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*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time (the "**U.S. Securities Act**") or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or otherwise transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. There will be no public offer of the Offer Shares in the United States. The Offer Shares are being offered and sold solely (1) to qualified institutional buyers as defined in Rule 144A under the U.S. Securities Act pursuant to an exemption from registration under the U.S. Securities Act; and (2) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of each jurisdiction where those offers and sales occur.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated September 21, 2026 (the "**Prospectus**") issued by RoboTechnik Intelligent Technology Co., Ltd. (羅博特科智能科技股份有限公司) (the "**Company**") for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus.*

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

*In connection with the Global Offering, Huatai Financial Holdings (Hong Kong) Limited, as stabilizing manager (the "**Stabilizing Manager**") (or its affiliates or any person acting for it), on behalf of the Underwriters, to the extent permitted by the applicable laws and regulatory requirements of Hong Kong or elsewhere, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the H Shares at such price, in such amounts and in such manners as the Stabilizing Manager, its affiliates or any person acting for it may determine and at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or its affiliates or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilizing Manager (or its affiliates or any person acting for it) and in what the Stabilizing Manager reasonably regards as the best interest of our Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering (which is Saturday, October 24, 2026). Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571 W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

Potential investors should be aware that no stabilizing action can be taken to support the price of the H Shares for longer than the stabilization period, which will begin on the Listing Date, and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering (which is Saturday, October 24, 2026). After this date, when no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.

Potential investors of the Offer Shares should note that the Sponsor-Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, September 29, 2026).

ROBO-TECHNIK

RoboTechnik Intelligent Technology Co., Ltd.
羅博特科智能科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	**11,876,000 H Shares (subject to the Over-allotment Option)**
Number of Hong Kong Offer Shares	:	**1,187,600 H Shares**
Number of International Offer Shares	:	**10,688,400 H Shares (subject to the Over-allotment Option)**
Final Offer Price	:	**HK$436.00 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)**
Nominal Value	:	**RMB1.00 per H Share**
Stock Code	:	**03757**

Joint Sponsors, Sponsor-Overall Coordinators, Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

华泰国际 HUATAI INTERNATIONAL

citi

东方证券 DFZQ 國際

Joint Bookrunners and Joint Lead Managers

富途證券 FUTU Securities International

老虎證券 TIGER BROKERS

RoboTechnik Intelligent Technology Co., Ltd.
羅博特科智能科技股份有限公司

ANNOUNCEMENT OF FINAL OFFER PRICE AND ALLOTMENT RESULTS

*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated September 21, 2026 (the "**Prospectus**") issued by RoboTechnik Intelligent Technology Co., Ltd. (the "**Company**").*

Warning: In view of high concentration of shareholding in a small number of Shareholders, H Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.

SUMMARY

Company information	
Stock code	03757
Stock short name	ROBOTECHNIK
Dealings commencement date	September 29, 2026#

\# *see note at the end of the announcement*

Price Information	
Final Offer Price	HK$436.00
Maximum Offer Price	HK$436.00

Offer Shares and Share Capital	
Number of Offer Shares (before exercise of the Over-allotment Option)	11,876,000
Final Number of Offer Shares in Hong Kong Public Offering	1,187,600
Final Number of Offer Shares in International Offering (before exercise of the Over-allotment Option)	10,688,400
Number of issued Shares upon Listing (before exercise of the Over-allotment Option)	179,484,111

Offer Size Adjustment Option (Upsize option)	
Number of additional shares issued under the option	0*
– Hong Kong Public Offering	–
– International Offering	–
* *The Offer Size Adjustment Option has not been exercised.*	

Over-allocation	
No. of Offer Shares over-allocated	1,781,400
Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website.	

Proceeds	
Gross proceeds ***(Note)***	HK$5,177.9 million
Less: Estimated listing expenses payable based on the Final Offer Price	HK$216.6 million
Net proceeds	HK$4,961.3 million
Note: Gross proceeds refers to the amount to which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed "Future Plans and Use of Proceeds" of the Prospectus. *The Company will adjust the allocation of the net proceeds from the exercise of the Over-allotment Option (if any) for the purposes as set out in the section headed "Future Plans and Use of Proceeds" of the Prospectus on a pro rata basis.*	

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	13,075
No. of successful applications	6,925
Subscription level	8.65 times
Claw-back triggered	N/A
No. of Offer Shares initially available under the Hong Kong Public Offering	1,187,600
No. of Offer Shares reallocated from the International Offering (reallocation)	0
Final no. of Offer Shares under the Hong Kong Public Offering	1,187,600
% of Offer Shares under the Hong Kong Public Offering to the Global Offering (before the exercise of the Over-allotment Option)	10%
Note: For details of the final allocation of shares to the Hong Kong Public Offering, investors can refer to www.eipo.com.hk/eIPOAllotment to perform a search by identification number or www.eipo.com.hk/eIPOAllotment for the full list of allottees.	

INTERNATIONAL OFFERING

No. of placees	120
Subscription Level	5.97 times
No. of Offer Shares initially available under the International Offering	10,688,400
Final no. of Offer Shares under the International Offering	10,688,400
% of Offer Shares under the International Offering to the Global Offering (before the exercise of the Over-allotment Option)	90%

*The Directors confirm that, to the best of their knowledge, information and belief, save for (a) a waiver from strict compliance with Rule 10.04 of the Listing Rules and a consent under paragraph 1C(2) of Appendix F1 to the Listing Rules (the "**Placing Guidelines**") granted by the Stock Exchange to permit the Company to allocate certain Offer Shares in the International Offering to certain permitted existing shareholders and/or their close associates; and (b) a consent under Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to, among other things, allocate further H Shares in the International Offering to the Cornerstone Investors, existing shareholders and/or their close associates, (i) none of the Offer Shares subscribed by the placees and the public offer subscribers have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, Single Largest Shareholder Group, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; (ii) none of the placees and the public offer subscribers who have subscribed for or purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, Single Largest Shareholder Group, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it; (iii) there is no side agreement or arrangement between the Company, any of the Directors, chief executive of the Company, Single Largest Shareholder Group, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates, on one hand, and the public offer subscribers or the placees who have subscribed for or purchased the Offer Shares, on the other hand; (iv) there is no side agreement or arrangement between the Company, any of the Directors, chief executive of the Company, Single Largest Shareholder Group, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates, on one hand, and any other parties, on the other hand, in connection with the subscription, purchase, disposal, turnover or valuation of the H Shares (which, for the avoidance of doubt, does not include agreements entered into with the Stabilizing Manager); and (v) no rebate has been, directly or indirectly, provided by the Company, any of the Directors, chief executive of the Company, Single Largest Shareholder Group, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates, or syndicate members, or any other brokers involved in the Global Offering, to any investors in the Hong Kong Public Offering or placees in the International Offering.*

