	Retained profits HK\$'000	Total equity HK\$'000
Balance at 1 January 2026	279,967	771,749	15,886	80,000	3,134	63,079	74,324	1,288,139
Changes in equity for the six months ended 30 June 2026:								
Loss for the period	-	-	-	-	-	-	(54,974)	(54,974)
Other comprehensive income	-	-	-	-	-	(12,424)	-	(12,424)
Total comprehensive income	-	-	-	-	-	(12,424)	(54,974)	(67,398)
Balance at 30 June 2026	279,967	771,749	15,886	80,000	3,134	50,655	19,350	1,220,741

Consolidated Statement of Changes in Equity *(continued)*

for the six months ended 30 June 2025 — Unaudited

	Attributable to equity shareholders of the Company							
	Share capital HK\$'000	Share premium HK\$'000	Capital redemption reserve HK\$'000	Contributed surplus HK\$'000	Reserve funds HK\$'000	Exchange reserve HK\$'000	Retained profits HK\$'000	Total equity HK\$'000
Balance at 1 January 2025	279,967	771,749	15,886	80,000	3,134	1,107	17,947	1,169,790
Changes in equity for the six months ended 30 June 2025:								
Profit for the period	-	-	-	-	-	-	136,712	136,712
Other comprehensive income	-	-	-	-	-	98,884	-	98,884
Total comprehensive income	-	-	-	-	-	98,884	136,712	235,596
Balance at 30 June 2025	279,967	771,749	15,886	80,000	3,134	99,991	154,659	1,405,386
Changes in equity for the six months ended from 1 July 2025 to 31 December 2025:								
Loss for the period	-	-	-	-	-	-	(80,335)	(80,335)
Other comprehensive income	-	-	-	-	-	(36,912)	-	(36,912)
Total comprehensive income	-	-	-	-	-	(36,912)	(80,335)	(117,247)
Balance at 31 December 2025	279,967	771,749	15,886	80,000	3,134	63,079	74,324	1,288,139

The notes on pages 19 to 31 form part of this interim financial report.

Condensed Consolidated Statement of Cash Flows

for the six months ended 30 June 2026 — Unaudited

	Six months ended 30 June 2026 HK\$'000	Six months ended 30 June 2025 HK\$'000
Operating activities		
(Loss)/profit before taxation	(55,953)	105,085
Adjustments for:		
Gain on lease modifications	(822)	(85,849)
Reversal of reinstatement cost provisions	—	(19,100)
Changes in working capital	57,672	(29,450)
Others	46,549	80,056
Net cash generated from operating activities	47,446	50,742
Investing activities		
Proceeds of disposal of property, plant and equipment	—	3,010
Payment for the purchase of property, plant and equipment	(902)	(1,298)
Payment for the purchase of film rights	(35)	(150)
Net cash (used in)/generated from investing activities	(937)	1,562
Financing activities		
Proceeds from new bank loans	—	11,840
Repayment of bank loans	—	(5,920)
Capital element of lease rentals paid	(40,286)	(39,175)
Interest element of lease rentals paid	(3,373)	(6,531)
Net cash used in financing activities	(43,659)	(39,786)
Net increase in cash and cash equivalents	2,850	12,518
Cash and cash equivalents at 1 January	258,617	133,568
Effect of foreign exchange rates changes	(1,614)	6,119
Cash and cash equivalents at 30 June	259,853	152,205

The notes on pages 19 to 31 form part of this interim financial report.

Notes to the Unaudited Interim Financial Report

(Expressed in Hong Kong dollars unless otherwise indicated)

1 BASIS OF PREPARATION

This interim financial report has been prepared in accordance with the applicable disclosure provisions of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, including compliance with Hong Kong Accounting Standard (“HKAS”) 34, *Interim financial reporting*, issued by the Hong Kong Institute of Certified Public Accountants (“HKICPA”). It was authorised for issue on 28 August 2026.

The interim financial report has been prepared in accordance with the same accounting policies adopted in the 2025 annual financial statements, except for the accounting policy changes that are expected to be reflected in the 2026 annual financial statements. Details of any changes in accounting policies are set out in note 2.

