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ROKAE (SHANDONG) ROBOTICS GROUP INC.

珞石(山東)機器人集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3752)

VOLUNTARY ANNOUNCEMENT

ROLL-OFF OF THE 10,000TH FORCE-CONTROLLED HUMANOID ARM

This announcement is made by Rokae (Shandong) Robotics Group Inc. (珞石(山東)機器人集團股份有限公司) (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to provide the Shareholders and potential investors of the Company with information on the latest business development of the Group.

MILESTONE

The board of directors (the “**Board**”) of the Company is pleased to announce that on September 29, 2026, the Group’s 10,000th force-controlled humanoid arm was rolled off at the Company’s intelligent manufacturing base factory in Zoucheng City, Shandong Province, the PRC (the “**Milestone**”).

For the purpose of this announcement, “cumulative roll-off” refers to the cumulative number of force-controlled humanoid arms that have rolled off the production line since the force-controlled humanoid arm product line of the Group was put into production.

BACKGROUND

Having deeply cultivated underlying robotics technologies and force control algorithms for over ten years, the Group has established comprehensive technology and industrialization capabilities covering in-house development of core components, body design, motion control systems and large-scale manufacturing. In the execution phase of embodied intelligent robots equipped with force-controlled humanoid arms, the Group adopts a full-joint force control technical approach, and its in-house developed integrated force-controlled joints possess joint-level force perception capabilities, enabling the robots to achieve compliant interaction in tasks such as grasping, fitting and assembly.

The Board of the Group stated that from the roll-off of the first unit to the official roll-off of the cumulative 10,000th unit, RoKAE's force-controlled humanoid arms have achieved stable mass production. Compared with the breakthrough in mass production scale, the Group is even more gratified by the trust customers place in the Company's products and their recognition of our core technologies. There is no shortcut to refining core force control technologies. The Group will continue to delve deeply into technology, solidify its R&D foundation, support customers in relying on RoKAE's force-controlled humanoid arm and motion control platform to focus on developing their own core businesses.

The roll-off of the 10,000th unit of product marks the establishment of a stable mass production system for RoKAE's force-controlled humanoid arms: unified standards, the same production line, and the same set of factory tests ensure consistent performance across every roll-off force-controlled humanoid arm.

LAYOUT IN EMBODIED INTELLIGENCE BUSINESS

As at the date of this announcement, the Group's embodied intelligence business has formed the following product and platform layout:

- Xuanhe iNex open motion control platform: It is a high real-time motion control unit for embodied intelligent robots and dual-arm applications, realizing the fusion of brain and cerebellum, hard-core force control, and whole-body control;
- Xuanji HSA series integrated force-controlled joints: The joints feature built-in high-precision torque sensors, enabling force perception and control with a resolution of $<0.05\text{Nm}$ and millisecond-level response to dynamic load changes. The force control closed-loop refresh rate consistently reaches 1kHz, providing solid underlying hardware support for various robot bodies.
- Taibai AR series force-controlled humanoid arms: With a payload range covering 3 — 20 kg, it can offer higher motion efficiency and agile responsiveness with a high payload-to-weight ratio of 1:2. Combined with a humanoid seven-degree-of-freedom design and a cross-wrist configuration, it can accurately replicate the flexible movements of a human arm and is suitable for high-frequency agile tasks such as rapid shaking and manipulation.
- Zhuxing H series wheeled humanoid robot: Equipped with the Group's force-controlled humanoid arms and Xuanhe iNex open motion control platform, it can achieve multi-modal perception through posture, vision, and force control, enabling autonomous navigation and decision-making in complex scenarios.

For the six months ended June 30, 2026, shipment volume of the Group's full series of robotic products exceeded 13,000 units, of which shipment volume of embodied intelligent robots was 5,600 units. The Group recorded total revenue of RMB415 million, up 135.8% year-on-year. Among which, revenue from the embodied intelligence business was RMB139 million, accounting for 34% of total revenue. The overall gross profit margin was 29.8% (or 31.2% excluding the impact of inventory impairment), and the adjusted net profit was RMB18.4 million, turning from a loss into a profit year-on-year. The above financial data are extracted from the interim results announcement of the Company for the six months ended June 30, 2026, which shareholders and potential investors should read in conjunction.

FUTURE OUTLOOK

Looking ahead, the Company will continue to adhere to full-stack in-house R&D and open collaboration. Leveraging its platform-based technical capabilities and the advantages of ecological synergy, the Company will join hands with global partners to build an open and mutually beneficial industrial ecosystem, accelerate the widespread adoption of robots across all industries, and embark on a new chapter in the era of Physical AI.

This announcement contains forward-looking statements. Such statements are based on the current expectations, assumptions and judgments of the Group and are subject to multiple uncertainties, and actual results may differ materially from those stated in the forward-looking statements. The Group assumes no obligation to update such forward-looking statements as a result of new information, future events or otherwise. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Rokae (Shandong) Robotics Group Inc.
Mr. Tuo Hua

Chairman of the Board, Executive Director and General Manager

Hong Kong, September 29, 2026

As at the date of this announcement, the Board comprises: (i) Mr. Tuo Hua, Mr. Tang Shengtian, Dr. Wang Hao, Mr. Song Bin and Mr. Zhang Lei as executive Directors; (ii) Dr. Yu Shihua as a non-executive Director; and (iii) Mr. Zhang Peilin, Ms. Zhang Rui and Ms. Chan Maria as independent non-executive Directors.