The placees in the International Offering include the following:

Cornerstone Investor

Investor[1]	*No. of Offer Shares allocated*[2]	*% of total issued H Shares after the Global Offering (assuming the Over-allotment Option is not exercised)*[3]	*% of total issued share capital in the Company after the Global Offering (assuming the Over-allotment Option is not exercised)*	*Existing Shareholders or their close associates*
Temasek	809,350	6.82%	0.45%	No[4]
Sunpeak Asset	719,450	6.06%	0.40%	No
IvyRock	539,550	4.54%	0.30%	No
E Fund Management	173,550	1.46%	0.10%	Yes
E Fund HK[5]	6,250	0.05%	0.003%	Yes
CIG	179,850	1.51%	0.10%	No
Winner Global Fund	269,750	2.27%	0.15%	No
Wind Sabre	179,850	1.51%	0.10%	No
Vestide Lumir	179,850	1.51%	0.10%	No
Arrowpoint	134,850	1.14%	0.08%	No
Sino Opulence Fund	71,900	0.61%	0.04%	No
Roofer Asset Management	55,750	0.47%	0.03%	No
Bloom Capital	53,950	0.45%	0.03%	No
Mr. Lai Pak Lam	539,550	4.54%	0.30%	No
Mr. Xia Shengli	126,100	1.06%	0.07%	Yes
Mr. Zhu Guodong	89,900	0.76%	0.05%	No
Mr. Zheng Xiaofeng	50,450	0.42%	0.03%	Yes
Total	**4,179,950**	**35.20%**	**2.33%**	

Investor[(1)]	*No. of Offer Shares allocated*[(2)]	*% of total issued H Shares after the Global Offering (assuming the Over-allotment Option is not exercised)*[(3)]	*% of total issued share capital in the Company after the Global Offering (assuming the Over-allotment Option is not exercised)*	*Existing Shareholders or their close associates*

Notes:

1. *For further details of the Cornerstone Investors, please refer to the section headed "Cornerstone Investors" of the Prospectus.*

2. *Only taking into account the Offer Shares allocated to the relevant investors as Cornerstone Investors under the Global Offering. In addition to the Offer Shares subscribed for as Cornerstone Investors, certain Cornerstone Investors and/or their respective close associates were allocated further Offer Shares as placees in the International Offering. Please refer to the section headed "Allotment Results Details — International Offering — Allottees with Waivers/Consents Obtained" in this announcement for details. Only the Offer Shares subscribed for as Cornerstone Investors are subject to lock-up as indicated below. For details, please refer to the section headed "Lock-up Undertakings — Cornerstone Investors" in this announcement.*

3. *The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering (assuming the Over-allotment Option is not exercised).*

4. *Temasek was an existing Shareholder of the Company and held less than 1% of the Company's total issued share capital as of September 11, 2026, being the Latest Practicable Date as defined in the Prospectus. As of September 18, 2026, Temasek no longer held any A Share of the Company.*

5. *E Fund HK is a wholly-owned subsidiary of E Fund Management.*

Allottees with Waivers/Consents Obtained

Investor	No. of Offer Shares allocated	% of total issued H Shares after the Global Offering (assuming the Over-allotment Option is not exercised)[3]	% of total issued share capital in the Company after the Global Offering (assuming the Over-allotment Option is not exercised)[4]	Relationship
Allottees with waiver from strict compliance with Rule 10.04 of the Listing Rules and consent under paragraph 1C(2) of the Placing Guidelines in relation to subscription for H Shares by Existing Minority Shareholders holding 1% or more of the issued share capital of the Company immediately prior to the completion of the Global Offering and/or their close associates[5]				
Nil	Nil	Nil	Nil	Nil
Allottees with consent under Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to existing Shareholders and Cornerstone Investors and/or their close associates[1]				
Temasek	809,350	6.82%	0.45%	A Cornerstone Investor[6]
E Fund Management	173,550	1.46%	0.10%	A Cornerstone Investor and a close associate of an existing Shareholder
E Fund HK[10]	6,250	0.05%	0.003%	A Cornerstone Investor and a close associate of an existing Shareholder
Mr. Xia Shengli[7]	73,200	0.62%	0.04%	A Cornerstone Investor and a close associate of an existing Shareholder
Sunpeak Asset	215,800	1.82%	0.12%	A Cornerstone Investor
CIG	179,850	1.51%	0.10%	A Cornerstone Investor
Jin Peilin	13,050	0.11%	0.01%	A close associate of Winner Global Fund, a Cornerstone Investor[8]
Wind Sabre	179,850	1.51%	0.10%	A Cornerstone Investor
Arrowpoint	134,850	1.14%	0.08%	A Cornerstone Investor

Investor	No. of Offer Shares allocated	% of total issued H Shares after the Global Offering (assuming the Over-allotment Option is not exercised)(3)	% of total issued share capital in the Company after the Global Offering (assuming the Over-allotment Option is not exercised)(4)	Relationship
RIME Capital Limited	49,450	0.42%	0.03%	A close associate of Sino Opulence Fund, a Cornerstone Investor(9)
Roofer Asset Management	54,800	0.46%	0.03%	A Cornerstone Investor
Bloom Capital	35,950	0.30%	0.02%	A Cornerstone Investor
Mr. Lai Pak Lam	539,550	4.54%	0.30%	A Cornerstone Investor
Mr. Zhu Guodong	179,850	1.51%	0.10%	A Cornerstone Investor
Allottees with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients and/or Cornerstone Investors(2)				
GF Securities Asset Management (Guangdong) Co., Ltd. ("**GF Securities AM**")	53,900	0.45%	0.03%	Connected client as a placee
Huatai Capital Investment Limited ("**HTCI**")	27,100	0.23%	0.02%	Connected client as a placee
Fullgoal Fund Management Co., Ltd. ("**Fullgoal Fund**")	143,000	1.20%	0.08%	Connected client as a placee
HuaAn Fund Management Co., Ltd ("**HuaAn Fund**")	250	0.002%	0.0001%	Connected client as a placee
E Fund Management	173,550	1.46%	0.10%	Connected client as a Cornerstone Investor
	173,550	1.46%	0.10%	Connected client as a placee
E Fund HK(10)	6,250	0.05%	0.003%	Connected client as a Cornerstone Investor
	6,250	0.05%	0.003%	Connected client as a placee