The preparation of an interim financial report in conformity with HKAS 34 requires management to make judgements, estimates and assumptions that affect the application of policies and reported amounts of assets and liabilities, income and expenses on a year to date basis. Actual results may differ from these estimates.

This interim financial report contains condensed consolidated financial statements and selected explanatory notes. The notes include an explanation of events and transactions that are significant to an understanding of the changes in financial position and performance of Orange Sky Golden Harvest Entertainment (Holdings) Limited and its subsidiaries (together the “Group”) since the 2025 annual financial statements. The condensed consolidated interim financial statements and the accompanying notes do not include all of the information required for a full set of financial statements prepared in accordance with HKFRS Accounting Standards.

The interim financial report is unaudited, but has been reviewed by KPMG in accordance with Hong Kong Standard on Review Engagements 2410, *Review of interim financial information performed by the independent auditor of the entity*, issued by the HKICPA. KPMG’s independent review report to the Board of Directors is included on pages 10 to 11.

2 CHANGES IN ACCOUNTING POLICIES

The Group has applied the amendments to HKFRS 9, *Financial instruments* and HKFRS 7, *Financial instruments: Disclosures — Amendments to the classification and measurement of financial instruments* issued by the HKICPA to this interim financial report, that are first effective for the current accounting period. These amendments do not have a material impact on this interim financial report.

The Group has not applied any new standard or interpretation that is not yet effective for the current accounting period.

3 REVENUE AND SEGMENT REPORTING

Revenue, which are from contracts with customers within the scope of HKFRS 15, represents income from the sale of film, video and television rights, film and television drama distribution, theatre operations, promotion and advertising services, agency services and film royalty.

The Group manages its businesses by geography. In a manner consistent with the way in which information is reported internally to the Group's most senior executive management for the purposes of resources allocation and performance assessment, the Group has presented the following reportable segments. No operating segments have been aggregated to form the reportable segments, which are as follows:

- Hong Kong
- Chinese Mainland
- Singapore

The results of the Group's revenue from external customers for entities located in Hong Kong, Chinese Mainland and Singapore are set out in the table below.

For the purposes of assessing segment performance and allocating resources between segments, the Group's senior executive management monitors the revenue and results attributable to each reportable segment on the following bases:

3 REVENUE AND SEGMENT REPORTING (continued)

Segment revenue and results

Revenue is allocated to the reportable segments based on the local entities' location of external customers. Expenses are allocated to the reportable segments with reference to sales generated by those segments and the expenses incurred by those geographical locations or which otherwise arise from the depreciation and amortisation of assets attributable to those segments.

The measure used for reporting segment results are adjusted operating results after taxation where net finance costs, exchange differences and extraordinary items (including impairment losses, gain/loss on disposal of non-financial assets and financial impact arising from early termination of leases) are excluded, and the effect of HKFRS 16, *Leases*, is adjusted as if the rentals had been recognised under HKAS 17, *Leases*. To arrive at adjusted operating results after taxation, the Group's results are further adjusted for items not specifically attributable to individual segments, such as directors' and auditors' remuneration and head office or corporate administration costs.

In addition to receiving segment information concerning operating results after taxation, management is provided with segment information concerning revenue.

Management evaluates performance primarily based on operating results including the share of results of a joint venture of each segment. Intersegment pricing is generally determined on an arm's length basis.

(i) Segment revenue and results

Segment information regarding the Group's revenue and results by geographical market is presented below:

	Six months ended 30 June (unaudited)							
	Hong Kong		Chinese Mainland		Singapore		Total	
	2026 HK\$'000	2025 HK\$'000	2026 HK\$'000	2025 HK\$'000	2026 HK\$'000	2025 HK\$'000	2026 HK\$'000	2025 HK\$'000
Segment revenue:								
Revenue								
— Exhibition	246	50,877	—	—	284,226	285,913	284,472	336,790
— Distribution and production	1,293	1,851	1,464	27,204	24,050	14,569	26,807	43,624
— Corporate	154	294	—	—	—	—	154	294
Reportable segment revenue	1,693	53,022	1,464	27,204	308,276	300,482	311,433	380,708
Reportable segment profit after taxation	998	3,160	566	26,014	7,174	5,378	8,738	34,552

