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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

HKCG (FINANCE) LIMITED

(Incorporated in Hong Kong under the Companies Ordinance with limited liability)
(the “**Issuer**”)

U.S.\$7,000,000,000
Medium Term Note Programme
(the “**Programme**”)

unconditionally and irrevocably guaranteed by



香港中華煤氣有限公司
The Hong Kong and China Gas Company Limited

(Incorporated in Hong Kong under the Companies Ordinance with limited liability)
(Stock Code: 3)
(the “**Guarantor**”)

Arrangers

HSBC

UBS

Dealers

ANZ
BofA Securities
DBS Bank Ltd.
Morgan Stanley
Standard Chartered Bank

Bank of China (Hong Kong)
BNP PARIBAS
HSBC
MUFG
UBS

Barclays
Crédit Agricole CIB
Mizuho
SMBC Nikko
United Overseas Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for a period of 12 months after 29 September 2026 under which notes will be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 29 September 2026. The listing of the Programme is expected to become effective on or about 30 September 2026.

Hong Kong, 29 September 2026

As at the date of this announcement, the board of directors of the Guarantor comprises:

Non-executive Directors:

Dr. the Hon. Lee Ka-kit (*Chairman*)
Dr. Lee Ka-shing (*Chairman*)
Dr. Colin Lam Ko-yin
Prof. Andrew Fung Hau-chung

Independent Non-executive Directors:

Dr. the Hon. Sir David Li Kwok-po
Prof. the Hon. Poon Chung-kwong
Dr. the Hon. Moses Cheng Mo-chi
Prof. Anna Wong Wai-kwan

Executive Directors:

Mr. Peter Wong Wai-yee (*Managing Director*)
Mr. Yeung Lui-ming (*Chief Financial Officer*)
Mr. Chan Ying-lung (*Chief Investment Officer*)

As at the date of this announcement, the board of directors of the Issuer comprises Mr. Peter Wong Wai-yee, Mr. Yeung Lui-ming and Mr. Lawrence Fok Chi-cheong.