Investor	*No. of Offer Shares allocated*	*% of total issued H Shares after the Global Offering (assuming the Over-allotment Option is not exercised)(3)*	*% of total issued share capital in the Company after the Global Offering (assuming the Over-allotment Option is not exercised)(4)*	*Relationship*
China Southern Asset Management Co., Ltd. ("**China Southern**")	143,000	1.20%	0.08%	Connected client as a placee
Bosera Asset Management (International) Co., Limited ("**Bosera AM**")	250	0.002%	0.0001%	Connected client as a placee
Victory Privilege Fund OFC – Winner Global Fund ("**Winner Global Fund**")	269,750	2.27%	0.15%	Connected client as a Cornerstone Investor

Notes:

1. *The number of Offer Shares allocated to the relevant investors listed in this subsection only represents the number of Offer Shares allocated to the investors as placees in the International Offering. For allocations of Offer Shares to the relevant investors as Cornerstone Investors, please refer to the section headed "Allotment Results Details — International Offering — Cornerstone Investors" in this announcement. For details of the consent under Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to the existing Shareholders, Cornerstone Investors and/or their close associates, please refer to the section headed "Others/Additional Information — Allocations of Offer Shares to the existing Shareholders, Cornerstone Investors and/or their close associates with a consent under Chapter 4.15 of the Guide for New Listing Applicants" in this announcement.*

2. *For details of the consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients, please refer to the section headed "Others/Additional Information — Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines" in this announcement.*

3. *The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering (assuming the Over-allotment Option is not exercised).*

4. *Not taking into account any A Shares held by the relevant investors.*

Investor	*No. of Offer Shares allocated*	*% of total issued H Shares after the Global Offering (assuming the Over-allotment Option is not exercised)(3)*	*% of total issued share capital in the Company after the Global Offering (assuming the Over-allotment Option is not exercised)(4)*	*Relationship*

5. *Among the Cornerstone Investors, Temasek, Mr. Xia Shengli, Mr. Zheng Xiaofeng, E Fund were either existing minority Shareholders or their respective close associates, none of which held 1% or more of the total issued share capital of the Company as of the Latest Practicable Date as defined in the Prospectus. The Stock Exchange has granted a waiver from strict compliance with the requirements under Rule 10.04 of the Listing Rules and consent under Paragraph 1C(2) of the Placing Guidelines to permit H Shares in the International Offering to be placed to such Existing Minority Shareholders (as defined below) and/or their close associates. Please refer to the section headed "Waivers from Strict Compliance with the Listing Rules — Allocation of H Shares to Existing Minority Shareholders and Their Close Associates" of the Prospectus for details.*

   The Stock Exchange has granted the waiver on the condition that, among others, details of the allocation to the Existing Minority Shareholders (as defined below) and/or their close associates holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering will be disclosed in the Prospectus and/or allotment results announcement.

6. *Temasek was an existing Shareholder of the Company and held less than 1% of the Company's total issued share capital as of September 11, 2026, being the Latest Practicable Date as defined in the Prospectus. As of September 18, 2026, Temasek no longer held any A Share of the Company.*

7. *Mr. Xia Shengli will subscribe for the Offer Shares through its asset manager (QDII) Shanghai International Trust Corp., Ltd. (上海國際信託有限公司).*

8. *Winner Global Fund is a sub-fund of Victory Privilege Fund OFC. Jin Peilin holds more than 30% interest of Winner Global Fund and Victory Privilege Fund OFC.*

9. *RIME Capital Limited is the sub-manager of and therefore a close associate of Sino Opulence Fund, a Cornerstone Investor.*

10. *E Fund HK is a wholly-owned subsidiary of E Fund Management.*

LOCK-UP UNDERTAKINGS

Single Largest Shareholder Group

Name	*Number of shares held in the Company subject to lock-up undertakings upon Listing*	*% of shareholding in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)*	*Last day subject to the lock-up undertakings[1]*
Mr. Dai Jun[2]	6,593,408	3.67%	March 28, 2027
Yuanjiesheng[2]	39,657,240	22.10%	March 28, 2027
Ningbo Kejun[2]	6,483,740	3.61%	March 28, 2027
Total	**52,734,388**	**29.38%**	

Notes:

1. *The expiry date of the lock-up period shown in the table above is pursuant to applicable relevant lock-up undertakings as disclosed in the Prospectus.*

2. *For illustrative purposes only, this subsection lists only those members of the Single Largest Shareholder Group who hold Shares directly in the Company. Mr. Dai Jun is a direct beneficial owner of 6,593,408 Shares of the Company and controls voting rights of 39,657,240 Shares of the Company through Yuanjiesheng and 6,483,740 Shares of the Company through Ningbo Kejun. Both Yuanjiesheng and Ningbo Kejun are ultimately controlled by Mr. Dai Jun.*

   Therefore, upon Listing, Mr. Dai Jun, Yuanjiesheng and Ningbo Kejun will constitute the Single Largest Shareholder Group and each of them is subject to the same lock-up as disclosed above. For further details, please refer to "Relationship with our Single Largest Shareholder Group" in the Prospectus.