3 REVENUE AND SEGMENT REPORTING (continued)

(ii) Reconciliations of reportable segment revenue and profit or loss

	2026 HK\$'000	2025 HK\$'000
Revenue		
Reportable segment revenue	311,433	380,708
Elimination of intersegment revenue	(19,226)	(9,244)
Others	(8,432)	(8,780)
Consolidated revenue	283,775	362,684
Profit before taxation		
Reportable profit after taxation from external customers	8,738	34,552
Other operating (expenses)/income, net	(63,712)	102,160
Income tax credit	(979)	(31,627)
Consolidated (loss)/profit before taxation	(55,953)	105,085

4 OTHER REVENUE

	2026 HK\$'000	2025 HK\$'000
Interest income from bank deposits	2,913	495
Gain on lease modifications (note (i))	822	85,849
Reversal of reinstatement cost provisions (note (i))	—	19,100
Government subsidies	2,276	1,970
Others	4,776	7,204
	10,787	114,618

Note:

- (i) A non-recurring gain of HK\$19,100,000 and HK\$85,849,000 attributable to the reversal of reinstatement cost provisions and lease modifications respectively was recognised as a result of the early termination of cinema leases of the Group during the six months ended 30 June 2025.

5 (LOSS)/PROFIT BEFORE TAXATION

(Loss)/profit before taxation is arrived at after charging/(crediting):

	2026 HK\$'000	2025 HK\$'000
(a) Finance costs		
Interest on bank loans	—	3,656
Interest on lease liabilities	3,373	6,531
Other ancillary borrowing costs	—	173
	3,373	10,360
(b) Staff costs (excluding directors' emoluments)		
Salaries, wages and other benefits	34,684	45,517
Contributions to defined contribution retirement plans	5,089	5,273
	39,773	50,790
(c) Other items		
Cost of inventories	16,219	18,303
Cost of services provided	80,684	101,077
Depreciation charge		
— owned property, plant and equipment	14,831	15,550
— right-of-use-assets	43,043	44,027
Amortisation of film rights (note (i))	35	410
Loss on disposals of property, plant and equipment	5	10,482
Exchange (gain)/loss, net	(12,720)	3,011

Note:

- (i) The amortisation of film rights are included in "Cost of sales" in the consolidated income statement.

6 INCOME TAX IN THE CONSOLIDATED INCOME STATEMENT

	2026 HK\$'000	2025 HK\$'000
<i>Current income tax</i>		
Provision for Hong Kong tax	–	–
Provision for tax outside Hong Kong	828	1,879
Over provision in respect of prior years	(2)	(1,975)
	826	(96)
<i>Deferred tax — outside Hong Kong</i>		
<i>Origination and reversal of temporary differences</i>	(1,805)	(31,531)
Actual tax credit	(979)	(31,627)

No provision for Hong Kong Profits Tax has been made as the Group sustained a loss for Hong Kong Profits Tax purposes for both periods.

No provision for Chinese Mainland Corporate Income Tax has been made as the Group sustained a loss for Chinese Mainland Corporate Income Tax purposes for both periods.

The provision for Singapore Corporate Income Tax of the subsidiaries established in Singapore is calculated at 17% (2025: 17%) of the estimated taxable profits for the period.

7 (LOSS)/EARNINGS PER SHARE

(a) Basic (loss)/earnings per share

The calculation of basic loss/earnings per share has been based on the following loss/profit attributable to equity holders of the Company and the weighted average number of ordinary shares outstanding.

(i) Weighted average number of ordinary shares (basic)

	2026 Number of shares	2025 Number of shares
Issued ordinary shares and weighted average number of ordinary shares as at 30 June	2,799,669,050	2,799,669,050

(ii) (Loss)/profit attributable to equity holders

	Six months ended 30 June 2026 HK\$'000	Six months ended 30 June 2025 HK\$'000
(Loss)/profit attributable to equity holders	(54,974)	136,712

(b) Diluted (loss)/earnings per share

The Company does not have any dilutive potential ordinary shares at 30 June 2026 and 2025. Diluted loss/earnings per share for the six months ended 30 June 2026 and 2025 is the same as the basic loss/earnings per share.

