

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.



Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock code: 2899)

Discloseable Transaction

Announcement in relation to the Signing of Supplemental Agreements for Obtaining the Controlling Power in Chifeng Jilong Gold Mining Group Limited

Reference is made to the announcement in relation to the proposed Acquisition of the controlling power in Chifeng Jilong Gold Mining Co., Ltd. through Acquisition of A shares by agreement and subscription of new H shares under a specific mandate dated 22 March 2026 (the “Announcement”) of Zijin Mining Group Co., Ltd.* (the “Company”). Unless otherwise indicated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement. This announcement is made pursuant to Rule 14.36 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On 22 March 2026, Zijin Gold (Group) Co., Ltd. (“Zijin Gold”), a wholly-owned subsidiary of the Company, entered into the Share Transfer Agreement with Ms. Li Jinyang (the controlling shareholder of Chifeng Jilong Gold Mining Co., Ltd. (subsequently renamed as Chifeng Jilong Gold Mining Group Limited, “Chifeng Gold”)) and Zhejiang Hanfeng Venture Capital Partnership (Limited Partnership) (a concert party of Ms. Li Jinyang, “Zhejiang Hanfeng”), for the proposed Acquisition of an aggregate of approximately 242 million A shares of Chifeng Gold held by them; on the same day, Zijin Gold entered into the strategic investment agreement (the “Strategic Investment Agreement”) with Chifeng Gold, proposing to subscribe for approximately 311 million H shares of Chifeng Gold to be issued under a specific mandate. For details of the Transactions, please refer to the Company’s announcement disclosed on HKEXnews website (<http://www.hkexnews.hk>) dated 22 March 2026.

Following the signing of the abovementioned agreements, the parties to the Transactions promptly established a working group to advance the relevant work actively in accordance with the agreed long stop dates of 30 September 2026 for satisfaction of the conditions precedent. As at the date of this announcement, most of the conditions precedent have been satisfied, and preparations for the closing are being concluded in an orderly

manner.

Since additional time is required for all the conditions precedent to be satisfied, following amicable negotiations and mutual agreement among the parties to the Transactions, on 28 September 2026, Zijin Gold, Ms. Li Jinyang and Zhejiang Hanfeng entered into a supplemental agreement to the Share Transfer Agreement, pursuant to which the long stop date for satisfaction of the conditions precedent for the closing of the share transfer was extended to 30 November 2026 (such date inclusive) or such other date agreed in writing by the parties thereto. Zijin Gold also entered into a supplemental agreement to the Strategic Investment Agreement with Chifeng Gold, pursuant to which it was agreed that the long stop date for the subscription of new H shares of Chifeng Gold under a specific mandate was extended to 30 November 2026 (such date inclusive) or such other date agreed in writing by both parties. Save for the abovementioned adjustments of the long stop dates and corresponding changes to relevant provisions, all other terms of the original agreements in respect of the Transactions remain unchanged.

The abovementioned matters have been considered and approved at the seventeenth extraordinary meeting in 2026 of the ninth term of the Board. The Board is of the view that the two supplemental agreements do not alter the core commercial terms of the original agreements or the principal rights and obligations of the parties, and therefore do not have a material impact on the Transactions. The Company will actively proceed with the Transactions, with the aim of completing the closing as soon as possible.

The Company will discharge its information disclosure obligations in accordance with the progress of the Transactions in a timely manner. There are uncertainties as to whether the closing of the Transactions will be ultimately completed. Investors are advised to be aware of investment risks.

This announcement is written in both Chinese and English. In the case of any discrepancies, the Chinese version shall prevail.

Investors and Shareholders are advised by the Board to exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Zou Laichang (Chairman), Mr. Lin Hongfu, Mr. Xie Xionghui, Mr. Wu Jianhui, Mr. Shen Shaoyang, Mr. Zheng Youcheng and Mr. Wu Honghui as executive directors, Mr. Li Jian as non-executive director, and Ms. Wu Xiaomin, Mr. Bo Shao Chuan, Mr. Lin Shoukang, Ms. Qu Xiaohui, Mr. Hong Bo and Mr. Wang Anjian as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Zou Laichang
Chairman

28 September 2026, Fujian, the PRC

**The Company's English name is for identification purpose only*