Cornerstone Investors

Name	*Number of shares held in the Company subject to lock-up undertakings upon Listing*	*% of total issued H Shares after the Global Offering subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)*[1]	*% of total issued share capital in the Company subject to lock-up undertakings upon Listing (assuming the Over-allotment Option is not exercised)*	*Last day subject to the lock-up undertakings*[2]
Temasek	809,350	6.82%	0.45%	March 28, 2027
Sunpeak Asset	719,450	6.06%	0.40%	March 28, 2027
IvyRock	539,550	4.54%	0.30%	March 28, 2027
E Fund Management	173,550	1.46%	0.10%	March 28, 2027
E Fund HK[3]	6,250	0.05%	0.003%	March 28, 2027
CIG	179,850	1.51%	0.10%	March 28, 2027
Winner Global Fund	269,750	2.27%	0.15%	March 28, 2027
Wind Sabre	179,850	1.51%	0.10%	March 28, 2027
Vestide Lumir	179,850	1.51%	0.10%	March 28, 2027
Arrowpoint	134,850	1.14%	0.08%	March 28, 2027
Sino Opulence Fund	71,900	0.61%	0.04%	March 28, 2027
Roofer Asset Management	55,750	0.47%	0.03%	March 28, 2027
Bloom Capital	53,950	0.45%	0.03%	March 28, 2027
Mr. Lai Pak Lam	539,550	4.54%	0.30%	March 28, 2027
Mr. Xia Shengli	126,100	1.06%	0.07%	March 28, 2027
Mr. Zhu Guodong	89,900	0.76%	0.05%	March 28, 2027
Mr. Zheng Xiaofeng	50,450	0.42%	0.03%	March 28, 2027
Total	**4,179,950**	**35.20%**	**2.33%**	

Notes:

1. *The number of H Shares immediately after the Global Offering is the same as the number of Offer Shares to be issued under the Global Offering.*

2. *Pursuant to the relevant cornerstone investment agreements, each of the Cornerstone Investors has agreed that it will not, whether directly or indirectly, at any time during the period of six months from (and inclusive of) the Listing Date, dispose of, in any way, any of the Offer Shares or any interest in any company or entity holding such Offer Shares that they have purchased pursuant to the relevant Cornerstone Investment Agreement, save for certain limited circumstances. For details, please refer to the section headed "Cornerstone Investors — Restrictions on the Cornerstone Investors" of the Prospectus. The Cornerstone Investors will cease to be prohibited from disposing of or transferring Shares subscribed for pursuant to the relevant cornerstone investment agreements after the indicated date.*

3. *E Fund HK is a wholly-owned subsidiary of E Fund Management.*

PLACEE CONCENTRATION ANALYSIS

Placees*	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised)	Number of H Shares held upon Listing	% of total issued H share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued H share capital upon Listing (assuming the Over-allotment Option is fully exercised)	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised)
Top 1	1,618,700	15.14%	12.98%	13.63%	11.85%	1,618,700	13.63%	11.85%	0.90%	0.89%
Top 5	5,071,050	47.44%	40.67%	42.70%	37.13%	5,071,050	42.70%	37.13%	2.83%	2.80%
Top 10	6,972,400	65.23%	55.91%	58.71%	51.05%	6,972,400	58.71%	51.05%	3.88%	3.85%
Top 25	10,327,800	96.63%	82.82%	86.96%	75.62%	10,327,800	86.96%	75.62%	5.75%	5.70%

* *Ranking of placees is based on the number of Offer Shares allotted to the placees.*

H SHAREHOLDER CONCENTRATION ANALYSIS

H Shareholders*	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised)	Number of H Shares held upon Listing	% of total issued H share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued H share capital upon Listing (assuming the Over-allotment Option is fully exercised)	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised)
Top 1	1,618,700	15.14%	12.98%	13.63%	11.85%	1,618,700	13.63%	11.85%	0.90%	0.89%
Top 5	5,071,050	47.44%	40.67%	42.70%	37.13%	5,071,050	42.70%	37.13%	2.83%	2.80%
Top 10	6,972,400	65.23%	55.91%	58.71%	51.05%	6,972,400	58.71%	51.05%	3.88%	3.85%
Top 25	10,327,800	96.63%	82.82%	86.96%	75.62%	10,327,800	86.96%	75.62%	5.75%	5.70%

* *Ranking of H Shareholders is based on the number of H Shares held by the H Shareholder upon Listing.*

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders*	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised)	Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised)
Top 1	–	0.00%	0.00%	0.00%	0.00%	–	52,734,388	29.38%	29.09%
Top 5	359,600	3.36%	2.88%	3.03%	2.63%	359,600	63,498,497	35.38%	35.03%
Top 10	3,992,650	37.35%	32.02%	33.62%	29.23%	3,992,650	69,722,754	38.85%	38.46%
Top 25	5,808,950	54.35%	46.58%	48.91%	42.53%	5,808,950	79,961,429	44.55%	44.11%

* *Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.*

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, a total of 13,075 valid applications made by the public will be conditionally allocated on the basis set out below:

NO. OF H SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
		POOL A	
50	7,265	2,543 out of 7,265 applicants to receive 50 H Shares	35.00%
100	1,794	738 out of 1,794 applicants to receive 50 H Shares	20.57%
150	358	206 out of 358 applicants to receive 50 H Shares	19.18%
200	393	267 out of 393 applicants to receive 50 H Shares	16.98%
250	396	317 out of 396 applicants to receive 50 H Shares	16.01%
300	142	128 out of 142 applicants to receive 50 H Shares	15.02%
350	69	68 out of 69 applicants to receive 50 H Shares	14.08%
400	79	50 H Shares	12.50%
450	68	50 H Shares plus 8 out of 68 applicants to receive additional 50 H Shares	12.42%
500	723	50 H Shares plus 159 out of 723 applicants to receive additional 50 H Shares	12.20%
600	144	50 H Shares plus 64 out of 144 applicants to receive additional 50 H Shares	12.04%
700	103	50 H Shares plus 65 out of 103 applicants to receive additional 50 H Shares	11.65%
800	89	50 H Shares plus 72 out of 89 applicants to receive additional 50 H Shares	11.31%
900	62	50 H Shares plus 61 out of 62 applicants to receive additional 50 H Shares	11.02%
1,000	336	100 H Shares	10.00%
1,500	168	100 H Shares plus 166 out of 168 applicants to receive additional 50 H Shares	9.96%
2,000	132	150 H Shares	7.50%
2,500	120	150 H Shares plus 60 out of 120 applicants to receive additional 50 H Shares	7.00%
3,000	71	200 H Shares	6.67%
3,500	39	200 H Shares plus 21 out of 39 applicants to receive additional 50 H Shares	6.48%
4,000	40	250 H Shares	6.25%
4,500	21	250 H Shares plus 13 out of 21 applicants to receive additional 50 H Shares	6.24%
5,000	98	300 H Shares	6.00%
6,000	28	350 H Shares	5.83%
7,000	37	400 H Shares	5.71%
8,000	20	450 H Shares	5.63%
9,000	20	500 H Shares	5.56%
10,000	153	550 H Shares	5.50%
Total	**12,968**	**Total number of Pool A successful applicants: 6,818**	