8 OTHER PROPERTY, PLANT AND EQUIPMENT AND RIGHT-OF-USE ASSETS

(a) Right-of-use assets

During the six months ended 30 June 2026, the Group renewed a lease agreement for the use of properties and therefore recognised the addition of right-of-use assets of HK\$28,071,000 (six months ended 30 June 2025: HK\$Nil). During the six months ended 30 June 2026, the Group modified certain lease agreements which reduced the right-of-use assets by HK\$2,697,000 (six months ended 30 June 2025: HK\$91,638,000) and resulted in a gain on lease modification of HK\$822,000 (six months ended 30 June 2025: HK\$85,849,000) (note 4).

The leases of properties contain variable lease payment terms that are based on revenue generated from the cinemas and minimum annual lease payment terms that are fixed. These payment terms are common in cinemas in Hong Kong and Singapore where the Group operates. The amount of fixed and variable lease payments for the interim reporting period is summarised below:

	Six months ended 30 June 2026		
	Fixed	Variable	Total
	payments	payments	payments
	HK\$'000	HK\$'000	HK\$'000
Cinemas — Singapore	43,177	4,796	47,973

	Six months ended 30 June 2025		
	Fixed	Variable	Total
	payments	payments	payments
	HK\$'000	HK\$'000	HK\$'000
Cinemas — Hong Kong	2,957	5,901	8,858
Cinemas — Singapore	41,577	3,582	45,159

(b) Acquisitions of owned assets

During the six months ended 30 June 2026, the Group acquired items of property, plant and equipment with a cost of HK\$902,000 (six months ended 30 June 2025: HK\$1,298,000).

9 FILM RIGHTS

During the period under review, the Group incurred additional costs for film rights of HK\$35,000 (six months ended 30 June 2025: HK\$150,000) and amortisation of film rights amounted to HK\$35,000 (six months ended 30 June 2025: HK\$410,000).

10 INTANGIBLE ASSETS

	As at 30 June 2026 HK\$'000	As at 31 December 2025 HK\$'000
Trademarks	460,560	460,560
Club memberships	1,890	1,890
	462,450	462,450

11 TRADE RECEIVABLES

The Group usually grants credit periods ranging from one to three months. Each customer has a credit limit and overdue balances are regularly reviewed by management.

As of the end of the reporting period, the ageing analysis of trade receivables, based on the invoice date and net of loss allowance, is as follows:

	As at 30 June 2026 HK\$'000	As at 31 December 2025 HK\$'000
Within 1 month	12,162	7,685
Over 1 month but within 2 months	234	1,494
Over 2 months but within 3 months	95	83
Over 3 months	1,678	1,572
	14,169	10,834

12 DEPOSITS AND CASH

	As at 30 June 2026 HK\$'000	As at 31 December 2025 HK\$'000
Deposits at banks	111,962	157,931
Cash at bank and in hand	147,891	100,686
Cash and cash equivalents in the consolidated statement of cash flows	259,853	258,617

13 TRADE PAYABLES

As of the end of the reporting period, the ageing analysis of trade payables, based on the invoice date, is as follows:

	As at 30 June 2026 HK\$'000	As at 31 December 2025 HK\$'000
Within 3 months	52,153	52,617
4 to 6 months	403	96
7 to 12 months	688	1,268
Over 1 year	11,731	11,031
	64,975	65,012

14 PROVISIONS

Provision for legal proceedings:

	HK\$'000
At 1 January 2026	7,369
Additional provisions made	34,548
At 30 June 2026	41,917

On 27 April 2026, the Court of First Instance of the High Court of Hong Kong handed down its judgment (the “Judgment”) in respect of the litigation regarding the Group’s disposal of subsidiaries in 2017 as set out in note 29 to the Group’s consolidated financial statements for the year ended 31 December 2025. Based on the Judgement, a provision of HK\$34,548,000 was made during the six months ended 30 June 2026.

On 26 May 2026, a notice of appeal in relation to the Judgment was submitted to the Court of Appeal.

Further details of the legal proceedings are set out in the Company’s announcements on the Hong Kong Exchanges and Clearing Limited dated 4 September 2018, 10 September 2018, 2 November 2018 and 9 November 2018, 27 April 2026 and 27 May 2026.

