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King International Investment Limited

帝王國際投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 928)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 28 SEPTEMBER 2026**

Reference is made to the circular (the “**Circular**”) of King International Investment Limited (the “**Company**”) in relation to the proposed Share Consolidation, proposed change of board lot size and proposed Rights Issue of the Company dated 11 September 2026 and the notice of the EGM dated 11 September 2026 (the “**Notice**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board announces that the resolutions (“**Resolutions**”) proposed at the EGM were put to vote by the Shareholders by way of poll at the EGM. Tricor Investor Services Limited, the branch share registrar of the Company in Hong Kong, acted as the scrutineer at the EGM. The poll results were as follows:

Ordinary Resolutions*	Number of Votes (Approximate %)	
	For	Against
1. To approve the proposed Share Consolidation and to authorise the Director(s) to do all things necessary for the implementation of the aforesaid.	951,636,981 (100%)	0 (0%)
2. To approve the proposed Rights Issue, the Placing Agreement and the transactions contemplated thereunder and to authorise the Director(s) to do all things necessary for implementation of the aforesaid.	434,252,901 (100%)	0 (0%)

The full text of resolution is set out in the notice of extraordinary general meeting of the Company dated 11 September 2026.

As at the date of the EGM, the total number of issued Shares was 1,850,425,060.

No Shareholder is involved or interested in or has a material interest in the Share Consolidation, hence no Shareholder was required to abstain from voting on the resolution to approve the Share Consolidation at the EGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against Resolution 1 at the EGM was 1,850,425,060 Shares, representing the entire issued share capital of the Company as at the date of the EGM. As more than 50% of the votes were cast in favour of Resolution 1, Resolution 1 was duly passed as ordinary resolution of the Company at the EGM.

In accordance with Rule 7.19A(1) and Rule 7.27A(1) of the Listing Rules, as the Rights Issue, if proceeded with, will increase the issued share capital of the Company by more than 50%, the Rights Issue is subject to approval of the Independent Shareholders at the EGM by a resolution on which any controlling Shareholders and their respective associates or, where there are no controlling Shareholders, the Directors (excluding the independent non-executive Directors) and the chief executive of the Company, and their respective associates shall abstain from voting in favour of the Rights Issue under Rule 7.19A(1) of the Listing Rules. Since there is no controlling shareholder, Mr. Wang Mengyao, an executive Director, who holds 517,384,080 Shares and his associates shall abstain from voting in favour of the resolutions to approve the Rights Issue at the EGM. Accordingly, the voting rights held by Mr. Wang Mengyao and his Nominees should not be counted in the relevant resolution. Mr. Wang Mengyao and Ms. Wei Yan are not associates of each other and are not persons acting in concert with each other within the meanings ascribed thereto under the Listing Rules and the Takeovers Code. As at the date of the EGM, save for Mr. Wang Mengyao, none of the Directors or chief executives of the Company had any interests in the Shares.

Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against Resolution 2 proposed at the EGM was 1,333,040,980 Shares (representing approximately 72.04% of the total issued shares capital of the Company as at the date of the EGM). As more than 50% of the votes were cast in favour of Resolution 2, Resolution 2 was duly passed as ordinary resolution of the Company at the EGM.

Except Mr. Leng Yueyingtan, Mr. Wang Jun, Mr. Man Wai Lun and Mr. Lou Tao, all other Directors attended the EGM either in person or by electronic means.

EFFECTIVE DATE OF SHARE CONSOLIDATION

The Board is also pleased to announce that all of the conditions of the Share Consolidation stated in the Circular, other than (i) the Stock Exchange granting listing of, and permission to deal in, the Consolidated Shares and (ii) the compliance with the relevant procedures and requirements under the laws of the Cayman Islands and the Listing Rules to effect the Share Consolidation, have been fulfilled, following the passing of the ordinary resolution to approve the Share Consolidation at the EGM. The Share Consolidation is expected to become effective on Wednesday, 30 September 2026, upon which dealings in the Consolidated Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, 30 September 2026. Please refer to the Circular for the timetable, the trading arrangements and other details of the Share Consolidation, including the services that are available for odd lots matching.

Shareholders should note that upon the Share Consolidation becoming effective, the new share certificates for the Consolidated Shares will be issued in yellow colour in order to distinguish them from the existing share certificates in purple colour.

COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-RIGHT BASIS AND DESPATCH OF THE PROSPECTUS DOCUMENTS

The Rights Issue will proceed in accordance with the expected timetable set out in the Circular. Pursuant to the expected timetable, it is expected that the last day of dealings in the Shares on a cum-rights basis relating to the Rights Issue will be Wednesday, 30 September 2026 and the Shares will be dealt in on an ex-rights basis from Friday, 2 October 2026. The Prospectus Documents are expected to be despatched to the Qualifying Shareholders (or the Prospectus is expected to be despatched to the Non-Qualifying Shareholders for information only) on Tuesday, 13 October 2026.

By order of the Board
King International Investment Limited
Leng Yueyingtan
Co-Chairman and Executive Director

Hong Kong, 28 September 2026

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Leng Yueyingtan (*Co-Chairman*)
Mr. Wang Jun (*Co-chairman*)
Mr. Wang Mengyao
Mr. Man Wai Lun
Mr. Li Li

Independent non-executive Directors:

Mr. Lou Tao
Mr. Liu Zhong
Ms. Li Qian