NO. OF H SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR
		POOL B	
20,000	66	3,000 H Shares	15.00%
30,000	7	4,300 H Shares	14.33%
40,000	9	5,650 H Shares	14.13%
50,000	17	6,950 H Shares	13.90%
100,000	4	13,800 H Shares	13.80%
150,000	3	20,500 H Shares	13.67%
593,800	1	80,000 H Shares	13.47%
Total	**107**	**Total number of Pool B successful applicants: 107**	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

OTHERS/ADDITIONAL INFORMATION

Allocation of H Shares to Existing Minority Shareholders and/or their close associates

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted to the Company, a waiver from strict compliance with the requirements under Rule 10.04 and consent under Paragraph 1C(2) of Appendix F1 to the Listing Rules to permit H Shares in the International Offering to be placed to certain existing minority Shareholders who (i) hold less than 5% of our Company's voting rights prior to the completion of the Global Offering; and (ii) are not and will not become (upon the completion of the Global Offering) core connected persons (as defined in the Listing Rules) of our Company or the close associates of any such core connected person (together, the "**Existing Minority Shareholders,**" and each an "**Existing Minority Shareholder**") on the following conditions:

(i) each Existing Minority Shareholder to whom our Company may allocate the H Shares in the International Offering holds less than 5% of our Company's voting rights prior to the completion of the Global Offering;

(ii) each Existing Minority Shareholder is not, and will not be, a core connected person of our Company or any close associate of any such core connected person immediately prior to or following the Global Offering;

(iii) none of the Existing Minority Shareholders has the right to appoint any Directors and/or any other special rights;

(iv) allocation to the Existing Minority Shareholders and/or their close associates will not affect our Company's ability to satisfy the public float requirement as prescribed under Rule 8.08 of the Listing Rules (as amended and replaced by Rule 19A.13A(2) of the Listing Rules) or otherwise approved by the Stock Exchange;

(v) our Company shall confirm to the Stock Exchange in writing that:

    (a) in the case of participation as cornerstone investors, no preferential treatment has been, nor will be, given to the Existing Minority Shareholders or their close associates by virtue of their relationship with our Company, other than the preferential treatment of assured entitlement under a cornerstone investment following the principles set out in Chapter 4.15 of the Guide for New Listing Applicants, and the Existing Minority Shareholders or their close associates' cornerstone investment agreements do not contain any material terms which are more favorable to the Existing Minority Shareholders or their close associates than those in other cornerstone investment agreements; or

    (b) in the case of participation as placees, no preferential treatment has been, nor will be, given to the Existing Minority Shareholders or their close associates, by virtue of their relationship with our Company in any allocation in the placing tranche;

(vi) in the case of participation as placees, the Sponsor-Overall Coordinators will confirm to the Stock Exchange that, to the best of their knowledge and belief, no preferential treatment has been, nor will be, given to the Existing Minority Shareholders or their close associates by virtue of their relationship with our Company in any allocation in the placing tranche; and

(vii) the Joint Sponsors shall confirm to the Stock Exchange that to the best of their knowledge and belief, they have no reason to believe that any of the Existing Minority Shareholders received any preferential treatment by virtue of their relationship with our Company, and details of the allocation to the Existing Minority Shareholders holding 1% or more of the issued share capital of our Company immediately prior to the completion of the Global Offering will be disclosed in the prospectus and/or the allotment results announcement, as the case may be.

Please refer to the section headed "Waivers from Strict Compliance with the Listing Rules – Allocation of H Shares to Existing Minority Shareholders and Their Close Associates" in the Prospectus for further details of the waiver and consent.

Each of the Joint Sponsors and the Company has provided the required confirmations as elaborated in the Prospectus. In particular, as the Company's A Shares are listed on the Shenzhen Stock Exchange since January 2019, the Company has a highly extensive base of existing Shareholders and disclosure of details of allocations to all Existing Minority Shareholders and/or their respective close associates will not be meaningful to investors, the proposed disclosure threshold, i.e. condition (e) of the waiver and consent which provides that details of the allocation to the Existing Minority Shareholders and/or their respective close associates holding more than 1% of the issued share capital of the Company immediately prior to the completion of the Global Offering will be disclosed in this announcement, is appropriate.

All allocations of Offer Shares to the Existing Minority Shareholders are in compliance with all the conditions under the waiver and consent granted by the Stock Exchange.

Allocations of Offer Shares to the existing Shareholders, Cornerstone Investors and/or their close associates with a consent under Chapter 4.15 of the Guide for New Listing Applicants

The Company has applied to, and the Stock Exchange has granted, a consent under Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to allocate further Offer Shares in the International Offering to certain Cornerstone Investors, existing shareholders and/or their close associates, as placees, subject to the following conditions ("**Allocation to Size-based Exemption Participants**"):

(a) the final offering size of the Global Offering, excluding any over-allocation, will be of a total value of at least HK$1 billion;

(b) the Offer Shares allocated to all existing Shareholders and their close associates (whether as cornerstone investors and/or as placees) as permitted under the Size-based Exemption (as defined in the Guide for New Listing Applicants) do not exceed 30% of the total number of the H Shares offered under the Global Offering;

(c) each Director and chief executive of the Company has confirmed that no H Shares will be allocated to them or their respective close associates under the Size-based Exemption;

(d) the Allocation to the Size-based Exemption Participants is not expected to affect the Company's ability to satisfy its public float requirement; and

(e) details of the Allocation to the Size-based Exemption Participants under the Size-based Exemption will be disclosed in this announcement.

Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

For details of the allocations of Offer Shares to existing Shareholders, Cornerstone Investors and/or their close associates, please refer to the section headed "Allotment Results Details — International Offering — Allottees with Waivers/Consents Obtained" in this announcement.

Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines

Under the International Offering, certain Offer Shares were placed to connected clients of their connected distributors pursuant to the Placing Guidelines. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, consents under paragraph 1C(1) of the Placing Guidelines to permit the Company to allocate such Offer Shares in the International Offering to the connected clients. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consent granted by the Stock Exchange. Details of the placement to connected clients are set out below:

Part A – Connected Clients holding the beneficial interest of the Offer Shares on a non-discretionary basis on behalf of independent third parties

No.	Connected Distributor	Connected Client	Relationship with the Connected Distributor	Whether the Connected Client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Number of Offer Shares allocated to the connected client	% of total issued H Shares after the Global Offering (assuming the Over-allotment Option is not exercised)	% of total issued share capital in the Company after the Global Offering (assuming the Over-allotment Option is not exercised)
1.	GF Securities (Hong Kong) Brokerage Limited ("**GF Securities (Hong Kong) Brokerage**")	GF Securities Asset Management (Guangdong) Co., Ltd. ("**GF Securities AM**")	GF Securities AM is a member of the same group of companies as GF Securities (Hong Kong) Brokerage	No	53,900	0.45%	0.03%
2.	Huatai Financial Holdings (Hong Kong) Limited ("**HTFH**")	Huatai Capital Investment Limited ("**HTCI**")	HTCI is a member of the same group of companies as HTFH	No	27,100	0.23%	0.02%

Notes:

1. *The ultimate client of GF Securities AM (the "**GF Securities AM Ultimate Client**") has engaged GF Securities AM, an asset manager that is qualified domestic institutional investor as approved by the relevant PRC authority, in the name of the asset management plans as disclosed below, to subscribe for and hold the Offer Shares as a placee under the International Offering on behalf of the GF Securities AM Ultimate Client on a non-discretionary basis. GF Securities AM, in the name of the asset management plans as disclosed below, will hold the legal title of the Offer Shares, and the economic risks and return of the Offer Shares will pass through to the GF Securities AM Ultimate Client.*

   Details of the GF Securities AM Ultimate Client are set out as below:

Name of the GF Securities AM Ultimate Clients	***Name of the asset management plan***
ICBC Wealth Management Co., Ltd., whose ultimate beneficial owner is Industrial and Commercial Bank of China Limited (HKEx: 01398)	*ICBC – GF Asset Management Hong Kong Strategy No. 3 Single Asset Management Plan*

   As confirmed by GF Securities AM, (i) the Offer Shares to be placed to GF Securities AM are to be held on a non-discretionary basis on behalf of independent third parties, and (ii) each of the GF Securities AM Ultimate Client and its ultimate beneficial owner is an independent third party of GF Securities AM, GF Securities (Hong Kong) Brokerage and the companies which are members of the same group of companies as GF Securities (Hong Kong) Brokerage.

2. *HTFH is an Overall Coordinator in connection with the Global Offering. Pursuant to an ISDA Agreement (the "**ISDA Agreement**"), HTCI, which intends to participate in the Global Offering as a placee, will hold the beneficial interest of the Shares on a non-discretionary basis as the single underlying holder under a back-to-back total return swap (the "**Back-to-back TRS**") to be entered by HTCI in connection with a Client TRS (as defined below) placed by and fully funded (i.e. with no financing provided by HTCI) by Open Wealth Management Limited, an offshore investor and the underlying client (the "**Huatai Ultimate Client**"), by which, HTCI will, subject to customary fees and commissions, pass the full economic exposure of the Shares to the Huatai Ultimate Client, which in effect, HTCI will hold the beneficial interest of the Shares on behalf of the Huatai Ultimate Client. Accordingly, HTCI is considered as a "connected client" of HTFH pursuant to paragraph 13(7) of the Placing Guidelines.*

   *The Huatai Ultimate Client will place a total return swap order (the "**Client TRS**") with HTCI in connection with the Company's IPO. In order to hedge its exposure under the Client TRS, HTCI participates in the Company's IPO and subscribes the Shares through placing order with HTFH during the International Offering.*

   The ultimate beneficial owner holding 30% or more interest in the Huatai Ultimate Client is YOU Yiyang. To the best knowledge of HTCI and after making all reasonable enquiries, the Huatai Ultimate Client is an independent third party of (i) the Company, the connected person or the associates thereof, and (ii) HTCI, HTFH and the companies which are members of the same group of HTCI.

   The purpose of HTCI to subscribe for the Shares is for hedging the Client TRS order placed by the Huatai Ultimate Client. Pursuant to the terms of the Client TRS, during the tenor of the Client TRS, subject to customary fees and commissions, all economic returns of the Shares will be passed to the Huatai Ultimate Client through the Client TRS and all economic loss shall be borne by the Huatai Ultimate Client. HTCI will not take any economic return or bear any economic loss in relation to the Shares.

   The Huatai Ultimate Client may exercise an early termination right to terminate the Client TRS at any time from the issue date of the Client TRS which should be on or after the date on which the Shares are listed on the Stock Exchange at its own discretion. Upon the termination upon maturity or early termination of the Client TRS by the Huatai Ultimate Client, HTCI will dispose the Shares on the secondary market and the Huatai Ultimate Client will receive a final settlement amount of the Client TRS in cash in accordance with the terms and conditions of the Client TRS which should have taken into account all the economic returns or economic loss in relation to the Shares. If upon the maturity of the Client TRS, the Huatai Ultimate Client intends to extend the investment period, subject to further agreement between HTCI and the relevant Huatai Ultimate Client, the term of the Client TRS could be extended by way of a new issuance or a tenor extension.

   It is proposed that HTCI will hold the legal title and the voting right of the Shares by itself, and pass through the economic exposure to the Huatai Ultimate Client, being a client who places a Client TRS order with HTCI in connection with the IPO of the Company. HTCI will not exercise the voting right of the Shares during the tenor of the Client TRS.

   During the life of the Client TRS, HTCI may continue to hold the Shares in its custodian account, or to hold some or all of the Shares in a prime brokerage account for stock borrowing purposes, where HTCI will lend out its holding of underlying Shares in the form of stock borrowing loans consistent with market practice to lower its finance costs, provided that HTCI has the ability to call back the Shares on loan at any time in order to satisfy its obligations under the Client TRS to ensure the economic interests are ultimately passed to the Huatai Ultimate Client.