During the year ended 31 December 2025, a sum of RMB3,010,000 was received by the Group from the counterparty of the litigation. Following the Judgment, such amount was credited to profit or loss, and a net loss of HK\$30,816,000 was recognised during the six months ended 30 June 2026.

15 SHARE CAPITAL

Note	As at 30 June 2026		As at 31 December 2025	
	No. of shares	Amount HK\$'000	No. of shares	Amount HK\$'000
Authorised:				
Ordinary shares of HK\$0.1 each	6,000,000,000	600,000	6,000,000,000	600,000
Ordinary shares, issued and fully paid:				
At 1 January 2025/31 December 2025/ 1 January 2026/30 June 2026	2,799,669,050	279,967	2,799,669,050	279,967

Notes:

(i) Share option scheme

The Company operates a share option scheme (the "Scheme") for the purpose of providing incentives and rewards to eligible participants who contribute to the success of the Group's operations. Eligible participants of the Scheme include the Company's directors and other employees of the Group, shareholders of the Company, suppliers of goods or services to the Group and customers of the Group. Details of the Scheme are set out in the 2025 annual financial statements.

(ii) Dividend

The directors do not recommend the payment of interim dividend for the six months ended 30 June 2026 (2025: nil).

(iii) Capital management

The Group's primary objectives when managing capital are to safeguard the Group's ability to continue as a going concern, so that it can continue to provide returns for shareholders and benefits for other stakeholders, by pricing products and services commensurately with the level of risk and by securing access to finance at a reasonable cost.

The Group actively and regularly reviews and manages its capital structure to maintain a balance between the higher shareholder returns that might be possible with higher levels of borrowings and the advantages and security afforded by a sound capital position, and makes adjustments to the capital structure in light of changes in economic conditions.

The Group monitors its capital structure on the basis of an adjusted net debt-to-capital ratio. For this purpose, adjusted net debt is defined as total debt (which includes interest-bearing loans and borrowings, and lease liabilities) less cash and cash equivalents. Adjusted capital comprises all components of equity and redeemable preference shares, other than amounts recognised in equity relating to cash flow hedges, less unaccrued proposed dividends.

16 CONTINGENT LIABILITIES

At 30 June 2026, the Company has issued guarantees to banks in respect of banking facilities granted to certain subsidiaries amounting to HK\$30,300,000 (2025: HK\$209,440,000). The banking facilities were secured by a property (2025: two properties) of a subsidiary located in Singapore. At 30 June 2026, banking facilities of HK\$Nil (2025: HK\$190,960,000) had been utilised by the subsidiaries.

Certain subsidiaries of the Group are involved in litigation arising in the ordinary course of their respective businesses. Having reviewed outstanding claims and taken into account legal advice received, the directors are of the opinion that even if the claims are found to be valid, there will be no material adverse effect on the financial position of the Group.

17 MATERIAL RELATED PARTY TRANSACTIONS

Key management personnel remuneration

	Six months ended 30 June 2026 HK\$'000	Six months ended 30 June 2025 HK\$'000
Short-term employee benefits	4,971	3,154
Post-employment benefits	27	104
	4,998	3,258

Board Composition

As at the date of this interim report, the composition of the Board of the Company was as follows:

Executive Directors

Wu Kebo (*Chairman*)
Chow Sau Fong, Fiona
Go Tomohiro
Peng Bolun
Kong Minru

Independent Non-executive Directors

Leung Man Kit
Fung Chi Man, Henry

Purchase, Sale or Redemption of Listed Securities

The Company did not redeem any of its listed securities during the period ended 30 June 2026. Neither the Company nor any of its subsidiaries has repurchased or sold any of the Company's listed securities on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") during the period.