Part B – Connected Clients holding the beneficial interest of the Offer Shares on a discretionary basis on behalf of independent third parties

No.	Connected Distributor	Connected Client	Relationship with the Connected Distributor	Whether the Connected Client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Number of Offer Shares allocated to the connected client	% of total issued H Shares after the Global Offering (assuming the Over-allotment Option is not exercised)	% of total issued share capital in the Company after the Global Offering (assuming the Over-allotment Option is not exercised)
1.	Guotai Junan Securities (Hong Kong) Limited ("**GTJA Securities**") and Haitong International Securities Company Limited ("**Haitong Securities**")	Fullgoal Fund Management Co., Ltd. ("**Fullgoal Fund**")	Fullgoal Fund is a member of the same group of companies as GTJA Securities and Haitong Securities	Yes	143,000	1.20%	0.08%
2.	GTJA Securities and Haitong Securities	HuaAn Fund Management Co., Ltd ("**HuaAn Fund**")	HuaAn Fund is a member of the same group of companies as GTJA Securities and Haitong Securities	Yes	250	0.002%	0.0001%
3.	GF Securities (Hong Kong) Brokerage	E Fund Management	E Fund Management is a member of the same group of companies as GF Securities (Hong Kong) Brokerage	No	347,100	2.92%	0.19%
4.	GF Securities (Hong Kong) Brokerage	E Fund HK	E Fund HK is a member of the same group of companies as GF Securities (Hong Kong) Brokerage	Yes	12,500	0.11%	0.01%

No.	Connected Distributor	Connected Client	Relationship with the Connected Distributor	Whether the Connected Client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Number of Offer Shares allocated to the connected client	% of total issued H Shares after the Global Offering (assuming the Over-allotment Option is not exercised)	% of total issued share capital in the Company after the Global Offering (assuming the Over-allotment Option is not exercised)
5.	HTFH	China Southern Asset Management Co., Ltd. ("**China Southern**")	China Southern is a member of the same group of companies as HTFH	No	143,000	1.20%	0.08%
6.	CMB International Securities Limited ("**CMBI**") and China Merchants Securities (HK) Co., Limited ("**CMS**")	Bosera Asset Management (International) Co., Limited ("**Bosera AM**")	Bosera AM is a member of the same group of companies as CMBI and CMS	Yes	250	0.002%	0.0001%
7.	Victory Securities Company Limited ("**VSCL**")	Victory Privilege Fund OFC – Winner Global Fund ("**Winner Global Fund**")	Winner Global Fund is a sub-fund of Victory Privilege Fund OFC, which is managed by VSCL	Yes	269,750	2.27%	0.15%

Notes:

1. *Fullgoal Fund will hold the Offer Shares in its capacity as the discretionary fund manager for and on behalf of the underlying clients, each of which is, to the best knowledge and belief and after due enquiry of Fullgoal Fund, an independent third party of the Company, its subsidiaries, Fullgoal Fund, GTJA Securities, Haitong Securities and the companies which are members of the same group of GTJA Securities and Haitong Securities.*

Fullgoal Fund is investing on behalf of certain collective investment schemes which are not authorised by the SFC, details of which are as follows:

Name of the fund/sub-fund	*Whether the scheme is publicly marketed*	*Identities of the general partners and the 20 largest limited partners of the scheme where applicable*	*Identity of the scheme administrator*	*Whether any investor holds 30% or more interests in the fund/sub-fund (Y/N)*	*The relationships among the scheme, the ultimate beneficial owners of the limited partners, the controlling shareholders of the applicant, and the applicant*
ICBC Fullgoal China Small & Mid Cap (HK listed) Equity Fund	*Yes*	*Not applicable as it is not in partnership structure*	*Fullgoal Fund*	*N*	*The scheme and ultimate beneficial owners are independent third parties of GTJA Securities, Haitong Securities, the Company and the Single Largest Shareholder Group of the Company.*
CMB-FULLGOAL BLUE CHIP SELECTED EQUITY FUND (QDII)	*Yes*	*Not applicable as it is not in partnership structure*	*Fullgoal Fund*	*N*	*The scheme and ultimate beneficial owners are independent third parties of GTJA Securities, Haitong Securities, the Company and the Single Largest Shareholder Group of the Company.*
ICBC Fullgoal global technology & internet fund	*Yes*	*Not applicable as it is not in partnership structure*	*Fullgoal Fund*	*N*	*The scheme and ultimate beneficial owners are independent third parties of GTJA Securities, Haitong Securities, the Company and the Single Largest Shareholder Group of the Company.*

2. *HuaAn Fund will hold the Offer Shares in its capacity as the discretionary fund manager for and on behalf of the underlying client, which is, to the best knowledge and belief and after due enquiry of HuaAn Fund, an independent third party of the Company, its subsidiaries, HuaAn Fund, GTJA Securities, Haitong Securities and the companies which are members of the same group of GTJA Securities and Haitong Securities.*

   HuaAn Fund is investing on behalf of a collective investment scheme which is not authorised by the SFC, details of which are as follows:

Name of the fund/sub-fund	*Whether the scheme is publicly marketed*	*Identities of the general partners and the 20 largest limited partners of the scheme where applicable*	*Identity of the scheme administrator*	*Whether any investor holds 30% or more interests in the fund/sub-fund (Y/N)*	*The relationships among the scheme, the ultimate beneficial owners of the limited partners, the controlling shareholders of the applicant, and the applicant*
HONG KONG SELECTED FUND	*Yes*	*Not applicable as it is not in partnership structure*	*HuaAn Fund*	*N*	*The scheme and ultimate beneficial owners are independent third parties of GTJA Securities, Haitong Securities, the Company and the Single Largest Shareholder Group of the Company.*

3. *E Fund Management will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds on behalf of its investors, each of which is, to the best knowledge of E Fund Management, an independent third party of E Fund Management, GF Securities (Hong Kong) Brokerage and the companies which are members of the same group of GF Securities (Hong Kong) Brokerage.*

   The details of the underlying clients are as follows:

Name of ultimate clients	***Ultimate beneficial owner(s) with 30% or more interests in the ultimate clients(if any)***
E Fund Global Asset Allocation Hybrid Fund	*None*
E Fund Global Quality Enterprise Hybrid Fund	*None*
E Fund Global Growth Hybrid Fund	*None*

4. *E Fund HK will hold the Offer Shares in its capacity as the discretionary fund manager managing the funds on behalf of its investors, each of which is, to the best knowledge of E Fund HK, an independent third party of E Fund HK, GF Securities (Hong Kong) Brokerage and the companies which are members of the same group of GF Securities (Hong Kong) Brokerage.*

   In addition, E Fund HK is expected to hold the Offer Shares on behalf of the following collective investment schemes which are not authorised by the SFC:

Name of the fund/sub-fund	***Whether the scheme is publicly marketed***	***Identities of the general partners and the 20 largest limited partners of the scheme where applicable***	***Identity of the scheme administrator***	***Whether any investor holds 30% or more interests in the fund/sub-fund (Y/N)***	***The relationships among the scheme, the ultimate beneficial owners of the limited partners, the controlling shareholders of the applicant, and the applicant***
E Fund (HK) Neo Horizon Fund SP	*No*	*Not applicable as the scheme is not a limited partnership structure*	*E Fund HK*	*Save as Mr. YANG Runji (楊潤基), an Independent Third Party, no other investor holds 30% or more interest*	*The scheme and ultimate beneficial owners are independent third parties of GF (Hong Kong) Securities Brokerage, the Company and the Single Largest Shareholder Group of the Company.*
E Fund (HK) Neo Opportunity SP II	*No*	*Not applicable as the scheme is not a limited partnership structure*	*E Fund HK*	*N*	*The scheme and ultimate beneficial owners are independent third parties of GF Securities (Hong Kong) Brokerage, the Company and the Single Largest Shareholder Group of the Company.*

5. *China Southern, a qualified domestic institutional investor as approved by the relevant PRC authority to conduct asset management business, will hold the Offer Shares as the independent agent and discretionary manager of certain QDII funds (the "**China Southern Ultimate Clients**"). China Southern has confirmed that, to the best of their knowledge, each of such China Southern Ultimate Clients is an independent third party of the Company, its subsidiaries, China Southern, HTFH and the companies which are members of the same group of companies as HTFH and China Southern.*

   The China Southern Ultimate Clients for purpose of this placing subscription include China Southern Hong Kong Growth Dynamic Allocation Hybrid Fund (南方香港成長靈活配置混合), China Southern Hong Kong Digital Economy Hybrid Initiating Fund (QDII) (南方港股數字經濟混合發起(QDII)), China Southern Hong Kong Select Equity Fund (南方香港LOF), China Southern China New Economy 9-Month Holding Period Hybrid Fund (QDII) (南方中國新興經濟9個月持有期混合(QDII)) and China Southern Global Dynamic Allocation Fund (南方全球精選配置股票(QDII-FOF)), for each of which no ultimate beneficial owner holds 30% or more interest.

6. *Bosera AM will hold the Offer Shares in its capacity as the discretionary investment manager for and on behalf of the underlying client, which is, to the best knowledge and belief and after due enquiry of Bosera AM, an independent third party of the Company, its subsidiaries, Bosera AM, CMBI, CMS and the companies which are members of the same group of CMBI and CMS.*

The details of the underlying client are as follows:

Name of the fund/sub-fund	Whether the scheme is publicly marketed	Identities of the general partners and the 20 largest limited partners of the scheme where applicable	Identity of the scheme administrator	Whether any investor holds 30% or more interests in the fund/sub-fund (Y/N)	The relationships among the scheme, the ultimate beneficial owners of the limited partners, the controlling shareholders of the applicant, and the applicant
Fortuna Capital Management Limited IPO Mandate	N	Not applicable as the scheme is not a limited partnership structure	Bosera AM	Y; Yang Dehui (楊德會)	The scheme and ultimate beneficial owners are independent third parties of CMS and CMBI, the Company and the Single Largest Shareholder Group of the Company.

7. *Winner Global Fund will hold the Offer Shares for and on behalf of the underlying clients, each of which is, to the best knowledge and belief and after due enquiry of Winner Global Fund, an independent third party of the Company, its subsidiaries, VSCL and the companies which are members of the same group of VSCL.*

The details of Winner Global Fund are as follows:

Name of the fund/sub-fund	Whether the scheme is publicly marketed	Identities of the general partners and the 20 largest limited partners of the scheme where applicable	Identity of the scheme administrator	Whether any investor holds 30% or more interests in the fund/sub-fund (Y/N)	The relationships among the scheme, the ultimate beneficial owners of the limited partners, the controlling shareholders of the applicant, and the applicant
Winner Global Fund	N	Not applicable as the scheme is not a limited partnership structure	VSCL	Y; Jin Peilin (金沛霖) and Yang Yongxing (楊永興)	The scheme and ultimate beneficial owners are independent third parties of VSCL, the Company and the Single Largest Shareholder Group of the Company.

DISCLAIMERS

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*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "**U.S. Securities Act**"). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.*

The Offer Shares are being offered and sold solely (1) to qualified institutional buyers as defined in Rule 144A under the U.S. Securities Act pursuant to an exemption from registration under the U.S. Securities Act and (2) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated September 21, 2026 issued by RoboTechnik Intelligent Technology Co., Ltd. for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.

\# *Potential investors of the Offer Shares should note that the Sponsor-Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on September 29, 2026).*

PUBLIC FLOAT AND FREE FLOAT

Immediately after the completion of the Global Offering (assuming the Over-allotment Option is not exercised), based on the Offer Price of HK$436.00 per H Share, the market value of the H Shares that are held by the public is approximately HK$5,177.9 million, which is higher than the prescribed market value of the H Shares required to be held by the public of HK$3 billion under Rule 19A.13A(2) of the Listing Rules, thereby satisfying Rule 8.08(1) (as amended and replaced by Rule 19A.13A) of the Listing Rules.

Each of the Cornerstone Investors has agreed to a lock-up period of six months following the Listing Date. As such, H Shares held by the Cornerstone Investors upon the Listing shall not be counted towards the free float of the H Shares of the Company at the time of Listing. Based on the Offer Price of HK$436.00 per Share, the Company satisfies the free float requirement under Rule 8.08A (as amended and replaced by Rule 19A.13C) of the Listing Rules.

The Directors confirm that immediately after the completion of the Global Offering (assuming the Over-allotment Option is not exercised), (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company; (ii) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company; (iii) the three largest public shareholders of the Company do not hold more than 50% of the H Shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 H Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Tuesday, September 29, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination" in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Tuesday, September 29, 2026 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Tuesday, September 29, 2026 (Hong Kong time). The H Shares will be traded in board lots of 50 H Shares each, and the stock code of the H Shares will be 03757.

By order of the Board
RoboTechnik Intelligent Technology Co., Ltd.
Mr. Dai Jun
Chairman of the Board, Executive Director

Hong Kong, September 28, 2026

As at the date of this announcement, Directors of the Company are: (i) Mr. Dai Jun, Mr. Torsten Vahrenkamp, Ms. Li Liangyu and Mr. Zhu Huaqiao as executive Directors, and (ii) Mr. Yan Houmin, Mr. Chen Lihu and Mr. Zhu Zhaobin as independent non-executive Directors.