Directors' and Chief Executive's Interests and Short Positions in Shares, Underlying Shares or Debentures

As at 30 June 2026, the interests and short positions of the directors of the Company (the "Director(s)") and chief executive of the Company in shares, underlying shares or debentures of the Company or any of its associated corporations (within the meaning of Part XV of the Securities and Futures Ordinance (the "SFO")) as recorded in the register required to be kept by the Company pursuant to Section 352 of Part XV of the SFO or as otherwise notified to the Company and the Stock Exchange pursuant to the Model Code for Securities Transactions by Directors of Listed Issuers (the "Model Code") contained in Appendix C3 to the Listing Rules were as follows:

INTERESTS IN SHARES OF HK\$0.10 EACH IN THE ISSUED SHARE CAPITAL OF THE COMPANY (THE "SHARES"), UNDERLYING SHARES AND DEBENTURES OF THE COMPANY

Name of Director/ Chief Executive	Capacity	Note	Number of Shares	Number of underlying Shares	Total	Approximate %*
Wu Kebo	Interest of controlled corporations	1	1,998,578,497 (L)	–	1,998,578,497 (L)	71.39%
Go Tomohiro	Beneficial owner		45,945,000 (L)	–	45,945,000 (L)	1.64%
Leung Man Kit	Beneficial owner		370,000 (L)	–	370,000 (L)	0.01%

* These percentages are computed based on the total number of Shares in issue (i.e. 2,799,669,050 Shares) as at 30 June 2026.

Notes:

1. By virtue of the SFO, Mr. Wu was deemed to be interested in a total of 1,998,578,497 Shares, of which (i) 1,432,858,549 Shares were held by Mainway Enterprises Limited (a company wholly owned by Mr. Wu); and (ii) 565,719,948 Shares were held by Orange Sky Entertainment Group (International) Holding Company Limited (a company which is 80% owned by Mr. Wu).

Abbreviation:

“L” stands for long position

Save as disclosed above and save for the disclosure referred to under “Share Options”, as at 30 June 2026 none of the Directors and the chief executive of the Company had any interests or short positions in Shares, underlying Shares or debentures of the Company or any of its associated corporations (within the meaning of Part XV of the SFO) as recorded in the register required to be kept by the Company under section 352 of Part XV of the SFO or as otherwise notified to the Company and the Stock Exchange pursuant to the Model Code.

Share Options

The Company adopted its existing share option scheme on 19 June 2020 (the “Share Option Scheme”), which enables the Company to grant options to eligible participants as incentives or rewards for their contribution to the growth of the Group and provides the Group with a more flexible means to reward, remunerate, compensate and/or provide benefits to the eligible participants.

During the six months ended 30 June 2026, no share option under the Share Option Scheme has been granted by the Company nor share option outstanding under the Share Option Scheme.

As of 1 January 2026 and 30 June 2026, the number of share option available for grant under the Share Option Scheme is 279,966,905 shares.

Share options granted or to be granted under the Share Option Scheme do not confer rights on the holders to dividends or to vote at the shareholders’ meetings.

Substantial Shareholders' and Other Persons' Interests and Short Positions in Shares and Underlying Shares

So far as is known to the Directors, as at 30 June 2026, the following persons, other than a Director or chief executive of the Company, had the following interests or short positions in the Shares or underlying Shares as recorded in the register required to be kept by the Company under section 336 of Part XV of the SFO:

Name of shareholder	Capacity	Class of Shares	Note	Number of Shares	Number of underlying Shares	Total number of Shares and underlying Shares	Approximate percentage of Shares and underlying Shares in the issued share capital of the Company*
Wu Kebo	Interest of controlled corporations	Ordinary	1	1,998,578,497 (L)	–	1,998,578,497 (L)	71.39%
Mainway Enterprises Limited ("Mainway")	Beneficial owner	Ordinary	2	1,432,858,549 (L)	–	1,432,858,549 (L)	51.18%
Orange Sky Entertainment Group (International) Holding Company Limited ("OSEG")	Beneficial owner	Ordinary	3	565,719,948 (L)	–	565,719,948 (L)	20.21%

* These percentages are computed based on the total number of Shares in issue (i.e. 2,799,669,050 Shares) as at 30 June 2026.

Notes:

- By virtue of the SFO, Mr. Wu was deemed to be interested in a total of 1,998,578,497 Shares, of which (i) 1,432,858,549 Shares were held by Mainway; and (ii) 565,719,948 Shares were held by OSEG.
- Mainway is a company wholly owned by Mr. Wu, who is also a director of Mainway.
- OSEG (a company 80% owned by Mr. Wu) was interested in 565,719,948 Shares. Mr. Wu is a director of OSEG.

Abbreviation:

"L" stands for long position:

Save as disclosed above, as at 30 June 2026, no other person had an interest or a short position in Shares or underlying Shares as recorded in the register required to be kept by the Company under section 336 of Part XV of the SFO.

Review by Audit Committee

The Audit Committee has reviewed the accounting principles and practices adopted by the Group and discussed financial reporting matters including a review of the Group's interim financial report for the six months ended 30 June 2026. The Audit Committee has no disagreement with the accounting treatment adopted by the Company.

Interim Dividend

The Directors do not recommend the payment of any interim dividend for the six months ended 30 June 2026 (30 June 2025: Nil).

Compliance with Corporate Governance Code

The Board recognises the importance of good corporate governance to maintain the Group's competitiveness and lead to its healthy growth. The Company has taken steps not only to comply with code provisions as set out in the Corporate Governance Code (the "CG Code") under Appendix C1 to the Listing Rules but also to aim at enhancing corporate governance practices of the Group as a whole.

For the six months ended 30 June 2026, the Company has complied with the code provisions of the CG Code, with the exception of code provisions C.1.5 and F.1.3.

Code provision C.1.5 of the CG Code stipulates that independent non-executive directors and non-executive directors should attend general meetings to gain and develop a balanced understanding of the views of shareholders. Ms. Wong Sze Wing, then an independent non-executive Director, was unable to attend the annual general meeting of the Company held on 10 June 2026 (the "AGM") due to other work commitments.

Code provision F.1.3 requires the chairman of the Board to attend the annual general meeting. Mr. Wu Kebo, the Chairman of the Board, was unable to attend the AGM on 10 June 2026 due to other work commitments. The Directors who attended the AGM were Ms. Chow Sau Fong, Fiona, Mr. Leung Man Kit and Mr. Fung Chi Man, Henry. Together they were of sufficient calibre and knowledge for answering questions at the AGM.

INDEPENDENT NON-EXECUTIVE DIRECTORS

Following the resignation of Ms. Wong Sze Wing with effect from 15 June 2026, the Board comprises five executive Directors and two independent non-executive Directors. As announced on 15 June 2026, the Company is not in compliance with:

(i) Rule 3.10(1) — the Board must include at least three independent non-executive Directors; (ii) Rule 3.10A — independent non-executive Directors must represent at least one-third of the Board; (iii) Rule 3.21 — the audit committee must comprise a minimum of three members and must be chaired by an independent non-executive Director; (iv) Rule 3.25 — the remuneration committee must be chaired by an independent non-executive Director and comprising a majority of independent non-executive Directors; and (v) Rule 3.27A — the nomination committee must be chaired by the chairman of the Board or an independent non-executive Director and comprising a majority of independent non-executive Directors.

The Company is in the process of identifying suitable candidate(s) to fill the casual vacancy of independent non-executive Director, the chairman of the nomination committee and a member of the audit committee and the remuneration committee of the Board in order to meet the aforementioned Listing Rules requirements, and will use its best endeavours to ensure a suitable candidate is appointed as soon as practicable, in any event within three months from 15 June 2026. As at the date of this report, no appointment has been announced and the non-compliance therefore remains.

Compliance with Model Code

The Company has adopted its own code on terms no less exacting than those set out in the Model Code for Securities Transactions by Directors of Listed Issuers in Appendix C3 of the Listing Rules (the “Model Code”). The Company has made specific enquiries with all the Directors and all of them have confirmed that they had complied with the requirements set out in the Model Code and the Company’s Code for the period ended 30 June 2026.

Appreciation

Finally, the Board would like to take this opportunity to express their gratitude to the diligence and contribution of the management and all our employees of the Group and trust and support from the shareholders, customers and business partners to the Group's development.

On behalf of the Board

WU Kebo

Chairman

Hong Kong, 28 August 2026

Orange Sky
ENTERTAINMENT GROUP



嘉禾



Golden Harvest

**Orange Sky Golden Harvest
Entertainment (Holdings) Limited**
橙天嘉禾娛樂(集團)有限公司

Suite 3309, 33/F, Tower 1, Times Square, 1 Matheson Street, Causeway Bay, Hong Kong
香港銅鑼灣勿地臣街1號時代廣場1座33樓3309室

<http://www.osgh.com.hk>